Potevio 中国普天

成都普天電纜股份有限公司 (在中華人民共和國註冊成立之中外合資股份有限公司)

CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED

(a sino-foreign joint stock limited company incorporated in the People's Republic of China with limited liability)

股份代號 Stock Code: 1202

2017

中期業績報告 **Interim Report**

管理層討論及分析

(一)業績分析

於本期間,本集團的主要業務為生產及銷售各類通信電纜、光纖及鋁桿。

於本期間,本集團共實現營業額為人民幣394,977,968.86元,與去年同期比較約下降35.77%。

於本期間,銅纜、光纜、光纖、鋁桿及相關產品的銷售額為人民幣301,719,848.76元,較去年同期比較約下降49.49%。本公司的主要附屬錯傳之司光纖有限公司光纖有限公司光纖的轉去年間期比較增加47.63%;成都中菱品的較增加47.63%;成都中菱品的較增加有71.56%;重慶為人民幣30,370,379.41元,較去年同期比較增加71.56%;重慶為人民幣30,370,379.41元,較去年同期比較增加71.56%;重慶為民幣31,513,061.68元,較去年同期比較約上升1,282.07%。

主營業務減少的主要原因是2016年12 月2日本公司轉讓普天法爾勝光通信有限公司22.5%股權,2016年12月開始該公司不再納入合併範圍。

MANAGEMENT DISCUSSION AND ANALYSIS

(I) Results analysis

During the Period, the Group was principally engaged in the manufacturing and sale of various types of telecommunication cables, optical fibers and aluminum rods.

During the Period, the Group recorded a turnover of RMB394,977,968.86, representing a decrease of approximately 35.77% as compared to the corresponding period last year.

During the Period, sales of copper cables, optical cables, optical fibers, aluminum rods and related products amounted to RMB301,719,848.76, representing a decrease of approximately 49.49% as compared to the corresponding period last year. Sales of optical fibers by Chengdu SEI Optical Fiber Co., Ltd., a principal subsidiary of the Company, amounted to RMB175,657,652.50, representing an increase of 47.63% as compared to the corresponding period last year. Sales of wire feed cables and other products by Chengdu Zhongling Radio Communications Co., Ltd. amounted to RMB30,370,379.41, representing an increase of 71.56% as compared to the corresponding period last year. Sales of aluminum rods by Chongging Putaifeng Aluminium Co., Ltd. amounted to RMB81,513,061.68, representing an increase of approximately 1,282.07% as compared to the corresponding period last year.

The decline in principal businesses was mainly due to the discontinuation of the consolidation of Putian Fastern Cable Telecommunication Co., Ltd. (普天法爾勝 光通信有限公司) from December 2016 as the Company has already transferred its 22.5% equity interest in the aforesaid company on 2 December 2016.

(二) 主要業務回顧

為提高本集團業績,董事會針對本集 團內外部環境和市場的需求,積極調 整生產及經營策略,本集團於本期間 主要業務活動摘錄如下:

於二零一七年上半年,本公司堅持「創新、集成、資本」的指導原則,加強戰略指導,強化市場協同與資源共享,優化重點項目運作,推動產業發展,開展管理創新來推進管理提升及不斷提高專業化、標準化管理能力來保障生產經營持續健康發展。

1. 進行《問題清單》梳理工作來推動公司提質增效及改革發展。

(II) Review of principal operations

To improve the performance of the Group, the Board proactively adjusted the production and operation strategies in response to the internal and external environments of the Group and the market demand. The major business activities of the Group during the Period are summarized as follows:

In the first half of 2017, to pursue the principles of "innovation, integration and capital management", the Company strived for efficient implementation of business strategies, better market synergy effects and effective sharing of resources. Operation of major projects was refined to boost business development. The Company applied new concepts to improve its management. Continuous efforts were made to enhance its professional and standardized management ability to ensure the sustainable and healthy development of its production and operation.

1. Preparing the list of issues to enhance the quality and efficiency as well as reform and development of the Company.

As required by the Supervisory Committee, the Company has prepared the list of issues since February, which comprised the implementation of the major decisions of the Central Committee of the Communist Party of China and the State Council as well as the three major categories consisting of work planning of the SASAC, corporate operation and management and corporate Party construction. Pursuant to the requirement of "taking actions immediately after notice and making prompt rectifications", the Company set up rectification groups with respect to eight major issues, namely innovative operation, reducing the "Two Funds", cost management, quality management, human resources management, informatization and loss-making enterprises governance, disposal of inefficient and ineffective assets, in order to carry out rectification measures immediately with respect to the issues.

2. 繼續推進信息化全覆蓋,提高 信息化水平。

將子公司網絡納入本公司網絡成為區域網,直接訪問本部各個信息系統。再者,公司進行了決策系統部署、調試及培訓。本公司繼續完善功能模塊、修改和新增7個OA流程,對系統進行即時維護。

3. 加大「兩金」壓降工作,落實 「兩金」壓降責任。

本公司成立了「兩金」壓降專項小組及於3月召開了「兩金壓降」落實工作啟動會議,各單位梳理「兩金」數據並制訂「兩金」壓降措施。本公司從5月開始對「兩金」進行清理,修訂了《應收賬款管理制度》及於每月核對應收賬款回款情況。

4. 加快銷售平台建設,拓展市場 規模。

2. Further promoting full coverage of informatization to enhance the level of informatization.

The Company included the network of its subsidiaries into the network of the Company to form a local area network which can access the information systems of the headquarters. Planning, debugging and training on the decision-making system were conducted. The Company further enhanced its function modules and modified and added seven OA procedures to timely carry out maintenance to the systems.

3. Putting more efforts in reducing the "Two Funds" and designating the responsibilities of reducing the "Two Funds".

The Company set up a special group for reducing the "Two Funds". A meeting was convened in March to initiate the reduction in the "Two Funds". The departments prepared the data of the "Two Funds" and formulated measures to reduce the "Two Funds". The Company started to reduce the "Two Funds" in May. The Company also made amendments to the Accounts Receivable Management System and verified the status of collecting accounts receivable every month.

4. Accelerating the establishment of sales platform to expand market size.

The Company expanded its market size based on the principle of "sharing". It accelerated the establishment of the sales platform to allow its businesses to share its marketing platform for encouraging its products to acquire larger market share in Chengdu and Southwest markets. The Company strengthened the establishment of staff teams in sales centers and enhanced training according to the changes in the product mix so as to adapt to the requirements of new businesses and new markets. The Company also carried out risk management and control on its businesses and examined and approved the deliveries according to signed contracts based on the contract details. The deliveries according to contracts not yet signed were examined and approved based on the credit limit as approved by the business departments.

5. 規範採購招標及加強集中採購 管理

6. 繼續推進內控建設

5. Regulating procurement and tender and strengthening centralized procurement management.

In order to further improve procurement management and strengthen centralized procurement management, pursuant to the relevant requirements of the SASAC of the State Council and China Potevio in relation to the improvement in procurement management, the Company established a procurement center which worked with the audit, supervision and legal affair department in the same office. The Centralized Procurement Management System was formulated, which provided for the centralized procurement plans of the office supplies, low-cost consumables, computers and consumables, labor protection appliance, property insurance and productive materials under centralized procurement of the headquarters and the holding companies of the Company. In order to strengthen the internal control of the procurement and payment for the Company's materials, plug loopholes in procurement and mitigate procurement risks, the Company formulated the Procurement and Payment Internal Control System.

6. Further promoting internal control

Adhering to the spirit in the guidance of the SASAC and China Potevio in relation to strengthening overall risk management and taking serious measures to internal control system establishment, the Company seriously took rectification measures with respect to the issues identified in the special audit on the internal control system and in turn took this opportunity to enhance its management on the internal control system. By organizing the headquarters and the holding companies of the Company to carry out a comprehensive examination on risk management and internal control system, the Company amended a series of regulations and systems in relation to risk management and internal control. It also prepared, amended and published the Chengdu Putian Internal Control Manual.

7. 全面實施全員業績考核

8. 加強對關聯交易的管理

7. Implementing performance appraisal on all employees in all aspects

Pursuant to the performance management measures, remuneration and incentive measures and other requirements of the Company, the Company carried out an annual performance appraisal on its departments and all employees based on the relevant indicators for annual targets with the use of balanced scorecards, and cashed in the appraisal results. At the same time, according to the annual target of the Company and with reference to the strategic planning, management diagnosis and special work on the list of issues, the Company formulated annual and quarterly targets for departments and enhanced performance appraisal.

8. Strengthening management on related party transactions

In the first half of the year, the Company strengthened its management on related party transactions by amending the Related Party Transaction Management System, enhancing and regulating the duties and responsibilities the operating units and the functional departments of the Company, specifying the regulations on penalties and including the performance of the responsibilities of related party transactions of the units into the target appraisal of such units. The Company also organized the operating units to sign the Related Party Transaction Responsibility Statement according to their related party transactions of the year.

9. 其他管理方面的事項

上半年公司新增3個實用新型專利申請,及通過著力進行項目申報工作來積極爭取政府獎勵。本公司持續改進QEHS管理體系及根據子公司需求,策劃和溝通質量管理體系整合。

通過加強戰略規劃研究,本公司完成了十年(2017-2026)戰略規劃編製,及三年滾動規劃的初稿。

本公司加強了安全生產檢查,進一步落實安全生產的規章制度與各項措施及不斷完善安全生產長效機制。本公司制定了新的《安全生產管理內控制度》並投入試行。每月亦會組織安全巡查。

黨群工作方面,本公司深入開展 「兩學一做」學習教育來推動黨的 思想政治建設常態化及制度化。 通過開通「成都普天」微信公眾 號,本公司進行信息推送以此實 現了新舊媒體融合。

9. Other matters related to management

In the first half of the year, the Company obtained three patents on new utility models and strived for government incentives by reporting the projects. The Company continued to improve its QEHS management system and planned and communicated the integration of the quality management system according to the needs of its subsidiaries.

By strengthening strategic planning and research, the Company completed its ten-year (2017-2026) strategic planning preparation and the first draft of its three-year rolling plan.

The Company enhanced safety production inspections, further implemented the regulations, systems and measures regarding safety production and continued to optimize the long-term mechanism for safety production. The Company also formulated a new Safety Production Management Internal Control System and put such system into trial operation. Safety inspections were conducted every month.

With respect to Party-masses work, the Company carried out learning and education activities on "Two Studies, One Action (兩學一做)" in a deep-going way to promote the normalization and institutionalization of the ideology and politics construction of the Party. The Company opened a WeChat Official Account called "Chengdu Putian" to push notifications, which achieved the integration of new and old media.

(三) 財務分析

於二零一七年六月三十日,本集團資產總值為人民幣1,360,369,382.18元,較去年年末的人民幣1,307,464,502.69元增加4.05%。其中非流動資產總值為人民幣484,985,298.65元,佔資產總值的35.65%,較去年年末的人民幣494,759,890.46元下降1.98%。

於二零一七年六月三十日,流動資產總值為人民幣875,384,083.53元,佔資產總值的64.35%,較去年年末的人民幣812,704,612.23元增加7.71%。本集團於本期間之經營業務現金流入為人民幣484,678,881.15元,而去年同期現金流入為人民幣618,980,716.78元。

於二零一七年六月三十日,本集團銀行結餘及現金(包括有負擔的存款)為人民幣454,401,569.34元,較去年年末的人民幣386,016,134.79元增加17.72%。

於二零一七年六月三十日,本集團負債總額為人民幣329,011,837.41元(於二零一六年十二月三十一日:人民幣289,526,046.09元),負債對總資產比率為24.19%,較去年年末的22.14%增加2.05%。其中一年內到期銀行及其他貸款為人民幣0元。

於本期間內,本集團未有其他集資活 動。

於本期間內,本集團的分銷費用、 行政及其他業務費用和財務費用分 別為人民幣7,677,795.03元、人民幣 45,453,621.05元及人民幣-1,848,495.51 元,較去年同期的人民幣30,030,196.36 元、人民幣77,769,553.71元及人民幣 1,727,742.63元,分別下降74.43%、下 降41.55%及少支出人民幣3,576,238.14 元。

(III) Financial analysis

As at 30 June 2017, the Group's total assets amounted to RMB1,360,369,382.18, representing an increase of 4.05% from RMB1,307,464,502.69 as at the end of last year, of which the total non-current assets amounted to RMB484,985,298.65, accounting for 35.65% of the total assets and representing a decrease of 1.98% from RMB494,759,890.46 as at the end of last year.

As at 30 June 2017, total current assets amounted to RMB875,384,083.53, accounting for 64.35% of total assets and representing an increase of 7.71% from RMB812,704,612.23 as at the end of last year. The cash inflow from operating activities of the Group during the Period amounted to RMB484,678,881.15 while the cash inflow for the corresponding period last year was RMB618,980,716.78.

As at 30 June 2017, the Group's bank balances and cash (including deposits with encumbrance) amounted to RMB454,401,569.34, representing an increase of 17.72% from RMB386,016,134.79 as at the end of last year.

As at 30 June 2017, the Group's total liabilities amounted to RMB329,011,837.41 (as at 31 December 2016: RMB289,526,046.09). The liability-to-total-asset ratio was 24.19%, representing an increase of 2.05% as compared with 22.14% as at the end of last year. Bank and other borrowings due within one year amounted to RMB0.

During the Period, the Group did not have other fundraising activities.

During the Period, the Group's distribution costs, administrative and other operating expenses and finance costs amounted to RMB7,677,795.03, RMB45,453,621.05 and RMB–1,848,495.51 respectively, representing a decrease of 74.43%, a decrease of 41.55% and a decline of RMB3,576,238.14 from RMB30,030,196.36, RMB77,769,553.71 and RMB1,727,742.63 respectively in the corresponding period last year.

於本期間內,本集團的平均毛利率為 19.87%,較去年同期的17.75%上升 2.12%。

1. 資金流動性分析

於二零一七年六月三十日,本集 團資金流動比率約為3.42,速動 比率約為2.84。

2. 財政資源分析

於二零一七年六月三十日,本 集團共獲銀行短期貸款及其他 短期貸款為人民幣0元。而本 集團銀行存款及現金達人民幣 454,401,569.34元,因此,本集團 短期償債風險較低。

3. 本集團資本結構情況

本集團的資金來源是銀行貸款和本公司發行股份募集資金。為保證本集團資金的合理使用,本集團採取嚴格及較完善的財務管理制度。在本期間內,沒有發生債務到期償還及責任到期履行但對關環或未能履行責任等不正當行為。

本集團今後會加強對資金的調度 和管理,為確保生產經營正常運 作的情況下,最大限度地發揮資 金的作用。

4. 或有負債

於二零一七年六月三十日,本集 團並無或有負債(二零一六年十二 月三十一日:無)。 During the Period, the average gross profit margin of the Group was 19.87%, representing an increase of 2.12% from 17.75% in the corresponding period last year.

1. Analysis of liquidity

As at 30 June 2017, the Group's current ratio and quick ratio were approximately 3.42 and 2.84 respectively.

2. Analysis of financial resources

As at 30 June 2017, the Group's short-term bank loans and other loans amounted to RMB0. As the Group's bank deposits and cash amounted to RMB454,401,569.34, the Group has smaller exposure to short term solvency risk.

3. Capital structure of the Group

The Group's capital resources are derived from bank loans and proceeds from shares issued by the Company. To ensure reasonable utilization of the Group's capital, the Group has established a stringent and sound financial management system. During the Period, no inappropriate conduct, such as default in repayment of due debts and failure of performance of due obligations, was noted.

In the future, the Group will strengthen the control and management of funds so that they can be fully utilized under normal production and operation.

4. Contingent liabilities

As at 30 June 2017, the Group had no contingent liabilities (31 December 2016: Nil).

(四)業務展望

下半年本公司將圍繞「五大理念」和「五大任務」,深化改革創新,增強發展動力,以「創新」理念,實現產業轉型,以「協調」理念,落實戰略目標,以「綠色」理念,優化產品結構,以「開放」理念,提升企業競爭力,及以「共享」理念,拓展市場佔有率;保障本公司健康運營,努力完成2017年目標任務。

一、持續優化產業結構,加快推進 轉型升級

貫徹「創新、協調、綠色、開放、 共享」五大發展理念,落實「去產 能、去庫存、去槓桿、降成本、補 短板」五大重點任務,深化改革創 新,加快結構調整及推進轉型升 級。

根據公司戰略發展規劃,鞏固三大產業板塊,通過資本運作從中國普天主業相關領域發展新產業。光通信產業作為傳統優勢產業保持增長,能源傳輸纜產業加快轉型升級為支柱產業,智能電氣和其他產業在中國普天的資源平台下培育。

(IV) Business Outlook

In the second half of the year, centering on the "Five Major Concepts" and the "Five Major Missions", the Company will deepen reform and innovation and enhance its development momentum. The Company aims to achieve industry transformation through the concept of "innovation", implement strategic goals through the concept of "coordination", optimize product portfolio through the concept of "green operation", enhance corporate competitiveness through the concept of "mind-opening", and expand its market share through the concept of "sharing". The Company strives to complete the goals for 2017 while maintaining the healthy operations of the Company.

I. Optimizing industry structure on a continuous basis and accelerating business transformation and upgrade

Striving for the five major development concepts of "innovation, coordination, green operation, mind-opening and sharing", the Company will implement its five major missions of "capacity reduction, inventory depletion, deleveraging, cost lowering and shoring up weak spots", deepen reform and innovation, accelerate structure adjustment, and facilitate business transformation and upgrade.

According to its strategic development planning, the Company will solidify its three business segments and develop new businesses relating to the principal activities of China Putian through capital operations. The optical telecommunication business will maintain its growth as a business having traditional competitive advantages. The energy transmission cable business will accelerate its business transformation to upgrade as one of the pillars of the Company. The smart electrical equipment cable business and other businesses will be developed by making use of the resources of China Putian.

1. 鞏固光通信產業,保持增 長。

抓住國家大力發展信息產業 的利好政策,緊貼光通信技 術發展和應用趨勢,本公司 繼續強化自主光通信產業鏈 的競爭力,擴大光纖規模, 優化產品結構,製造特色光 纜,打牢光通信產業持續發 展基石。利用毛利高的特色 產品和技術下,本公司發揮 區域和央企平台資源優勢, 通過原市場品牌優勢,繼續 在營運商市場擴大銷售規 模。本公司會充分利用央企 品牌、資源,抓住專網、市 政、智能路網等項目建設機 會,在專網、智慧城市等項 目領域擴展銷售。

1. Strengthening optical telecommunication business to maintain growth.

Leveraging favorable national policies for the development of information industry, and sticking to the development and application trend of optical telecommunication technology, the Company will continue to enhance its competitiveness in self-owned optical telecommunication industry chain, expand the scale of optical fiber, optimize product structure and manufacture specialized optical fiber, thus establishing a strong foundation for the sustainable development of optical telecommunication industry. Making use of the products characterized as having high gross profit, the Company will maximize its competitive edges on regional and state-owned enterprise platform. It will continue to expand the sales of optical fibers as an operator with brand advantage in local markets. The Company will also make full use of its capacity and resources as a state-owned enterprise to seize opportunities in development projects, such as the establishment of private networks of governments, municipal constructions and smart road networks, in order to expand sales in projects of government networks and smart cities.

2. 以高端電氣裝備纜為核心 促進能源傳輸纜加速增 長,使之成為公司支柱產 業。

3. 通過整合平台資源,積極落 實中國普天與成都市政府 戰略合作協議及開發西南 區域智能電氣業務,謀求令 本公司提供整體解決方案 的業務升級。

2. Taking high-end electrical equipment cable as the Company's core products to promote the growth in energy transmission cable business as a pivotal business of the Company.

In respect of energy transmission cable industry, the Company will accelerate the transformation of metal cable products, such as copper cables. Adhering to the national development strategy on, among other things, integrated transportation network, clean energy and smart grids, and focusing on developing high-end electrical equipment cables (such as cables for railway transportation), the Company will expand the proportion of transmission cable products using wind power, photoelectricity and nuclear energy, develop smart grid products (such as optic electric composite cables), improve its technology and product quality, and enhance its competitiveness in sustainable development.

3. Seeking to upgrade business towards the provision of comprehensive solutions by consolidating resources, actively implementing the strategic cooperation agreement between China Putian and Chengdu Municipal Government, and developing smart electrical equipment cable business in the southwest region.

Adhering to the concept of "green operation", the Company will optimize its product structure. The Company will strengthen the strategic cooperation with local governments through China Putian. Focusing on the needs of smart city construction in key development area of western China, the Company will promote electrical products (such as smart residence) and LED energy-saving lighting. It will also introduce the smart electrical industry in addition to the cable industry from China Putian, thus expanding the room for corporate development in the future.

二、深化改革創新,強化企業管理

本公司會加強集約經營和精細管理,提升管理效能和經營質量, 為企業可持續發展注入活力和動力。

1. 推進精細管理,提升管理 效能

本公司會進一步加強月度預 算控制,及時對本月及累計 利潤、收入、費用以及其行 指標的預算執行情況進行, 析,及時找出偏差原因 分發揮預算對生產經營 續作用。本公司亦會繼續 進「兩金」壓降工作。

II. Deepening reform and innovation, as well as enhancing corporate management

The Company will strengthen its intensive and refined management, and improve management efficiency and operation quality, thus generating dynamic and momentum for the sustainable development of the Company.

1. Promoting refined management and improving management efficiency.

Based on the list of issues, the Company will manage the identified issues, and formulate and implement rectification measures as planned. The Company will implement rectification measures focusing on six key issues, i.e. enterprises with poor corporate governance as concerned by the Supervisory Committee and China Putian, inefficient and invalid asset disposal, accelerating the resolution of historical issues, commencement of specific works for "capacity reduction, inventory depletion, deleveraging and cost lowering", strengthening of centralized fund management, and strengthening of centralized management for procurement and tendering.

The Company will further strengthen the monthly budget control by carrying out timely analysis on budget implementation in terms of monthly and cumulative profits, income, expenses and other indicators in order to promptly identify reasons for deviation, which will improve the guiding function of budgeting in production and operation. The Company will continue to facilitate its works on reducing the "Two Funds".

2. 優化資源配置及推進協同 發展。

The Company will optimize the business procedures of information system, thus realizing the online application of relevant businesses and procedures of information system on mobile devices. The Company will facilitate centralized procurement, strengthen procurement management, and reduce procurement costs. The Company will continue to improve technology innovation and quality management system, and enhance the operation standards of new media.

2. Optimizing resources allocation and facilitating synergy development.

The Company will improve the strategic guidance and enhance its core competiveness in the industry. It will streamline the management procedures, enhance management efficiency and reallocate resources to principal operations. The Company will actively seek government-funded projects, and continue to complete the coordination works with government based on the project progress. In compliance with government policy, the Company will continue to complete the declaration of various government subsidies.

3. 強化全面風險管理及加強 風險管控。

本公司會加強安全生產管理,承諾全方位及全過程做好安全工作,嚴防安全生產事故以及確保企業生產經營順利開展。

3. Strengthening comprehensive risk management and enhancing risk control.

The Company will strengthen its comprehensive risk management, thus realizing lawful operation at all levels, with all significant decisions, constitutional system and contracts being reviewed and approved in accordance with laws. The Company will establish the comprehensive risk management system covering project establishment, credit management of customers and suppliers, and dynamic execution and traceability of contracts. The Company will strictly perform contract assessment procedures. The Company will adopt dynamical monitoring for issues involving significant risks. The Company will strengthen its internal audit, and continue to improve and revise the internal control manual of the Company.

The Company will strengthen its safety production management. It will adhere to its safety works at all levels in order to prevent the occurrence of safety production accident and ensure smooth production and operation of the Company.

By focusing on connected transaction management, the Company will ensure disclosures are made in compliance with the regulatory requirements and that the Listing Rules is complied with. Each operating unit will be required to prepare a budget management for connected transactions for the coming year. The Company will strictly execute procedures for approval of connected transactions and disclose relevant information in a timely manner.

4. 加強組織能力建設及強化 人力資源管理

(五) 重大事項

1. 委任執行董事

於二零一七年一月十三日,本公司董事會發出公告,劉韞女士獲 委任為本公司執行董事及提名委 員會成員,自二零一七年一月十 三日起生效。

逾期定期存款

截至二零一七年六月三十日,本集團沒有 其他存放於非銀行金融機構的存款及屬於 委託性質的存款,也不存在其他到期不能 收回的定期存款。

4. Improving organizational capacity and strengthening human resources management

The Company will start from three aspects, namely staff mindset, staff management and staff ability, and make use of human resources approaches including assessment, rewards, organizational structure, information flow, allocation and training and development to cultivate and develop organizational capacity. A profit-oriented performance assessment system is gradually developed to form an enhanced and scientific appraisal mechanism. Assessments of staff at all levels will also be strengthened to guarantee completion of quarterly and annual assessments in a timely manner.

(V) Important event

I. Appointment of Executive Director

On 13 January 2017, the Board of the Company announced that Ms. Liu Yun was appointed as an executive Director and a member of the Nomination Committee of the Company with effect from 13 January 2017.

OVERDUE TIME DEPOSITS

As at 30 June 2017, the Group did not have any deposit and trust deposit with non-banking financial institutions nor time deposits that cannot be recovered on maturity.

企業所得税

根據四川省高新技術企業認定管理小組川高企認[2015]7號文文件,本公司被認定為高新技術企業,因而享有高新技術企業 15%的所得税優惠税率待遇,有效期三年(二零一五年至二零一七年)。

根據四川省高新技術企業認定管理小組川高企認[2014]6號文文件,本公司的子公司成都中住光纖有限公司、成都中菱無線通信電纜有限公司均被認定為高新技術企業,享有高新技術企業15%的所得稅優惠稅率待遇,有效期三年(二零一四年至二零一六年)。本期均已按照規定提交複審,根據過往經驗,預計十月份可以通過複審。故本期仍保留按照15%的優惠稅率的所得稅。

資產抵押

於二零一七年六月三十日,因生產經營需求,本集團向銀行進行資產抵押貸款人民幣0元(二零一六年十二月三十一日:人民幣0元)。

ENTERPRISE INCOME TAX

Pursuant to the document of High-tech Enterprises Recognition Committee of Sichuan Province (Chuan Gao Qi Ren [2015] No. 7), the Company was recognized as a high-tech enterprise and therefore enjoyed the high-tech enterprises preferential tax rate of 15% for a period of three years from 2015 to 2017.

Pursuant to the document of High-tech Enterprises Recognition Committee of Sichuan Province numbered Chuan Gao Qi Ren [2014] No. 6, the Company's subsidiaries, Chengdu SEI Optical Fiber Co., Ltd. and Chengdu Zhongling Radio Communications Co., Ltd. were recognized as high-tech enterprises and enjoyed the high-tech enterprises preferential tax rate of 15% for a period of three years from 2014 to 2016. They had applied for reassessment in accordance with the requirements during the Period. Based on the past experience, it is expected they will pass the reassessment by October. Therefore, they still withheld the income tax at the preferential tax rate of 15% during the Period.

PLEDGE OF ASSETS

As at 30 June 2017, owing to the needs for production and operation, the Group obtained loans of RMB0 from banks which were secured by the Group's assets (as at 31 December 2016: RMB0).

風險管理

行業競爭風險

流動風險,是指本公司在履行以交付現金或其他金融資產的方式結算時發生資金短缺的風險。流動風險可能源於無法儘快以公允價值售出金融資產,或對方無法償還其合同債務,或提前到期的債務;或無法產生預期的現金流量。

RISK MANAGEMENT

The Group adheres to the principle that risk management must be in line with its strategies and serve its strategic concept while strengthening the risk classification and identification management and taking risk management as daily routine. The Group's risk management targets to seek appropriate balance between risks and benefits and to mitigate the effects of risks caused on the Group's financial performance and maximize the interests of the shareholders and other equity investors. Based on such objectives, the Group's risk management policies are established to identify and analyze the risks faced by the Group, to set appropriate risk limits and controls, and to monitor risks and adherence to limits.

Industry competition risk

The Group faces intense competition from both state-owned enterprises and private companies in the market which the Group operates. Sizeable enterprises with high technology and complete industry chain gradually possess competitive advantages, showing a trend of "the strong getting stronger and the weak getting weaker". Therefore, the Group enhanced its strategic development planning. The Company also made full use of its capacity and resources as a state-owned enterprise to seize opportunities in development projects by establishing private networks of governments, municipal constructions and smart road networks, in order to expand sales in projects of government networks and smart cities and conduct sales of its safe and environmentally friendly featured products and develop its brand in the market segments.

Liquidity risk is the risk that the Company may encounter deficiency of funds in meeting obligations associated with settlements by cash or other financial assets, which is possibly attributable to failure in selling financial assets at fair value on a timely basis, or failure in collecting liabilities from the counterparties of contracts, or early redemption of debts, or failure in achieving estimated cash flows.

為控制該項風險,本公司綜合運用票據結算、銀行借款等多種融資手段,並採取長、短期融資方式以優化融資結構,保持融資持續性與靈活性之間的平衡。本公司已從多家商業銀行取得銀行授信額度以滿足營運資金需求和資本開支。

外匯風險

外匯風險,是指金融工具的公允價值或未來現金流量因外匯匯率變動而發生波動的風險。本公司面臨的匯率變動的風險主要與本公司外幣貨幣性資產和負債有關。對於外幣資產和負債,如果出現短期的失衡情況,本公司會在必要時按市場匯率買資外幣,以確保將淨風險敞口維持在可接受的水平。

信用風險

本集團的信用風險主要來自應收款項。本 集團對持續採用信用方式交易的客戶進行 信用評估。根據信用評估結果,本公司選擇 與經認可的且信用良好的客戶進行交易, 並對其客戶的應收款項餘額進行監控,以 確保本公司不會面臨重大壞賬風險。

安全風險

In order to control such risk, the Company utilized financing tools comprehensively such as notes settlement, bank borrowings, etc. and adopted long-term and short-term financing methods to optimize financing structures, and finally maintained a balance between financing sustainability and flexibility. The Company has obtained credit limit from several commercial banks to meet working capital requirements and expenditures.

Foreign exchange risk

Foreign exchange risk is the risk arising from changes in fair value of financial instruments or future cash flows due to changes in exchange rate. The Company's foreign exchange risk relates mainly to foreign currency monetary assets and liabilities. When short-term imbalance occurs to foreign currency assets and liabilities, the Company may trade foreign currency at market exchange rate, in order to maintain the net risk exposure within an acceptable level.

Credit risk

The Group's credit risk is primarily attributable to receivables. The Group performs credit assessment on customers who use credit settlement on a continuous basis. The Company selects credible and reputable customers based on credit assessment result, and conducts ongoing monitoring on their net receivables, in order to avoid significant risks in bad debts.

Safety risk

The Group is a manufacturing enterprise. Safety risk is the probability of occurring accidents which causes casualties or major property damages. With respect to the risk control on production safety, the Company increases expenditure in safety spending mainly to improve safety facilities and labour protection measures. It also formulates a list of major hazard sources and key monitoring areas involving critical environmental factors and enhances safety training as well as inspection and rectification on safety hazards. It has zero tolerance to safety hazards and ensures production safety during operation according to the laws.

利率風險

利率風險,是指金融工具的公允價值或未來現金流量因市場利率變動而發生波動的 風險。本集團面臨的市場利率變動的風險 主要與本集團以浮動利率計息的借款有關。

人力資源風險

本集團面臨的人力資源風險主要包括富餘人員過多風險、薪酬水平偏低以及員工協 伍的不穩定性。本公司充分利用國家相關 政策減少富餘人員而另外根據公司效益 規模、崗位等建立合理的薪酬體系,在 中樹立以業績為導向的收入配理急 公司亦會建立後備人才培養機制,通過工 用信息系統,建立後備人才庫,為員工 升、人才選拔提供依據。

集團員工及酬金計劃

於二零一七年六月三十日,本集團的員工人數為998人(於二零一六年十二月三十一日:965人)。於二零一七年六月三十日,員工酬金為人民幣44,891,707.61元(二零一六年同期:人民幣87,886,349.83元,該數據包括自2016年12月起不在合併範圍的普天法爾勝光通信有限公司)。

本集團根據員工表現、經驗及當前業內慣例釐定員工薪酬。提供給予雇員之其他福利包括退休福利計劃、醫療福利計劃以及住房公積金計劃。本集團亦提供員工技術培訓。

Interest risk

Interest risk is the risk that an enterprise may encounter fluctuations in fair value of financial instruments or future cash flows due to changes in the interest rate of the market. The Group's interest risk relates mainly to borrowings with floating interest rate.

Human resources risk

The human resources risk of the Group mainly comprises of the risk of redundant employees, risk of low salaries and risk of team stability. In full compliance with the relevant national policies, the Company reduces the number of redundant employees. It establishes a scientific and reasonable remuneration system in respect of the efficiency, size and positions of the Company and promotes a performance-oriented ideology for income distribution among its employees. It establishes a training scheme for its reserved talents and sets up a reserved talent pool through the information system so as to provide a basis for the promotion of staff and selection of talents.

STAFF AND REMUNERATION POLICY OF THE GROUP

As at 30 June 2017, the Group had 998 staff members (as at 31 December 2016: 965 staff members). As at 30 June 2017, the remuneration for staff members was RMB44,891,707.61 (the corresponding period of 2016 was RMB87,886,349.83, including the amount for Putian Fasten Cable Telecommunications Company Limited, which had been deconsolidated from December 2016 onwards).

The Group determines the remunerations of its staff based on their performance, experience and the prevailing industry practice. Other benefits offered to the staff include retirement benefits plans, medical benefits plans and housing fund plans. The Group also provides technical trainings to its staff.

股東持股和股權結構變化

1. 股權結構

本公司於本期間並沒有任何送股、配股和擴股的安排,也未發售本公司的股本額和股。本期間內,本公司的股本總額和股權結構並無變動,即所有本公司已發行之股本總額維持於人民幣400,000,000元分為400,000,000股份已發行股本的60%,而境外已發行股份(「H股」)為160,000,000股佔已發行股本的40%。

2. 主要股東持股情況

於二零一七年六月三十日,本公司之最大股東為中國普天信息產業股份有限公司,持有國有法人股份為240,000,000股,佔已發行股本的60%。於二零一七年六月三十日,香港中央結算(代理人)有限公司(「中央結算公司」,分別代表多個客戶持有本公司股份)所持有的H股為155,968,999股,佔已發行股本的38.99%。

於本期間內,董事會並無知悉任何人 士持有任何按證券及期貨條例(香港 法例第571章)(「證券及期貨條例」) 予以披露的本公司股份及相關股份 的權益或淡倉。按照證券及期貨條 第336條保存之本公司主要股 類示,本公司曾接獲有關擁有取之 會,該等權益為已披露之本 (「董事」)、監事(「監事」)或最高行政 員權益以外之權益。

SHAREHOLDING OF SHAREHOLDERS AND CHANGE OF SHARE CAPITAL STRUCTURE

1. Share capital structure

During the Period, the Company did not make any arrangements for bonus issue, placing or increase of shares or offering of new shares of the Company. During the Period, there was no change in the Company's total share capital and share capital structure. The total issued share capital of the Company remained at RMB400,000,000 divided into 400,000,000 shares with a nominal value of RMB1.00 each, comprising 240,000,000 domestic state-owned legal person shares and 160,000,000 overseas issued shares ("H Shares"), representing 60% and 40% of the issued share capital of the Company, respectively.

2. Shareholdings of substantial shareholders

As at 30 June 2017, the largest shareholder of the Company was China Potevio Company Limited which held 240,000,000 state-owned legal person shares, representing 60% of the issued share capital of the Company. As at 30 June 2017, HKSCC Nominees Limited ("HKSCC", holding shares of the Company on behalf of various customers) held 155,968,999 H Shares, representing 38.99% of the issued share capital of the Company.

During the Period, the Board was not aware of any person holding any interests or short positions in shares or underlying shares of the Company which are required to be disclosed pursuant to the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "SFO"). As shown in the register of substantial shareholders of the Company maintained under Section 336 of the SFO, the Company has been notified by shareholders holding 5% or more of the Company's issued H Shares, that these are interests other than those held by the directors (the "Directors"), supervisors (the "Supervisors") or the chief executive of the Company which have already been disclosed.

據中央結算公司申明,於二零一七年 六月三十日,持有本公司H股超過5% 或以上的包括以下中央結算系統參與 者: As indicated by HKSCC, as at 30 June 2017, the Central Clearing and Settlement System ("CCASS") participants holding 5% or more of the total issued H Shares of the Company are shown as follows:

中央結算系統參與者	CCASS participants	於二零一七年 六月三十日 末持股數 Number of Shares held as at 30 June 2017	持H股百分比 Percentage of H Shares	佔已發行 總股本百分比 Percentage of total issued share capital
香港上海滙豐銀行有限公司	The Hongkong & Shanghai Banking	16 715 000	10 440/	4.190/
中國銀行(香港)有限公司中銀國際證券有限公司	Corporation Limited Bank of China (Hong Kong) Limited BOCI Securities Limited	16,715,000 13,474,000 9,911,000	10.44% 8.42% 6.19%	4.18% 3.37% 2.48%

除上述披露者外,於二零一七年六月三十日,本公司並未獲悉有任何其他按證券及期貨條例需予以披露的股權權益及本公司董事會亦無知悉任何人士直接或間接持有本公司5%或以上的H股之權益。

Save as disclosed above, as at 30 June 2017, the Company was not aware of any other shareholding interests which are required to be disclosed pursuant to the SFO. The Board was not aware of any person holding, directly or indirectly, 5% or more of the interests in the issued H Shares of the Company.

3. 董事、監事持股情況

4. 足夠之公眾持股量

根據本公司所得之公開資料,以及在 各董事最佳認知範圍內,本公司確認 於本報告期內及截至本公告日期,本 公司公眾持股量足夠。

5. 購買、出售或贖回本公司上市證 券

於本期間內,本公司及其任何附屬公司概無購買、出售或贖回本公司之任何上市證券。

6. 可兑換證券、購股權、認股權證 或相關權利

本公司於本期間內並無發行任何可兑 換證券、購股權、認股權證或相關權 利。

中期股息

董事會不建議派發截至二零一七年六月三 十日止六個月的中期股息(二零一六年六月 三十日止六個月本公司未派發中期股息)。

3. Shareholdings of Directors and Supervisors

As at 30 June 2017, none of the Directors, Supervisors or the chief executive of the Company had any interests or short positions in the shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of the SFO) recorded in the register as required under Section 352 of the SFO or which were otherwise required to be notified to the Company and The Stock Exchange of Hong Kong Limited (the "Stock Exchange") pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers (the "Model Code") set out in Appendix 10 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

4. Sufficient public float

According to public information available to the Company and to the best knowledge of each Director, the Company confirmed that a sufficient public float was maintained from the reporting period until the date of this announcement.

5. Purchase, sale or redeem of listed securities of the Company

During the Period, neither the Company nor any of its subsidiaries had purchased, sold or redeemed any of the Company's listed securities.

6. Convertible securities, share options, warrants or relevant instruments

During the Period, the Company did not issue any convertible securities, share options, warrants or relevant instruments.

INTERIM DIVIDEND

The Board does not recommend the payment of an interim dividend for the six months ended 30 June 2017 (no interim dividend was paid for the six months ended 30 June 2016).

審核委員會

目前,本公司董事會審核委員會(「審核委員會」)成員為蔡思聰先生(主席)、肖孝州 先生及林祖倫先生,彼等三人均為本公司 的獨立非執行董事。

審核委員會主要負責有關本公司內部監控及財務匯報及報告等事宜,並就委任及/或辭退外部核數師向董事會提出建議。審核委員會已審閱本集團截至二零一七年六月三十日止六個月的未經審核中期綜合財務報表及中期業績符合相關的會計準則及法律規定,並已作出適當的披露。

企業管治守則

雖然本公司重視企業管治及致力令企業管治符合上市規則以及其他相關法規,但於2013及2014年財政年度以及2015年上半度財政年度,本公司對於部份持續性關交易未能及時按上市規則要求作出公場及取敗東批准。有關持續性關連交易相關資品。對此,本公司於本年度內採取補救措施(包括安排適時作出公告及尋求股東批准)及確保有關信息適時通報。董事會亦於知知政善,政善不信息被露及合規事直措施。

AUDIT COMMITTEE

At present, the members of the audit committee of the Board of the Company (the "Audit Committee") are Mr. Choy Sze Chung, Jojo (Chairman), Mr. Xiao Xiaozhou and Mr. Lin Zulun, and all of them are independent non-executive Directors of the Company.

The Audit Committee is primarily responsible for the internal control, financial review, reporting matters of the Company and making recommendation to the Board on the appointment and/or removal of external auditors. The Audit Committee has reviewed the Group's unaudited interim consolidated financial statements and interim results for the six months ended 30 June 2017. The Audit Committee considers that the interim consolidated financial statements and interim results for the six months ended 30 June 2017 have complied with the requirements of relevant accounting standards and the laws and appropriate disclosures were made.

CODE ON CORPORATE GOVERNANCE

Although the Company attached great importance to corporate governance and strived to comply with the Listing Rules and other relevant regulations, the Company failed to act according to the Listing Rules to make announcements and seek shareholders' approval for some continuing connected transactions in the financial years of 2013 and 2014 and the financial year of the first half of 2015. Most of such continuing connected transactions were related to purchase or sales of optical fibers and relevant commodities from or to connected persons. Hence, during the Year, the Company has adopted remedial measures including publishing announcement, and seeking shareholders' approval and ensuring that information was announced in a timely manner. During the Year, the Board has tried hard to improve disclosure about information and compliance matters of the Company.

本公司董事會於二零一五年十一月十二日 換屆生效後,本公司獨立非執行董事及則 第3.10(1)條及3.21條規定之最低數目。 第3.10(1)條及3.21條規定之最低數目,本 公司獨立非執行董事之人數佔董事會, 例亦低於《上市規則》3.10A條之規定, 耐與考核委員會及提名委員會之組成附 對 所未能符合《上市規則》第3.25條及附錄之 之業管治守則》之守則條文A.5.1條之 定。董事會期間一直物色適合人選,於 一六年二月四日,林祖倫先生獲委任, 有關 空缺得以填補。

本公司將繼續努力遵守高水準之企業管治,以確保本公司更具透明度及保障股東及本公司之整體利益。除上述所披露者外,於本年度,本公司已遵守《上市規則》附錄十四《企業管治守則》的守則條文。

遵守標準守則

於本期間內,本公司已採納載列於上市規 則附錄十的標準守則作為本公司董事及監 事進行證券交易之操守守則。

在對董事會作出特定查詢後,董事會欣然 確認所有董事及監事確認他們已於本期間 內完全遵守標準守則。

Upon the change of session of the Board becoming effective on 12 November 2015, the number of independent nonexecutive directors and members of the Audit Committee of the Company were not in compliance with the minimum number requirements under Rules 3.10(1) and 3.21 of the Listing Rules. The proportion of independent non-executive directors in the Board fell below the minimum requirement under Rule 3.10A of the Listing Rules, and the compositions of the Remuneration and Appraisal Committee and the Nomination Committee were not in compliance with Rule 3.25 of the Listing Rules and Code Provision A.5.1 of the Corporate Governance Code set out in Appendix 14 to the Listing Rules. The Board had been seeking suitable candidates. On 4 February 2016, Mr. Lin Zulun was appointed as an independent non-executive director and a member of various Board committees to fill the relevant vacancies.

The Company will continue putting effort into complying with high standards of corporate governance so as to ensure better transparency of the Company and protection of interests of the shareholders and the Company as a whole. Save as disclosed above, the Company has complied with the code provisions set out in the Corporate Governance Code contained in Appendix 14 to the Listing Rules throughout the Year.

COMPLIANCE WITH THE MODEL CODE

During the Period, the Company had adopted the Model Code as set out in Appendix 10 to the Listing Rules as the code of conduct regarding securities transactions by the Directors and Supervisors of the Company.

After specific enquiries, the Board is pleased to report that all Directors and Supervisors have confirmed their full compliance with the Model Code during the Period.

於聯交所及本公司網站刊發中期 業績公告及中期業績報告

此中期業績公告於聯交所網站http://www.hkexnews.hk及本公司網站http://www.cdc.com.cn刊載。

本公司2017年中期業績報告將寄發予本公司股東,並於適當時候在上述網站可供查閱。

承董事會命 成都普天電纜股份有限公司 張曉成 董事長

中國 • 成都, 二零一七年八月二十五日

* 僅供識別

PUBLICATION OF INTERIM RESULTS ANNOUNCEMENT AND INTERIM REPORT ON THE WEBSITES OF THE STOCK EXCHANGE AND THE COMPANY

This interim results announcement is published on the websites of the Stock Exchange (http://www.hkexnews.hk) and the Company (http://www.cdc.com.cn).

The 2017 interim report of the Company will be dispatched to the shareholders and will be available for inspection at the above websites in due course.

By order of the Board

Chengdu PUTIAN Telecommunications Cable Company Limited*

Zhang Xiaocheng

Chairman

Chengdu, the PRC, 25 August 2017

* For identification purpose

合併資產負債表一未經審計

編製單位:成都普天電纜股份有限公司

2017年6月30日

CONSOLIDATED BALANCE SHEET — UNAUDITED

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED as at 30 June 2017

資產	Assets	註釋號 Note No.	期末數 Closing balance of period	期初數 Opening balance of period
流動資產:	Current assets:			
貨幣資金	Cash and bank balances	V ·(─)1	454,401,569.34	386,016,134.79
結算備付金 拆出資金	Settlement funds Loans to other banks			
以公允價值計量且其變動 以公允價值計量且其變動	Financial assets at fair value through			
計入當期損益的金融資產	profit or loss			
衍生金融資產	Derivative financial assets			
應收票據	Notes receivable	√ √(−)2	91,892,910.49	102,488,405.74
應收賬款	Accounts receivable	V · (−)3	92,031,521.58	94,950,926.96
預付款項	Advances paid	∀ 、(−)4	35,742,526.38	22,920,549.53
應收保費	Premiums receivable			
應收分保賬款	Reinsurance accounts receivable			
應收分保合同準備金	Reinsurance reserve receivable			
應收利息	Interest receivable			
應收股利	Dividend receivable	\\		
其他應收款	Other receivables	V ·(─)5	33,251,959.93	26,769,742.43
買入返售金融資產 存貨	Reverse-REPO financial assets Inventories	\/ . /—\6	148,609,396.30	160 106 002 90
子貝 劃分為持有待售的資產	Assets classified as held-for-sale	∀ 、(−)6	146,009,396.30	160,106,903.80
一年內到期的非流動資產 一年內到期的非流動資產	Non-current assets due within one year			
其他流動資產	Other current assets	∀ 、(─)7	19,454,199.51	19,451,948.98
流動資產合計	Total current assets		875,384,083.53	812,704,612.23

合併資產負債表一未經審計(續)

編製單位:成都普天電纜股份有限公司

2017年6月30日

CONSOLIDATED BALANCE SHEET — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED as at 30 June 2017

資產	Assets	註釋號 Note No.	期末數 Closing balance of period	期初數 Opening balance of period
非流動資產:	Non-current assets:			
發放委託貸款及墊款	Loans and advances paid			
可供出售金融資產	Available-for-sale financial assets	√ . (—)8	4,836,237.00	7,186,275.00
持有至到期投資	Held-to-maturity investments	√ ⋅(−)9		
長期應收款	Long-term receivable			
長期股權投資	Long-term equity investments	∀ 、(一)10	127,468,684.72	123,978,116.68
投資性房地產	Investment property	∀ 、(一)11	32,560,765.93	33,556,165.40
固定資產	Fixed assets	∀、(一)12	· · ·	260,511,886.18
在建工程	Construction in progress	∀ 、(一)13	3,088,010.55	5,162,289.32
工程物資	Construction materials			
固定資產清理	Fixed assets disposal			
生產性生物資產	Biological assets			
油氣資產	Oil & gas assets			
無形資產	Intangible assets	∀ 、(一)14	48,539,005.27	50,230,026.36
開發支出	Development expenditures			
商譽	Goodwill			
長期待攤費用	Long-term prepayments			
遞延所得税資產	Deferred tax assets	∀ 、(一)15	12,816,303.21	14,135,131.52
其他非流動資產	Other non-current assets			
非流動資產合計	Total non-current assets		484,985,298.65	494,759,890.46
7 /10 郑 尺 圧 日 日	Total Holl Callelle assets		.04/303/230103	154,755,050.40
資產總計	Total assets		1,360,369,382.18	1,307,464,502.69

合併資產負債表一未經審計(續)

編製單位:成都普天電纜股份有限公司

2017年6月30日

CONSOLIDATED BALANCE SHEET — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED as at 30 June 2017

		註釋號	期末數 Closing balance	期初數 Opening balance
負債和股東權益	Liabilities & Shareholders' Equity	Note No.	of period	of period
流動負債:	Current liabilities:			
短期借款	Short-term borrowings			
向中央銀行借款	Central bank loans			
吸收存款及同業存放	Absorbing deposit and interbank deposit			
拆入資金	Loans from other banks			
以公允價值計量且其變動 計入當期損益的金融負債	Financial liabilities at fair value through profit or loss			
衍生金融負債	Derivative financial liabilities			
應付票據	Notes payable			
應付賬款	Accounts payable	∀ 、(一)16	122,318,034.54	101,691,287.30
預收款項	Advances received	V · (−)17	25,771,721.62	34,255,233.51
賣出回購金融資產款	Proceeds from sale of repurchase financial assets			
應付手續費及佣金	Handling fee and commission payable			
應付職工薪酬	Employee benefits payable	∀ 、(一)18	52,389,099.48	45,630,134.59
應交税費	Taxes and rates payable	V · (−)19	10,435,679.70	9,465,096.54
應付利息	Interest payable	` ,		, ,
應付股利	Dividend payable			
其他應付款	Other payables	∀ 、(一)20	44,929,509.72	23,410,432.55
應付分保賬款	Reinsurance accounts payable			
保險合同準備金	Provision for insurance contracts			
代理買賣證券款	Deposit for agency security transaction			
代理承銷證券款	Deposit for agency security underwriting			
劃分為持有待售的負債	Liabilities classified as held-for-sale			
一年內到期的非流動負債	Non-current liabilities due within one year			
其他流動負債	Other current liabilities			
流動負債合計	Total current liabilities		255,844,045.06	214,452,184.49

合併資產負債表一未經審計(續)

編製單位:成都普天電纜股份有限公司

2017年6月30日

CONSOLIDATED BALANCE SHEET — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED as at 30 June 2017

		註釋號	期末數	期初數
			Closing balance	Opening balance
負債和股東權益	Liabilities & Shareholders' Equity	Note No.	of period	of period
非流動負債: 長期借款 應付債券 其中:優先股	Non-current liabilities: Long-term borrowings Bonds payable Including: Preference shares	√ · (−)21	7,591,405.71	7,376,797.32
-	Perpetual bonds Long-term payables Long-term staff remuneration payables Special payables Provisions Deferred income Deferred tax liabilities Other non-current liabilities	V ·(−)22 V ·(−)15	64,957,629.94 618,756.70	66,725,801.88 971,262.40
非流動負債合計	Total non-current liabilities		73,167,792.35	75,073,861.60
負債合計	Total liabilities		329,011,837.41	289,526,046.09
股東權益: 股本 其他權益工具 其中:優先股	Shareholders' equity: Share capital Other equity Including: Preference shares	√ √(−)23	400,000,000.00	400,000,000.00
永續債	Perpetual bonds Capital reserve	∀ 、(一)24	651,400,779.83	651,400,779.83
減:庫存股 其他綜合收益 專項儲備	Less: Treasury shares Other comprehensive income Special reserve	V ·(-)25	3,506,287.99	5,503,820.29
会 盈餘公積 一般風險準備	Surplus reserve General risk reserve	V ·(-)26	8,726,923.61	8,726,923.61
未分配利潤 歸屬於母公司股東權益合計	Undistributed profit Total equity attributable to the parent	∀ ⋅(−)27	-152,688,483.81	-152,174,233.00
少數股東權益	company Non-controlling interest		910,945,507.62 120,412,037.15	913,457,290.73 104,481,165.87
股東權益合計	Total equity		1,031,357,544.77	1,017,938,456.60
負債和股東權益總計	Total liabilities & shareholders' equity		1,360,369,382.18	1,307,464,502.69

母公司資產負債表一未經審計

編製單位:成都普天電纜股份有限公司

2017年6月30日

BALANCE SHEET OF THE PARENT COMPANY — UNAUDITED

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS
CABLE COMPANY LIMITED
as at 30 June 2017

資產	Assets	註釋號 Note No.	期末數 Closing balance of period	期初數 Opening balance of period
流動資產: 貨幣資金 以公允價值計量且其變動 計入當期損益的金融資產	Current assets: Cash and bank balances Financial assets at fair value through profit or loss		225,912,405.79	211,471,242.05
衍生金融資產 應收票據 應收賬款 預付款項 應收利息	Derivative financial assets Notes receivable Accounts receivable Advances paid Interest receivable	XIV · (一)1	47,591,334.40 74,231,734.93 27,729,840.54	52,927,606.95 69,368,191.51 15,725,216.74
應收股利 其他應收款 存貨 劃分為持有待售的資產 一年內到期的非流動資產 其他流動資產	Dividend receivable Other receivables Inventories Assets classified as held-for-sale Non-current assets due within one year Other current assets	XIV · (—)2	58,242,781.68 51,418,406.76 14,175,322.05	47,369,376.74 63,110,894.22 16,243,640.05
流動資產合計	Total current assets		499,301,826.15	476,216,168.26

母公司資產負債表一未經審計 (續)

編製單位:成都普天電纜股份有限公司

2017年6月30日

BALANCE SHEET OF THE PARENT COMPANY — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED as at 30 June 2017

資產	Assets	註釋號 Note No.	期末數 Closing balance of period	期初數 Opening balance of period
非流動資產: 可供出售金融資產 持有至到期投資 長期應收款 長期股權投資	Non-current assets: Available-for-sale financial assets Held-to-maturity investments Long-term receivable Long-term equity investments	XIV · (−)3	4,836,237.00 290,418,908.46	7,186,275.00 286,928,340.42
投資性房地產 固定資產 在建工程 工程物資 固定資產清理 生產性生物資產	Investment property Fixed assets Construction in progress Construction materials Fixed assets disposal Biological assets	,	45,813,703.27 106,724,399.27 848,858.71	45,467,041.17 114,939,049.10 893,647.30
油氣資產 無形資產 開發支出 商譽 長期待攤費用 遞延所得税資產	Oil & gas assets Intangible assets Development expenditures Goodwill Long-term prepayments Deferred tax assets		34,206,644.45 12,592,034.48	35,732,165.56 13,910,862.79
其他非流動資產	Other non-current assets Total non-current assets		495,440,785.64	505,057,381.34
資產總計	Total assets		994,742,611.79	981,273,549.60

母公司資產負債表一未經審計 (續)

編製單位:成都普天電纜股份有限公司

2017年6月30日

BALANCE SHEET OF THE PARENT COMPANY — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED as at 30 June 2017

負債和股東權益	註釋: Liabilities & Shareholders' Equity Note N	Closing balance	期初數 Opening balance of period
流動負債: 動與供款 動期的 動期的 動期的 動力 動力 動力 動力 動力 動力 動力 動力 動力 動力 動力 動力 動力	Current liabilities: Short-term borrowings Financial liabilities at fair value through profit or loss Derivative financial liabilities Notes payable Accounts payable Advances received Employee benefits payable Taxes and rates payable Interest payable Dividend payable Other payables Liabilities classified as held-for-sale Non-current liabilities due within one year Other current liabilities	42,971,995.28 4,455,364.28 34,113,198.02 1,405,681.15 41,857,640.07	36,916,343.01 3,646,795.29 22,455,391.83 1,199,955.95
流動負債合計	Total current liabilities	124,803,878.80	84,183,831.95

母公司資產負債表一未經審計 (續)

編製單位:成都普天電纜股份有限公司

2017年6月30日

BALANCE SHEET OF THE PARENT COMPANY — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED as at 30 June 2017

負債和股東權益	Liabilities & Shareholders' Equity	註釋號 Note No.	期末數 Closing balance of period	期初數 Opening balance of period
非流動負債 : 長期借款 應付債 應付 表 連 表 表 表 表 時 長期應付款 長期應付職 事 項 應付款	Non-current liabilities: Long-term borrowings Bonds payable Including: Preferred shares Perpetual bonds Long-term payables Long-term employee benefits payable Special payables		7,591,405.71	7,376,797.32
預計負債 遞延收益 遞延所得税負債 其他非流動負債	Provisions Deferred income Deferred tax liabilities Other non-current liabilities		400,000.00 618,756.70	400,000.00 971,262.40
非流動負債合計	Total non-current liabilities		8,610,162.41	8,748,059.72
負債合計 股東權益: 股本 其他權益工具	Total liabilities Shareholders' equity: Share capital Other equity		133,414,041.21 400,000,000.00	92,931,891.67 400,000,000.00
其中:優先股 永續債 資本公積 減:庫存股	Including: Preferred shares Perpetual bonds Capital reserve Less: treasury shares		648,262,469.64	648,262,469.64
其他綜合收益 專項儲備 盈餘公積 未分配利潤	Other comprehensive income Special reserve Surplus reserve Undistributed profit		3,506,287.99 8,726,923.61 –199,167,110.66	5,503,820.29 8,726,923.61 –174,151,555.61
股東權益合計	Total equity		861,328,570.58	888,341,657.93
負債和股東權益總計	Total liabilities & shareholders' equity		994,742,611.79	981,273,549.60

合併利潤表一未經審計

編製單位:成都普天電纜股份有限公司

2017年1-6月

CONSOLIDATED INCOME STATEMENT — UNAUDITED

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED

for the six months ended 30 June 2017

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項目	Items	註釋號 Note No.	本期數 Current period	上年同期數 Prior period
一、營業總收入 其中:營業收入 利息收入 已賺保費 手續費及佣金收入	I. Total operating revenue Including: Operating revenue Interest proceeds Premium earned Revenue from handling charges and commission	V ·(<u></u>)1	394,977,968.86 394,977,968.86	614,928,334.30 614,928,334.30
二、營業總成本 其中:營業總成本 利療養 到息費 退時付金支出 退時付支出 題時付支出 程 報 程 日 日 日 日 日 日 日 日 日 日 日 日 日 日 日 日 日	II. Total operating cost Including: Operating cost Interest expenses Handling charges and commission expenditures Surrender value Net payment of insurance claims Net provision of insurance reserve Premium bonus expenditures Reinsurance expenses	V、(二)1	375,191,431.86 316,500,877.68	620,139,786.61 505,750,260.75
税金及附加 销售費用 管理費用 財務產減值損失 加:公允價值變動收益 (損失以「-」號填列) 投資收益(損失	Taxes & surcharges Selling expenses Administrative expenses Financial expenses Assets impairment loss Add: Gains on changes of fair value (loss, expressed in negative figure) Investment income (loss,	V · (二)2 V · (二)3 V · (二)4	4,930,426.41 7,677,795.03 45,453,621.05 –1,848,495.51 2,477,207.20	3,231,865.82 30,030,196.36 77,769,553.71 1,727,742.63 1,630,167.34
以[-]號填列) 其中:對聯營企業和 合營企業的	expressed in negative figure) Including: Investment income from associates and joint	√ √(<u></u>)5	3,490,568.04	143,377.80
投資收益 匯兑收益(損失 以「-」號填列)	ventures Gains on foreign exchange (loss, expressed in negative figure)		3,490,568.04	143,377.80
其他收益	Other income	∀、(二)6	1,994,871.94	

合併利潤表一未經審計(續)

編製單位:成都普天電纜股份有限公司

2017年1-6月

CONSOLIDATED INCOME STATEMENT — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED for the six months ended 30 June 2017

項目		釋號 本期數 te No. Current period	上年同期數 Prior period
三、營業利潤(虧損 以「-」號填列) 加:營業外收入 其中:非流動資產 處置利得 減:營業外支出 其中:非流動資產 處置損失	Including: Gains on disposal of non-current assets	(二)7 25,271,976.98 99,178.83 (二)8 5,765.82 199,247.71 30,992.45	-5,068,074.51 5,950,119.60 3,918,592.28 124,595.84 43,794.28
四、利潤總額(虧損總額 以「-」號填列) 減:所得税費用	IV. Total profit (total loss, expressed in negative figure) Less: Income tax expenses	25,171,908.10 (二)9 9,755,287.63	757,449.25 7,061,314.31
五、淨利潤(淨虧損 以「-」號填列) 歸屬於母公司股東的淨利潤 少數股東損益	V. Net profit (loss, expressed in negative figure) Net profit attributable to owners of parent company Non-controlling interest income	15,416,620.47 -514,250.81 15,930,871.28	-6,303,865.06 -12,722,761.20 6,418,896.14
六、其他綜合收益的稅後淨額 歸屬母公司股東的 其他綜合收益的稅後淨額 (一)以後不能重分類進 損益的其他綜合收益	VI. Other comprehensive income after tax Net other comprehensive income attributable to owners of the parent company (I) Other comprehensive income not reclassified subsequently to profit	(二)10 -1,997,532.30 -1,997,532.30	-1,778,918.25 -1,778,918.25
1. 重新計畫灣文本 定债變	or loss 1. Changes attributable to remeasurement on the net defined benefit liability/asset 2. Items attributable to investees under equity method that will not reclassified to profit or loss		

合併利潤表一未經審計(續)

編製單位:成都普天電纜股份有限公司

2017年1-6月

CONSOLIDATED INCOME STATEMENT — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS
CABLE COMPANY LIMITED
for the six months ended 30 June 2017

項目	註释 Items Note		上年同期數 Prior period
(二)以後將重分類進損益 的其他綜合收益 1. 權益法下在被投 資單位以後將重 分類進損益的其 他綜合收益中所	be reclassified subsequently to profit or loss 1. Items attributable to investees under equity method that may be	-1,997,532.30	-1,778,918.25
享有的份額 2. 可供公允價值 產公允價值 損益 3. 持有至到期可供過 重分類為資產損益 售金融資產損益	2. Profit or loss from changes in fair value of available-forsale financial assets 3. Profit or loss from reclassification of held-to-	-1,997,532.30	-1,778,918.25
 4. 現金流量套期損益的有效部分 5. 外幣財務報表折算差額 6. 其他 	4. Profit or loss on cash flow hedging		
歸屬於少數股東的其他綜合 收益的稅後淨額	Net other comprehensive income after tax attributable to non-controlling interest		
七、 綜合收益總額 歸屬於母公司股東的綜合	VII. Total comprehensive income Items attributable to owners of	13,419,088.17	-8,082,783.31
收益總額 歸屬於少數股東的綜合收益	parent company	-2,511,783.11	-14,501,679.45
總額	interest	15,930,871.28	6,418,896.14
八、每股收益: (一)基本每股收益(元/股) (二)稀釋每股收益(元/股)	VIII. Earnings per share("EPS"): (I) Basic EPS (RMB/share) (II) Diluted EPS (RMB/share)	-0.00 -0.00	-0.03 -0.03

母公司利潤表一未經審計

編製單位:成都普天電纜股份有限公司

2017年1-6月

INCOME STATEMENT OF THE PARENT COMPANY — UNAUDITED

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED

for the six months ended 30 June 2017

項目	Iter	註釋 Note I		本期數 Current period	上年同期數 Prior period
一、營業 收入 減:營業售 等 等 等 等 等 等 等 等 等 等 等 等 等 等 要 者 要 者 有 用 用 有 值 值 以 后 人 有 人 有 人 有 人 有 人 有 人 行 人 行 人 行 人 行 人 行	l.	Operating revenue XIV () Less: Operating cost XIV () Taxes & surcharges Selling expenses Administrative expenses Financial expense Assets impairment loss Add: Gain on changes of fair value (losses, expressed in negative figures) Investment income (losses, expressed in negative figures) Including: investment income from associates and joint ventures Other income	<u></u>)1	114,213,873.24 105,470,356.16 1,994,161.57 1,066,251.28 32,995,245.13 -1,180,471.29 1,155,056.98 3,490,568.04 123,700.00	107,604,839.91 96,860,478.75 987,838.41 2,541,351.73 27,883,387.91 -1,956,736.02 236,865.94 6,743,377.80
二、營業利潤(虧損 以「-」號填列) 加:營業外收入 其中:非流動資產 處置利得 減:營業外支出 其中:非流動資產 處置損失	II.	Operating profit (losses, expressed in negative figures) Add: Non-operating revenue Including: Gains on disposal of non-current assets Less: Non-operating expenditures Including: Losses on disposal of non-current assets		-23,672,458.55 6,724.26 30,992.45	-12,204,969.01 3,927,076.57 3,880,426.57 83,884.16 42,735.11
三、利潤總額(虧損總額 以「-」號填列) 減:所得税費用	III.	Profit before tax (total loss, expressed in negative figures) Less: Income tax expenses		–23,696,726.74 1,318,828.31	-8,361,776.60 656,999.52
四、淨利潤(淨虧損 以「-」號填列)	IV.	Net profit (net loss, expressed in negative figures)		-25,015,555.05	-9,018,776.12

母公司利潤表一未經審計(續)

編製單位:成都普天電纜股份有限公司

2017年1-6月

INCOME STATEMENT OF THE PARENT COMPANY — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED for the six months ended 30 June 2017

項目	Items	註釋號 Note No.	本期數 Current period	上年同期數 Prior period
五、其他綜合收益的稅後淨額 (一)以後不能重分類進損益的其他綜合中量,以後不能重分類進損益的其他綜合計量淨數之,以後不能動力。 1. 重新計資產之,以後數數方不能,與數學數學,不能與其數學,不能與其數學,不能與其數學,不能與其數學,不能與其數學,以後與數學,以後與數學,以後與數學,以後與數學,以後與數學,以後與數學,以後與數學,以後,與數學,以為其他,以為其他,以為其他,以為其他,以為其他,以為其他,以為其他,以為其他	after t (I) Ot record or 1.	her comprehensive income not classified subsequently to profit loss Changes attributable to remeasurement on the net defined benefit liability/ asset	-1,997,532.30	−1,778,918.25
1. 權益法下在被投資單位以後將重分類進損益的其他綜合收益中享有的份額 2. 可供出售金融資	pri 1.	ofit or loss Items attributable to investees under equity method that may be reclassified to profit or loss Profit or loss from changes	-1,997,532.30	-1,778,918.25
產公允價值 質 損益有分配 至類為產 至類為產 生 生 生 生 生 生 生 生 生 生 生 生 生 生 生 生 生 生 生	3.4.5.6.	reclassification of held-to- maturity investments as available-for-sale assets Profit or loss on cash flow hedging Translation reserve	-1,997,532.30	−1,778,918.25
六、綜合收益總額 七、每股收益: (一)基本每股收益(元/股) (二)稀釋每股收益(元/股)	VII. Earnings	mprehensive income s per share ("EPS"): sic EPS (RMB/share) luted EPS (RMB/share)	-27,013,087.35	-10,797,694.37

合併現金流量表一未經審計

編製單位:成都普天電纜股份有限公司

2017年1-6月

CONSOLIDATED CASH FLOW STATEMENT — UNAUDITED

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED for the six months ended 30 June 2017

項目		注釋號 ote No.	本期數 Current period	上年同期數 Prior period
一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、經濟學 一、一、經濟學 一、一、經濟學 一、一、經濟學 一、一、一、一、一、一、一、一、一、一、一、一、一、一、一、一、一、一、一、	I. Cash flows from operating activities: Cash receipts from sale of goods or rendering of services Net increase of client deposit and interbank deposit Net increase of central bank loans Net increase of loans from other financial institutions Cash receipts of original insurance contract premium Net cash receipts from reinsurance Net increase of policy-holder deposit and investment Net increase of trading financial assets disposal Cash receipts from interest, handling charges and commission Net increase of loans from others Net increase of repurchase Receipts of tax refund Other cash receipts related to operating activities	· (三)1	413,076,289.44 71,602,591.71	567,498,235.97 51,482,480.81
經營活動現金流入小計	Subtotal of cash inflows from operating activities		484,678,881.15	618,980,716.78

合併現金流量表一未經審計(續)

編製單位:成都普天電纜股份有限公司

2017年1-6月

CONSOLIDATED CASH FLOW STATEMENT — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED for the six months ended 30 June 2017

項目	註釋號 Items Note No.	本期數 Current period	上年同期數 Prior period
購買商品、接受勞務支付的 現金 客戶貸款及墊款淨增加額	Cash payments for goods purchased and services received Net increase of loans and advances to clients	292,841,161.36	413,719,261.26
存放中央銀行和同業款項淨 增加額 支付原保險合同賠付款項的 現金 支付利息、手續費及佣金的 現金 支付保單紅利的現金	Net increase of central bank deposit and interbank deposit Cash payment of insurance indemnities of original insurance contracts Cash payment of interest, handling charges and commission Cash payment of policy bonus		
支付給職工以及為職工 支付的現金 支付的各項税費 支付其他與經營活動有關的 現金 經營活動現金流出小計	Cash paid to and on behalf of employees Cash payments of taxes and rates Other cash payments related to operating activities Subtotal cash outflows from operating	34,512,630.34 25,112,620.43 81,519,562.72	73,323,741.72 28,635,081.09 65,548,115.32
經營活動產生的現金流量 淨額	activities Net cash flows from operating activities	433,985,974.85 50,692,906.30	581,226,199.39 37,754,517.39

合併現金流量表一未經審計(續)

編製單位:成都普天電纜股份有限公司

2017年1-6月

CONSOLIDATED CASH FLOW STATEMENT — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED

for the six months ended 30 June 2017

項目	Items	註釋號 Note No.	本期數 Current period	上年同期數 Prior period
項目 二、投資活動產生的現金流量: 投資活動產生的明現金 第一次 投資 收	II. Cash flows from investing activities Cash received from return of investments Cash received from return on investments Net cash received from the disposal of fixed assets, intangible assets and other long-term assets Net cash received from the disposal of subsidiaries & other business units Other cash receipts related to investing activities Subtotal of cash inflows from investing activities Cash paid for acquiring fixed assets, intangible assets and other long-term assets Cash paid for acquiring investments	Note No.	2,356,495.16 2,356,495.16 4,685,199.55	
投資文內的現金 質押貸款淨增和額 取得子公司及其金淨額 支付其他與投資活動有關的 現金 投資活動現金流出小計 投資活動產生的現金流量 淨額	Net increase of pledged loans Net cash paid for acquiring subsidiaries & other business units Other cash payments related to investin activities Subtotal of cash outflows from investin activities Net cash flows from investing activities	ng g	4,685,199.55 -2,328,704.39	27,364,881.21 –23,403,026.57

合併現金流量表一未經審計(續)

編製單位:成都普天電纜股份有限公司

2017年1-6月

CONSOLIDATED CASH FLOW STATEMENT — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS
CABLE COMPANY LIMITED
for the six months ended 30 June 2017

項目	Itei	註釋號 Note No.	本期數 Current period	上年同期數 Prior period
三、籌資活動產生的現金流量: 吸收投資收到的現金 其中:子公司吸收少數 股東投資收到的現金		Cash flows from financing activities: Cash received from investment by others Including: Cash received by subsidiaries from non-controlling		8,611,800.00
取得借款收到的現金 發行債券收到的現金 收到其他與籌資活動有關的 現金 籌資活動現金流入小計		owners Cash received from borrowings Cash received from issuing of bonds Other cash receipts related to financing activities Subtotal of cash inflows from financing		102,000,000.00
償還債務支付的現金		activities Cash repayments of borrowings	 224,307.16	110,611,800.00 102,147,202.58
分配股利、利潤或償付利息 支付的現金 其中:子公司支付給少數 股東的股利、利潤		Cash paid for distribution of dividends or profits and for interest expenses Including: Cash paid for distribution of dividends or profits by subsidiaries to non-controlling owners	56,997.51	5,075,174.28
支付其他與籌資活動有關的 現金 籌資活動現金流出小計		Other cash payments related to financing activities Subtotal of cash outflows from		
籌資活動產生的現金流量		financing activities Net cash flows from financing activities	281,304.67	107,222,376.86
等負/A 對底生的代並/// 里 淨額		net cash nows from illiancing activities	-281,304.67	3,389,423.14
四、匯率變動對現金及 現金等價物的影響	IV.	Effect of foreign exchange rate changes on cash & cash equivalents	158,308.05	4,816.27
五、現金及現金等價物淨增加額	V.	Net increase in cash and cash	40 244 205 20	17 745 720 22
加:期初現金及現金 等價物餘額		equivalents Add: Opening balance of cash and cash equivalents	48,241,205.29 331,032,951.89	17,745,730.23 301,159,590.59
六、期末現金及現金等價物餘額	VI.	Closing balance of cash and cash equivalents	379,274,157.18	318,905,320.82

母公司現金流量表一未經審計

編製單位:成都普天電纜股份有限公司

2017年1-6月

CASH FLOW STATEMENT OF THE PARENT COMPANY — UNAUDITED

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED

for the six months ended 30 June 2017

項目	Items	註釋號 Note No.	本期數 Current period	上年同期數 Prior period
一、經營活動產生的現金流量: 銷售商品、提供勞務 收到的現金 收到的税費返還 收到其他與經營活動	I. Cash flows from operating activities: Cash receipts from sale of goods and rendering of services Receipts of tax refund Other cash receipts related to operating		84,998,158.96	59,031,598.46
有關的現金 經營活動現金流入小計	activities Subtotal of cash inflows from operating		36,842,954.15	24,221,740.18
購買商品、接受勞務 支付的現金 支付給職工以及為職工	activities Cash payments for goods purchased and services received Cash payment to and on behalf of		121,841,113.11 71,041,072.40	83,253,338.64 50,897,314.45
支付的現金 支付的各項税費 支付其他與經營活動	employees Cash payments for taxes and rates Other cash payments related to		14,321,969.58 2,190,366.95	15,313,374.44 2,480,431.95
有關的現金 經營活動現金流出小計	operating activities Subtotal of cash outflows from operating activities		21,786,430.93 109,339,839.86	11,341,338.47 80,032,459.31
經營活動產生的現金 流量淨額	Net cash flows from operating activities		12,501,273.25	3,220,879.33

母公司現金流量表一未經審計

編製單位:成都普天電纜股份有限公司

2017年1-6月

CASH FLOW STATEMENT OF THE PARENT COMPANY — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED for the six months ended 30 June 2017

コ、投資活動産生的現金流量: II. Cash flows from investing activities:		
Threstments 取得投資收益收到的現金 處置固定資產、無形資產 和其他長期資產收回 的現金淨額 處置子公司及其他營業 單位收到的現金淨額 收到其他與投資活動 有關的現金 投資活動現金流入小計 對達固定資產、無形資產 和其他長期資產支付 的現金 投資支付的現金 投資支付的現金 投資支付的現金 取得子公司及其他營業單位 支付的現金淨額 支付其他與投資活動 有關的現金 投資支付的現金 投資支付的現金 取得子公司及其他營業單位 支付的現金淨額 大學首點現金流出小計 表達的現金 投資活動現金流出小計 表達的現金 大學資活動現金流出小計 表達所可能 表述的表達 表述的表述 表述 表述的表述 表述 表述的表述 表述的表述 表述 表	2,341,995.16 2,341,995.16 120,800.00 120,800.00 2,221,195.16	3,878,820.51 3,878,820.51 3,958,184.09 5,000,000.00 8,958,184.09 -5,079,363.58

母公司現金流量表一未經審計 (續)

編製單位:成都普天電纜股份有限公司

2017年1-6月

CASH FLOW STATEMENT OF THE PARENT COMPANY — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED for the six months ended 30 June 2017

項目	Item	·— ;	釋號 ote No.	本期數 Current period	上年同期數 Prior period
三、籌資活動產生的現金流量: 吸收投資收到的現金 取得借款收到的現金	III.	Cash flows from financing activities: Cash receipts from investment by others Cash receipts from borrowings			
收到其他與籌資活動 有關的現金		Other cash receipts related to financing activities			
籌資活動現金流入小計 償還債務支付的現金		Subtotal of cash inflows from financing activities Cash repayments of borrowings		224,307.16	147,202.58
分配股利、利潤或償付 利息支付的現金		Cash payments for distribution of dividends or profit or interest			
支付其他與籌資活動 有關的現金		expenses Other cash payments related to financing activities		56,997.51	58,695.17
籌資活動現金流出小計		Subtotal of cash outflows from financing activities		281,304.67	205,897.75
籌資活動產生的現金 流量淨額		Net cash flows from financing activities		-281,304.67	-205,897.75
四、匯率變動對現金及 現金等價物的影響	IV.	Effect of foreign exchange rate changes on cash and cash equivalents			-2,150.09
五、現金及現金等價物淨 增加額		Net increase in cash and cash equivalents		14,441,163.74	-2,066,532.09
加:期初現金及現金等 價物餘額		Add: Opening balance of cash and cash equivalents		211,471,242.05	145,121,704.07
六、期末現金及現金等 價物餘額	VI.	Closing balance of cash and cash equivalents		225,912,405.79	143,055,171.98

合併股東權益變動表一未經審計

編製單位:成都普天電纜股份有限公司

2017年1-6月

CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY — UNAUDITED

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS
CABLE COMPANY LIMITED

for the six months ended 30 June 2017

單位:人民幣元

Monetary unit: RMB Yuan

Current period 歸屬於母公司股東權益 Shareholders' equity attributable to parent company 甘州雄益丁且 Other equity instruments 項目 優先股 永續債 資本公積 減:庫存股 其他綜合收益 專項儲備 盈餘公積 未分配利潤 其他 少數股東權益 股東權益合計 Genera Less: Other Total Share Preference Perpetual Capital treasury comprehensive Surplus rick Undistributed controlling shareholders bonds profit Items equity reserve 上年年末餘額 Balance at the end of prior year 加:會計政策變更 Add: Cumulative changes of accounting policies 400.000.000.00 651,400,779,83 5 503 820 29 8.726.923.61 -152.174.233.00 104.481.165.87 1.017.938.456.60 加期差錯更正 Error correction of prior period 同一控制下企業合併 Business combination under common control 本年年初餘額 本年年初數舊 Balance at the beginning of current year 本期增減更勤金額(減少以下一號項列) Current period increase (decrease, expressed in negative figures) () Total comprehensive income (二) 股東投入和減少資本 (II) Capital contributed or withdrew by owners 1. 及東投入資本 1. Capital contributed by owners 400,000,000.00 651,400,779.83 5,503,820.29 8.726.923.61 -152,174,233.00 104,481,165.87 1,017,938,456.60 -1.997.532.30 -514.250.81 15,930,871.28 13,419,088,17 -1,997,532.30 -514,250.81 15,930,871.28 13,419,088.17 放来权人員中 Capital contributed by owners 其他權益工具持有者投入資本 Capital contributed by holders of other equity instruments 股份支付計入股東權益的金額 Amount of share-based payment included in equity 4. 其他 4. Others 利潤分配 Profit distribution 1. 提取盈餘公積 Appropriation of profit to owners (shareholders) 4. Others 股東權益內部結轉 版末權益內部結轉 Internal carry-over within equity 1. 資本公積轉增資本(或股本) 1. Transfer of capital reserve to capital 2. 盈餘公積轉增資本(或股本) 2. Transfer of surplus reserve to capital 3. 盈餘公積獨補虧損 Surplus reserve to cover losses 專項儲備 Appropriation of current period 本期使用 Application of current period 四、本期期末餘額 IV. Balance at the end of current period 400,000,000.00 651,400,779.83 3,506,287.99 8,726,923.61 -152,688,483.81 120,412,037.15 1,031,357,544.77

合併股東權益變動表一未經審計 (續)

編製單位:成都普天電纜股份有限公司

2017年1-6月

CONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED

for the six months ended 30 June 2017

單位:人民幣元

Monetary unit: RMB Yuan

		上年同期數 Prior period													
						Shareholder		公司股東權益 butable to parent co	ompany						
	_			b權益工具 uity instrume	ents										
J	項目	股本	優先股	永續債	其他	資本公積	減:庫存服 Less		專項儲備	盈餘公積	一般風險 準備 General	未分配利潤	其他	少數股東權益	股東權益合計
ı	ltems	Share capital	Preference shares	Perpetual bonds	Others	Capital reserve	treasur share	/ comprehensive	Special reserve	Surplus reserve	risk	Undistributed profit	Others	Non-controlling interests	Total shareholders' equity
	- ` 上年年末餘額 l. Balance at the end of prior year 加:會計政策變更 Add: Cumulative changes of accounting policies 前期差錯更正 Error correction of prior period 同一控制下企業合併 Business combination under common control 其他	400,000,000.00				651,400,779.83		6,845,510.44		8,726,923.61		-136,070,969.11		350,697,119.25	1,281,599,364.02
1	Others 木年年初餘額 Balance at the beginning of current year 本用增減變動金額(減少以[-]號填列) Current period increase (decrease, expressed	400,000,000.00				651,400,779.83		6,845,510.44		8,726,923.61		-136,070,969.11		350,697,119.25	1,281,599,364.02
	in negative figures) (一) 綜合收益總額							-1,778,918.25				-12,722,761.20		14,018,896.14	-482,783.31
	(i) Total comprehensive income (二) 股東投入和減少資本 (ii) Capital contributed or withdrew by owners 1. 股東投入資本 2. Capital contributed by owners 2. 其他權益工具持有者投入資本 2. Capital contributed by holders of other equity instruments 3. 股份支付計入股東權益的金額 3. Amount of share-based payment included in equity 4. 其他 4. Others (三) 利潤分配 (iii) Profit distribution 1. 是取盈餘公積 1. Appropriation of surplus reserve 2. 提取一般風險準備 2. Appropriation of general risk reserve 3. 對股東的分配 3. Appropriation of profit to owners (shareholders)							-1,778,918.25				-12,722,761.20		6,418,896.14 4,400,000.00	-8,082,783.31 4,400,000.00 4,400,000.00
	4. 其他 4. Others (四) 股東權益內部結轉 (IV) Internal carry-over within equity 1. 資本公積轉增資本(或股本) 1. Transfer of capital reserve to capital 2. 盈餘公積轉增資本(或版本) 2. Transfer of surplus reserve to capital 3. 盈餘公積薄補虧損 3. Surplus reserve to cover losses 4. 其他													3,200,000.00	3,200,000.00
	4. Others (五) 專項儲備 (V) Special reserve 1. 本期提取 1. Appropriation of current period 2. 本期使用 2. Application of current period (穴) 其他 (火) Others 四、本期期未餘額 IV. Balance at the end of current period	400,000,000.00				651,400,779.83		5,066,592.19		8,726,923.61		-148,793,730.31		3,200,000.00 364,716,015.39	3,200,000.00 1,281,116,580.71

母公司股東權益變動表一未經審計

編製單位:成都普天電纜股份有限公司

2017年1-6月

STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY OF THE PARENT COMPANY — UNAUDITED

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED

for the six months ended 30 June 2017

									IVIOIICU	ary arm. r	IVID TUATI
						本期數 Current peri	iod				
			其他權益工具 equity instrum	ents							
項目	股本	優先股	永續債	其他	資本公積	減:庫存股 Less:	其他綜合收益 Other	專項儲備	盈餘公積	未分配利潤	股東權益合計
Items	Share capital	Preference shares	Perpetual bonds	Others	Capital reserve		comprehensive	Special reserve	Surplus reserve	Undistributed profit	Total equity
一、上年年末餘額 I. Balance at the end of prior year 加:會計政策變更 Add: Cumulative changes of accounting policies 前期差錯更正	400,000,000.00				648,262,469.64		5,503,820.29		8,726,923.61	-174,151,555.61	888,341,657.93
Error correction of prior period 其他 Others 二、本年年初餘額 II. Balance at the beginning of current year 三、本期増減變動金額(減少以「-J號填列) III. Current period increase (decrease,	400,000,000.00				648,262,469.64		5,503,820.29		8,726,923.61	-174,151,555.61	
expressed in negative figures) (一) 綜合收益總額							-1,997,532.30			-25,015,555.05	-27,013,087.35
(I) Total comprehensive income (二) 股東投入和減少資本							-1,997,532.30			-25,015,555.05	-27,013,087.35
(II) Capital contributed or withdrew by owners 1. 股東投入資本 1. Capital contributed by owners 2. 其他權益工具持有者投入資本 2. Capital contributed by holders of other equity instruments 3. 股份支付計入股東繼益的金額 3. Amount of share-based payment included in equity 4. 其他 4. Others (三) 利潤分配 (IIII) Profit distribution 1. 提取盈餘公積 1. Appropriation of surplus reserve 2. 對股東的分配 2. Appropriation of profit to owners 3. 其他 3. Others (四) 股東權益內部結轉 (IV) Internal carry-over within equity 1. 資本公積轉增資本(或股本) 1. Transfer of capital reserve to capital 2. 盈餘公積轉增資本(或股本) 2. Transfer of surplus reserve to capital 3. 盆蛤公積轉增資本(或股本) 2. Transfer of surplus reserve to capital 3. 盆蛤公積轉增資本(或股本) 2. Transfer of surplus reserve to capital 3. 盆蛤公積轉補資資本(或股本) 4. 其他 4. Others 4. 其應 5. 其項儲備 (V) Special reserve 1. 本期提取 1. Appropriation of current period 2. 本期使用 2. Application of current period (六) 其他 (V) Others 9. 本期期未餘額 (V) Balance at the end of current period	400,000,000.00				648,262,469,64		3,506,287.99		8,726,923.61	-199,167,110.66	861,328,570.58

母公司股東權益變動表一未經審計(續)

編製單位:成都普天電纜股份有限公司

2017年1-6月

STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY OF THE PARENT COMPANY — UNAUDITED (CONTINUED)

PREPARED BY: CHENGDU PUTIAN TELECOMMUNICATIONS
CABLE COMPANY LIMITED

for the six months ended 30 June 2017

							上年同期數	Ţ				
				其他權益工具 equity instrume	ents		Prior period					
項目		股本	優先股	永續債	其他	資本公積	減:庫存股	其他綜合收益	專項儲備	盈餘公積	未分配利潤	股東權益合計
Item	is	Share capital	Preference shares	Perpetual bonds	Others	Capital reserve	Less: treasury shares	Other comprehensive income	Special reserve	Surplus reserve	Undistributed profit	Total equity
l.	上年年未餘額 Balance at the end of prior year 加:會計政策變更 Add: Cumulative changes of accounting policies 前期差錯更正 Error correction of prior period 其他 Others	400,000,000.00				648,174,759.10		6,845,510.44		8,726,923.61	-148,403,058.14	915,344,135.01
		400,000,000.00				648,174,759.10		6,845,510.44		8,726,923.61	-148,403,058.14	915,344,135.01
III.	expressed in negative figures)							-1,778,918.25			-9,018,776.12	-10,797,694.37
	(一) 綜合收益總額 (I) Total comprehensive income (二) 股東投入和減少資本 (II) Capital contributed or withdrew by owners							-1,778,918.25			-9,018,776.12	-10,797,694.37
	1. 股東投入資本 1. Capital contributed by owners 2. 其他權益工具持有者投入資本 2. Capital contributed by holders of other equity instruments 3. 股份支付計入股東權益的金額 3. Amount of share-based payment included in equity 4. 其他 4. Others (三) 利潤分配											
	(III) Profit distribution 1. 提取盈餘公積 1. Appropriation of surplus reserve 2. 對股東的分配 2. Appropriation of profit to owners 3. 其他 3. Others											
	(四) 股東權益內部結轉 Internal carry-over within equity 1. 資本公積轉増資本(或股本) 1. Transfer of capital reserve to capital 2. 盈餘公積轉増資本(或股本) 2. Transfer of surplus reserve to capital 3. 盈餘公積彌補虧損											
m	3. 盈餘公積頭補虧損 3. Surplus reserve to cover losses 4. 其他 4. Others (五) 專項儲備 (V) Special reserve 1. 本期提取 1. Appropriation of current period 2. 本期使用 2. Application of current period (六) 其他 (VI) Others											
	Balance at the end of current period	400,000,000.00				648,174,759.10		5,066,592.19		8,726,923.61	-157,421,834.26	904,546,440.64

財務報表附註

2017年1-6月30日 金額單位:人民幣元

一、公司基本情況

成都普天電纜股份有限公司(以下簡稱 公司或本公司)經國務院有關部門批 准,由原中國郵電工業總公司(現為中 國普天信息產業集團公司)直屬國營郵 電部成都電纜廠改組並作為獨立發起 人發起設立,於1994年10月1日在成都 市工商行政管理局登記註冊,總部位 於四川省成都市。公司現持有統一社 會信用代碼為9151010020193968XY的 營業執照,註冊資本40,000.00萬元, 其中:中國普天信息產業股份有限公 司 出 資 24,000.00 萬 元, 持 股 比 例 為 60%;香港上市普通股(H股)股東出資 16,000.00萬元,持股比例為40%。股 份總數400,000,000股(每股面值1元)。 公司股票已於1994年12月13日在香港 聯合交易所掛牌交易。

NOTES TO FINANCIAL STATEMENTS

For the six months ended June 30, 2017 Monetary unit: RMB Yuan

I. Company profile

Chengdu PUTIAN Telecommunications Cable Company Limited (the "Company") was established and registered with the Chengdu Administration Bureau of Industry and commerce on 1 October 1994 after its restructuring from Chengdu Cable Plant of the Posts and Telecommunications Ministry of China (now known as "China PUTIAN Corporation"), as independent promoter, under the approval of the relevant department of the State Council. The Company is headquartered in Chengdu, Sichuan Province, and holds a social credit code numbered 9151010020193968XY. The registered capital of the Company is RMB400,000,000 of which: equity interest of China Potevio Company Limited amounts to RMB240,000,000, representing 60% of the total shares; equity interest of public holders of ordinary shares (H Shares) listed in Hong Kong amounts to RMB160,000,000, representing 40% of the total shares. There are a total of 400,000,000 shares in issue with the nominal value of RMB1 each. The shares of the Company were listed on the Stock Exchange of Hong Kong on 13 December 1994.

一、公司基本情況(續)

本公司屬製造行業。經營範圍:電線 電纜、光纖光纜、線纜專用材料、輻 照加工、電纜附件、專用設備、器材和 各類信息產業產品(國家限制、禁止類 除外)的器件及設備的技術研發、產品 生產、銷售和服務,電器技術開發、轉 讓、諮詢及相關配套服務;設計與安 裝:城市與道路照明工程,建築裝修 裝飾工程,消防設施工程,機電設備 安裝工程,小區樓宇弱電系統工程, 計算機網絡工程,通信工程及設備(上 列範圍除承裝(修、試)電力設施);批 發零售: 通信設備(不含無線電發射 裝置),照明器具,電工器材、儀器儀 錶、電子測量儀器,電子元器件,輸 配電及控制設備,五金產品及電子產 品,塑料製品,礦產品、建材及化工產 品(除化學危險品及易製毒化學品), 日用百貨;佣金代理(拍賣除外);自營 商品及其同類商品的進出口;自有房 地產、機械設備租賃,物業管理。

本財務報表經公司二零一七年八月二 十五日八屆十九次董事會批准對外報 出。

本公司將成都中菱無線通信電纜有限公司、成都中住光纖有限公司、成都 電纜雙流熱縮製品廠和重慶普泰峰鋁 業有限公司納入本期合併財務報表範 圍,情況詳見本財務報表附註合併範 圍的變更和在其他主體中的權益之説 明。

I. Company profile (Continued)

The Company belongs to the manufacturing industry. Business scope: electric wire and cable, optical fiber and cable, wire and cable specific materials, irradiation processing, cable accessories, special equipment, equipment and different kinds of information industrial products (except categories restricted or prohibited by the State) devices and equipment technology research and development, product manufacturing, sales and service, electrical technology development, transfer, consultation and related supporting services; Design and installation: city and road lighting construction, construction and renovation works for buildings, fire safety facilities construction, electromechanical equipment installation, electroweak system engineering for buildings in communities, computer network engineering and communication engineering and equipment (excluding contracted work for power facilities installation (repair & test)); Wholesale and retail: communications equipment (except radio transmitting equipment), lighting equipment, electrical equipment, instrumentation, electronic measuring instruments, electronic components, transmission, distribution and control equipment, hardware products and electronic products, plastic products, mineral products, building materials and chemical products (except dangerous chemicals products and precursor chemicals), daily necessities, commission agency (except by auction), import and export proprietary goods and similar commodities; Owned real estate, machinery leasing, and property management.

These financial statements have been deliberated and approved by the 19th meeting of the 8th session of the Board of Directors of the Company on 25 August 2017.

The Company has brought Chengdu Zhongling Radio Communications Co., Ltd., Chengdu SEI Optical Fiber Co., Ltd., Chengdu Telecom Cable Shuangliu Heat Shrinkable Product Plant and Chongqing Putaifeng Aluminium Co., Ltd., into the consolidated financial statements of the current period. Please refer to notes to changes in the consolidated scope and interest in other entities for details.

二、財務報表的編製基礎

(一) 編製基礎

本公司財務報表以持續經營假設為基礎,根據實際發生的交易和事項,按照財政部發布的《企業會計準則一基本準則》(財政部等33號發布、財政部令第76號頒布和修訂)、於2006年2月15日及其後頒布和修訂的41項具體會計準則應用指南、企業會計準則應用指關規定(以下合稱企業會計準則)編製。

根據企業會計準則的相關規定, 本公司會計核算以權責發生制 為基礎。除某些金融工具外,本 財務報表均以歷史成本為計量基 礎。資產如果發生減值,則按照 相關規定計提相應的減值準備。

(二) 持續經營能力評價

本公司不存在導致對報告期末起 12個月內的持續經營能力產生重 大疑慮的事項或情況。

II. Preparation basis of the financial statements

(I) Preparation basis

The financial statements have been prepared on the basis of going concern. Based on the actual transactions and items occurred, in accordance with the Accounting Standards for Business Enterprises issued by the Ministry of Finance of China (the Ministry of Finance Decree No. 33, the amended Decree No. 76), Specific accounting standards of 41 items which are issued and amended after 15 February 2006, Guidelines for application of enterprise accounting standards, Interpretation of enterprise accounting standards and other relevant regulations (the "Accounting Standards").

In accordance with the Accounting Standards, the Company's accounting is on an accrual basis. These financial statements are based on historical cost, except some financial instruments. If there is an indication of impairment, the Company would make provision for impairment loss of the asset, according to the relevant regulations.

(II) Assessment of the ability to continue as a going concern

The Company has no events or conditions that may cast significant doubts upon the Company's ability to continue as a going concern within the 12 months after the balance sheet date.

三、重要會計政策及會計估計

重要提示:

本公司根據實際生產經營特點針對 應收款項壞賬準備計提、固定資產折 舊、無形資產攤銷、收入確認等交易 或事項制定了具體會計政策和會計估 計。

(一) 遵循企業會計準則的聲明

本公司所編製的財務報表符合企 業會計準則的要求,真實、完整 地反映了公司的財務狀況、經營 成果和現金流量等有關信息。

(二) 會計期間

會計年度自公曆1月1日起至12月 31日止。

(三)營業周期

公司經營業務的營業周期較短, 以12個月作為資產和負債的流動 性劃分為標準。

(四) 記賬本位幣

採用人民幣為記賬本位幣。

III. Significant accounting policies and estimates

Important note:

The Company has set up accounting policies and estimates on transactions or events such as provision for bad debts of receivables, depreciation of fixed assets, amortization of intangible assets, and revenue recognition, etc. based on the Company's actual production and operation features.

(I) Statement of compliance

The financial statements have been prepared in accordance with the requirements of China Accounting Standards for Business Enterprises (CASBE), and present truly and completely the financial position, results of operations and cash flows of the Company.

(II) Accounting period

The accounting year of the Company runs from 1 January to 31 December under the Gregorian calendar.

(III) Operating cycle

The Company has a relatively short operating cycle for its business, an asset or a liability is classified as current if it is expected to be realized or due within 12 months.

(IV) Functional currency

The Company's functional currency is Renminbi (RMB) Yuan.

- (五) 同一控制下和非同一控制下企 業合併的會計處理方法
 - 1. 同一控制下企業合併的會 計處理方法

公司在企業合併中取得的資 產和負債,按照合併日被合 併方在最終控制方合併財務 報表中的賬面價值計量。公 司按照被合併方所有者權益 在最終控制方合併財務報表 中的賬面價值份額與支付的 合併對價賬面價值或發行股 份面值總額的差額,調整資 本公積;資本公積不足沖減 的,調整留存收益。

2. 非同一控制下企業合併的 會計處理方法

> 公司在購買日對合併成本大 於合併中取得的被購買方可 辨認淨資產公允價值份額的 差額確認為商譽;如果合併 成本小於合併中取得的被購 買方可辨認淨資產公允價值 份額,首先對取得的被購買 方各項可辨認資產、負債及 或有負債的公允價值以及合 併成本的計量進行覆核,經 覆核後合併成本仍小於合併 中取得的被購買方可辨認淨 資產公允價值份額的,其差 額計入當期損益。

III. Significant accounting policies and estimates (Continued)

- (V) Accounting treatments of business combination under and not under common control
 - combination under common control Assets and liabilities arising from business combination are measured at carrying amount of the combined party included in the consolidated financial statements of the ultimate controlling party at the combination date. Difference between carrying amount of the equity of the combined party included in

Accounting treatment of business

- the consolidated financial statements of the ultimate controlling party and that of the combination consideration or total par value of shares issued is adjusted to capital reserve, if the balance of capital reserve is insufficient to offset, any excess is adjusted to retained earnings.
- 2. Accounting treatment of business combination not under common control When combination cost is in excess of the fair value of identifiable net assets obtained from the acquiree at the acquisition date, the excess is recognized as goodwill; otherwise, the fair value of identifiable assets, liabilities and contingent liabilities, and the measurement of the combination cost are reviewed, then the difference is recognized in profit or loss.

(六) 合併財務報表的編製方法

母公司將其控制的所有子公司納入合併財務報表的合併範圍。合併財務報表以母公司及其子公司的財務報表為基礎,根據其他有關資料,由母公司按照《企業會計準則第33號一合併財務報表》編製。

(七) 合營安排分類及共同經營會計 處理方法

- 1. 合營安排分為共同經營和合 營企業。
- 2. 當公司為共同經營的合營方時,會確認與共同經營中利益份額相關的下列項目:
 - (1) 單獨所持有的資產,以 及按持有份額確認共同 持有的資產;
 - (2) 單獨所承擔的負債,以 及按持有份額確認共同 承擔的負債;
 - (3) 出售公司享有的共同經營產出份額所產生的收入;
 - (4) 按公司持有份額共同經 營因出售資產所產生的 收入;
 - (5) 單獨所產生的費用,以 及按公司持有份額確認 共同經營所產生的費 用。

III. Significant accounting policies and estimates (Continued)

(VI) Compilation method of consolidated financial statements

The parent company brings all its controlled subsidiaries into its consolidation scope. The consolidated financial statements are compiled by the parent company according to "CASBE 33 — Consolidated Financial Statements", based on relevant information and the financial statements of the parent company and its subsidiaries.

(VII) Classification of joint arrangements and accounting treatment of joint operations

- 1. Joint arrangements include joint operations and joint ventures.
- 2. When the Company is a joint operator of a joint operation, it recognizes in relation to its interest in a joint operation:
 - (1) its assets, including its share of any assets held jointly;
 - (2) its liabilities, including its share of any liabilities incurred jointly;
 - (3) its revenue from the sale of its share of the output arising from the joint operation;
 - (4) its share of the revenue from the sales of the output by the joint operation;
 - (5) its expenses, including its share of any expenses incurred jointly.

(八) 現金及現金等價物的確認標準

列示於現金流量表中的現金是指庫存現金以及可以隨時用於支付的存款。現金等價物是指企業持有的期限短、流動性強、易於轉換為已知金額現金但會遭受這項小風險的價值變動的投資。

(九) 外幣業務折算

III. Significant accounting policies and estimates (Continued)

(VIII) Recognition criteria of cash and cash equivalents

Cash as presented in cash flow statement refers to cash on hand and deposit on demand for payment. Cash equivalents refer to short-term, highly liquid investments that can be readily converted to cash and that are subject to an insignificant risk of changes in value.

(IX) Foreign currency translation

Transactions denominated in foreign currency are translated into RMB yuan at the spot exchange rate at the transaction date at initial recognition. At the balance sheet date, monetary items denominated in foreign currency are translated at the spot exchange rate at the balance sheet date with difference, except for those arising from the principal and interest of exclusive borrowings eligible for capitalization, included in profit or loss; non-cash items carried at historical costs are translated at the spot exchange rate at the transaction date, with its RMB amount unchanged; non-cash items carried at fair value in foreign currency are translated at the spot exchange rate at the date when the fair value was determined, with difference included in profit or loss or other comprehensive income.

(十) 金融工具

1. 金融資產和金融負債的分 類

III. Significant accounting policies and estimates (Continued)

(X) Financial instruments

1. Classification of financial assets and financial liabilities

Financial assets are classified into the following four categories when initially recognized: financial assets at fair value through profit or loss (including held-fortrading financial assets and financial assets designated at initial recognition as at fair value through profit or loss), held-to-maturity investments, loans and receivables, and available-for-sale financial assets.

Financial liabilities are classified into the following two categories when initially recognized: financial liabilities at fair value through profit or loss (including held-fortrading financial liabilities and financial liabilities designated at initial recognition as at fair value through profit or loss), and other financial liabilities.

(十) 金融工具(續)

2. 金融資產和金融負債的確 認依據、計量方法和終止確 認條件

III. Significant accounting policies and estimates (Continued)

(X) Financial instruments (Continued)

 Recognition criteria, measurement method and derecognition condition of financial assets and financial liabilities
 When the Company becomes a party to a financial instrument, it is recognized as a financial asset or financial liability. The

financial instrument, it is recognized as a financial asset or financial liability. The financial assets and financial liabilities initially recognized by the Company are measured at fair value; for the financial assets and liabilities at fair value through profit or loss, the transaction expenses thereof are directly included in profit or loss; for other categories of financial assets and financial liabilities, the transaction expenses thereof are included into the initially recognized amount.

The Company measures its financial assets at fair value subsequent to initial recognition, and does not deduct the transaction expenses that may occur when it disposes of the said financial asset in the future. However, those under the following circumstances are excluded: (1) the held-to-maturity investments, loans and receivables are measured at amortized costs using effective interest method; (2) the equity instrument investments for which there is no quotation in the active market and whose fair value cannot be measured reliably, and the derivative financial assets which are connected with the said equity instrument and must be settled by the delivery of the said equity instrument are measured at their costs.

(十) 金融工具(續)

2. 金融資產和金融負債的確認依據、計量方法和終止確認條件(續)

公司採用實際利率法,按攤 餘成本對金融負債進行後續 計量,但下列情況除外:(1) 以公允價值計量且其變動計 入當期損益的金融負債,按 照公允價值計量,且不扣除 將來結清金融負債時可能發 生的交易費用;(2)與在活躍 市場中沒有報價且其公允價 值不能以可靠計量方式的權 益工具掛鈎並須通過交付該 權益工具結算的衍生金融負 債,按照成本計量;(3)其沒 有指定為以公允價值計量且 其變動計入當期損益的金融 負債的財務擔保合同,或沒 有指定為以公允價值計量且 其變動計入當期損益並將以 低於市場利率貸款的貸款承 諾,在初始確認後按照下列 兩項金額之中的較高者進行 後續計量:1)按照《企業會計 準則第13號一或有事項》確定 的金額;2)初始確認金額扣 除按照《企業會計準則第14 號一收入》的原則確定的累積 攤銷額後的餘額。

III. Significant accounting policies and estimates (Continued)

- (X) Financial instruments (Continued)
 - 2. Recognition criteria, measurement method and derecognition condition of financial assets and financial liabilities (Continued)

The Company measures its financial liabilities at the amortized costs using effective interest method, with the exception of those under the following circumstances: (1) for the financial liabilities at fair value through profit or loss, they are measured at fair value, and none of the transaction expenses, which may occur when the financial liabilities are settled in the future, may be deducted; (2) for the derivative financial liabilities, which are connected to the equity instrument for which there is no quotation in the active market and whose fair value cannot be reliably measured, and which must be settled by the delivery of the equity instrument, they are measured at their costs; (3) for the financial guarantee contracts which are not designated as a financial liability at fair value through profit or loss, and for the commitments to grant loans which are not designated as at fair value through profit or loss and which will enjoy an interest rate lower than that of the market, they are measured subsequent to initial recognition at the higher of the following two items 1) The amount as determined according to "CASBE13 — Contingencies"; 2) the surplus after accumulative amortization as determined according to "CASBE14 — Revenues".

(十) 金融工具(續)

2. 金融資產和金融負債的確認依據、計量方法和終止確認條件(續)

金融資產或金融負債公允價 值變動形成的利得或損失, 除與套期保值有關外,按照 以下方法處理:(1)以公允價 值計量且其變動計入當期損 益的金融資產或金融負債 公允價值變動形成的利得或 損失,計入公允價值變動收 益;在資產持有期間所取得 的利息或現金股利確認為投 資收益;處置資產時,將實 際收到的金額與初始入賬金 額之間的差額確認為投資收 益,同時調整公允價值變動 收益。(2)可供出售金融資產 的公允價值變動計入其他綜 合收益;持有期間按實際利 率法計算的利息,計入投資 收益;可供出售權益工具投 資的現金股利,於被投資單 位宣告發放股利時確認為投 資 收 益 ; 處 置 資 產 時 , 將 實 際收到的金額與賬面價值扣 除原直接計入其他綜合收益 的公允價值變動累計額之後 的差額確認為投資收益。

當收取某項金融資產現金流量的合同權利已終止風險產的幾乎所有風險產的幾乎所有風險產內轉移時,該金融資產內難以上確認;當現時金融解於上確認;當現時金融解除,相應終止確認該金融與除時,相應終止確認該金融負債或其一部分。

III. Significant accounting policies and estimates (Continued)

(X) Financial instruments (Continued)

 Recognition criteria, measurement method and derecognition condition of financial assets and financial liabilities (Continued)

The gains or losses arising from changes in fair value of financial assets or financial liabilities, if not related to hedging, are measured with the following methods: (1) Gains or losses, arising from the changes in fair value of financial asset or liability at its fair value through profit or loss, is included in gains or losses on changes in fair value; interests or cash dividends gained during the asset-holding period are recognized as investment income; when disposing of the assets, investment income is recognized as the difference between the actual amount received and the initial recorded amount, and at the same time, gains or losses on changes in fair value are adjusted accordingly. (2) For available-for-sale financial asset, changes in fair value are recorded as other comprehensive income during the holding period, interests measured at effective interest method are recorded as investment income; cash dividends from available-for-sale equity instrument investment are recognized as investment income at the date of dividend declaration; when disposing of the assets, investment income is recognized at the difference between the actual amount received and the book value deducting the accumulative amount of changes in fair value originally included in other comprehensive.

Financial assets are derecognized when the contractual rights for collecting the cash flow of the said financial assets expire or substantially all risks and rewards related to the said financial assets have been transferred. Only when the underlying present obligations of a financial liability are relieved totally or partly may the financial liability be derecognized accordingly.

(十) 金融工具(續)

3. 金融資產轉移的確認依據 和計量方法

> 當公司已將金融資產的所有 權上幾乎所有風險和報酬轉 移給了轉入方時,終止確認 該金融資產;如保留了金融 資產所有權上的幾乎所有風 險和報酬,會繼續確認所轉 移的金融資產,並將收到的 對價確認為一項金融負債。 當公司既沒有轉移也沒有保 留金融資產所有權上的幾乎 所有風險和報酬時,分別下 列情況處理:(1)如本公司放 棄了對該金融資產的控制, 終止確認該金融資產;(2)如 本公司未放棄對該金融資產 的控制,按照公司跟該金融 資產的持續關係的程度確認 有關金融資產,並相應確認 有關負債。

> 如金融資產整體轉移滿足終 止確認條件的,將下列兩項 金額的差額計入當期損益: (1)所轉移金融資產的賬面 價值;(2)因轉移而收到的對 價,與原直接計入所有者權 益的公允價值變動累計額之 和。如金融資產部分轉移滿 足終止確認條件,將所轉移 金融資產整體的賬面價值, 在終止確認部分和未終止確 認部分之間,按照各自的相 對公允價值進行分攤,並將 下列兩項金額的差額計入當 期損益:(1)已終止確認部分 的賬面價值;(2)已終止確認 部分的對價,與原直接計入 所有者權益的公允價值變動 累計額中對應終止確認部分 的金額之和。

III. Significant accounting policies and estimates (Continued)

(X) Financial instruments (Continued)

3. Recognition criteria and measurement method of financial assets transfer

Where the Company has transferred substantially all of the risks and rewards related to the ownership of the financial asset to the transferee, it derecognizes the financial asset. If it retained substantially all of the risks and rewards related to the ownership of the financial asset, it continues to recognize the financial asset, and the consideration received is recognized as a financial liability. Where the Company does not transfer or retain substantially all of the risks and rewards related to the ownership of a financial asset, it is dealt with according to the circumstances as follows respectively: (1) if the Company gives up its control over the financial asset, it derecognizes the financial asset; (2) if the Company does not give up its control over the financial asset, according to the extent of its continuing involvement in the transferred financial asset, it recognizes the related financial asset and the relevant liability accordingly.

If the transfer of an entire financial asset satisfies the conditions for derecognition, the difference between the amounts of the following two items are included in profit or loss: (1) the book value of the transferred financial asset; (2) the sum of consideration received from the transfer, and the accumulative amount of the changes of the fair value originally included in equity. If the transfer of financial asset partially satisfies the conditions to derecognition, the entire book value of the transferred financial asset is, between the portion which is derecognized and the portion which is not, apportioned according to their respective relative fair value, and the difference between the amounts of the following two items are included into profit or loss: (1) the book value of the portion which is derecognized; (2) the sum of consideration of the portion which is derecognized, and the portion of the accumulative amount of the changes in the fair value originally included in equity which is corresponding to the portion which is derecognized.

(十) 金融工具(續)

4. 金融資產和金融負債的公 允價值確定方法

> 公司採用在當前情況下適用 並且有足夠可利用數據和其 他信息支持的估值技術 相關金融資產和金融負債技 位所的輸入值分以下層級 並依次使用:

- (1) 第一層次輸入值是在計量日能夠取得的相同資產或負債在活躍市場上未經調整的報價;
- (2) 第二個 (2) 第二個 (2) 第二個 (2) 第二個 (2) 第一個 (2) 有值 (2)

III. Significant accounting policies and estimates (Continued)

(X) Financial instruments (Continued)

4. Fair value determination method of financial assets and liabilities

The Company use valuation techniques that are appropriate in the circumstances and for which sufficient data are available to measure fair value. The inputs to valuation techniques used to measure fair value are arranged in the following hierarchy and used accordingly:

- (1) Level 1 inputs are quoted prices (unadjusted) in active markets for identical assets or liabilities that the Company can access at the measurement date.
- (2) Level 2 inputs are inputs other than quoted prices included within Level 1 that are observable for the asset or liability, either directly or indirectly. Level 2 inputs include: quoted prices for similar assets or liabilities in active markets; quoted prices for identical or similar assets or liabilities in markets that are not active; inputs other than quoted prices that are observable for the asset or liability, for example, interest rates and yield curves observable at commonly quoted intervals; market-corroborated inputs;
- (3) Level 3 inputs are unobservable inputs for the asset or liability. Level 3 inputs include interest rate that is not observable and cannot be corroborated by observable market data at commonly quoted intervals, historical volatility, future cash flows to be paid to fulfill the disposal obligation assumed in business combination, and financial forecast developed using the Company's own data, etc.

(十) 金融工具(續)

- 5. 金融資產的減值測試和減 值準備計提方法
 - (1) 資產負債表日對以公允 價值計量且其變動資 當期損益的金融 外的金融資產的 值進行檢查,如內資 證據表明該金融資 生減值的,計提減值 構。
 - 對於持有至到期投資、 (2) 貸款和應收款,先將單 項金額重大的金融資 產區分開來,單獨進行 減值測試;對單項金額 不重大的 金融資產,可 以單獨進行減值測試, 或包括在具有類似信用 風險特徵的金融資產組 合中進行減值測試;單 獨測試未發生減值的金 融資產(包括單項金額 重大和不重大的金融資 產),包括在具有類似 信用風險特徵的金融資 產組合中再進行減值測 試。測試結果表明其發 生了減值的,根據其賬 面價值高於預計未來現 金流量現值的差額確認 減值損失。

III. Significant accounting policies and estimates (Continued)

- (X) Financial instruments (Continued)
 - Impairment test and provision for impairment loss of financial assets
 - (1) An impairment test is carried out at the balance sheet date on the financial assets other than those at fair value through profit or loss, and provisions for impairment loss should be made if there is objective evidence indicating impairment loss.
 - (2) For held-to-maturity investments, borrowings, and receivables, an impairment test is made on an individual basis on financial assets of individually significant amount; with regard to the financial assets of individually insignificant amount, they may be included in a portfolio of financial assets with similar credit risk features so as to carry out an impairment-related test; where, upon the impairment test on an individual basis, the financial asset (including those financial assets of individually significant amount and of individually insignificant amount) is not impaired, it is included in a portfolio of financial assets with similar credit risk features so as to conduct further impairment test. Where a financial asset is impaired, the carrying amount of the said financial asset is written down to the present value of the predicted future cash flow.

(十) 金融工具(續)

- 5. 金融資產的減值測試和減 值準備計提方法(續)
 - (3) 可供出售金融資產
 - 1) 表明可供出售債務 工具投資發生減值 的客觀證據包括:
 - ① 債務人發生嚴 重財務困難;
 - ② 債務人違反了 合同條款,如 償付利息或本 金發生違約或 逾期:
 - ③ 公司出於經濟 或法律等方面 因素的考慮, 對發生財務困 難的債務人作 出讓步;
 - ④ 債務人很可能 倒閉或進行其 他財務重組;
 - ⑤ 因債務人發生 重大財務 困難,該債務工具無法在活躍市場繼續交易;
 - ⑥ 其他表明可供 出售債務工具 已經發生減值 的情況。

III. Significant accounting policies and estimates (Continued)

- (X) Financial instruments (Continued)
 - Impairment test and provision for impairment loss of financial assets (Continued)
 - (3) Available-for-sale financial assets
 - Objective evidence indicating that available-for-sale debt instrument investments may be impaired includes:
 - a. significant financial difficulties in the debtor;
 - b. breach of contract by the debtor, such as principal or interest past due or default;
 - c. concessions made to debtors with financial difficulties considering economic and legal factors;
 - d. it is highly probable that the debtor is going to dissolve or going through other terms of financial restructuring;
 - e. owing to significant financial difficulties occurred to the debtor, the debt instrument is discontinued to trade in active market; or
 - f. Other circumstances indicating that available-forsale debt instrument may be impaired.

(十) 金融工具(續)

- 5. 金融資產的減值測試和減 值準備計提方法(續)
 - (3) 可供出售金融資產(續)

本公司於資產負債表日對各 項可供出售權益工具投資單 獨進行檢查。對於以公允價 值計量的權益工具投資,若 其於資產負債表日的公允價 值低於其成本超過50%(含 50%) 或低於其成本持續時 間超過12個月(含12個月) 的,則表明其發生減值;若 其於資產負債表日的公允價 值低於其成本超過20%(含 20%) 但尚未達到50%的, 或低於其成本持續時間超過 6個月(含6個月)但未超過12 個月的,本公司會綜合考慮 其他相關因素,諸如價格波 動率等,判斷該權益工具投 資是否發生減值。對於以成 本計量的權益工具投資,公 司綜合考慮被投資單位經營 所處的技術、市場、經濟或 法律環境等是否發生重大不 利變化,判斷該權益工具是 否發生減值。

III. Significant accounting policies and estimates (Continued)

- (X) Financial instruments (Continued)
 - Impairment test and provision for impairment loss of financial assets (Continued)
 - (3) Available-for-sale financial assets *(Continued)*
 - 2) Evidence indicating that available-for-sale equity instrument investment may be impaired includes the fair value of equity instrument investment is suffered from significant or non-temporary decline and the technical, market, economic, or legal environment in which the investee operates has significant adverse changes under which the Company may not be able to recover its investment cost.

The Company performs review on availablefor-sale equity instrument investment on an individual basis at the balance sheet date. For equity instrument investment at fair value, if the balance sheet date fair value is 50% or above lower than the cost, or the balance sheet date fair value has been lower than the cost for a consecutive of 12 months or longer, it is determined that such equity instrument investment is impaired; if the balance sheet date fair value is 20% or above but not exceeding 50% lower than the cost, or the balance sheet date fair value has been lower than the cost for a consecutive of 6 months or longer but not exceeding 12 months, the Company may take other factors such as price volatility into consideration in determining whether such equity instrument investment is impaired. For equity instrument investment at cost, the Company considers whether the technical, market, economic, or legal environment in which the investee operates has significant adverse changes to determine whether such equity instrument is impaired.

(十) 金融工具(續)

5. 金融資產的減值測試和減 值準備計提方法(續)

III. Significant accounting policies and estimates (Continued)

(X) Financial instruments (Continued)

5. Impairment test and provision for impairment loss of financial assets (Continued)

When an available-for-sale financial asset at fair value is impaired, the cumulative loss arising from decline in fair value that has been recognized directly in other comprehensive income is reclassified to impairment loss. If, after an impairment loss has been recognized on available-for-sale debt instrument investment, there is objective evidence of a recovery in value of the financial asset which can be related objectively to an event occurring after the impairment was recognized, the previously recognized impairment loss is reversed through profit or loss. Subsequent fair value increase in available-for-sale debt instrument investment whose impairment loss has been recognized is directly recognized in other comprehensive income.

When an available-for-sale equity instrument at cost is impaired, impairment loss on such equity instrument investment is recognized as the difference between the carrying amount of the investment instruments and the current value identified as discounted future cash flows according to the market return of the similar financial assets and the losses are recognized in profit or loss. Once the impairment losses are recognized, it cannot be reversed.

(+-) 應收款項

1. 單項金額重大並單項計提 壞賬準備的應收款項

> 單項金額 應收款項賬面餘 重大的 額在500萬元以 判斷依 上的款項 據或金 額標準

單項重單 提準計法 電光項壞備提

對於單項金額重 大的應收款項, 單獨進行減值測 試。有客觀證據 表明其發生了減 值,根據其未來 現金流量現值低 於其賬面價值的 差額,計提壞賬 準備。經過單獨 測試未發生減值 的,以賬齡為類 似風險特徵,根 據以前年度與之 相同或者相似的 按照賬齡段劃分 的信用風險組合 的歷史損失率為 基礎,結合現時 情况確定計提方 法。

III. Significant accounting policies and estimates (Continued)

(XI) Receivables

 Receivables of individually significant amount and with provision made on an individual basis

Judgment basis or Receivables amounting to amount criteria more than 5 million of individually yuan (including 5 million significant yuan) amount

Provision
method for
receivables of
individually
significant
amount and
with provision
made on an
individual
basis

An impairment test is made on an individual basis on financial assets of individually significant amount. If there is objective evidence which indicates that receivables may be impaired, the carrying amount of the said financial asset is written down to the current value of the predicted future cash flow. If the financial asset is not impaired in the test, bad debt provision is provided using the following aging analysis, taking into account the credit characteristic of receivables analysed by age, actual bad debts experience of identical or similar receivable portfolios in previous years and the current status.

(+-)應收款項(續)

- 2. 按信用風險特徵組合計提 壞賬準備的應收款項
 - (1) 具體組合及壞賬準備的 計提方法 按信用風險特徵組合計 提壞賬準備的計提方法

賬齡組合 賬齡分析法

(2) 賬齡分析法

III. Significant accounting policies and estimates (Continued)

(XI) Receivables (Continued)

- 2. Receivables with provision made on a collective basis using portfolios with similar credit risk features
 - (1) Specific portfolios and provision method

Provision method of provision being made on collective basis using portfolios with similar credit risk features:

Portfolio grouped Age analysis with age method

(2) Age analysis method

賬齡	Ages	應收賬款 計提比例(%) Proportion of provision for accounts receivable (%)	其他應收款 計提比例(%) Proportion of provision for other receivables (%)
1年以內(含,下同)	Within 1 year (inclusive,		
	the same hereinafter)		
1-2年	1–2 years	10.00	10.00
2-3年	2–3 years	30.00	30.00
3-5年	3–5 years	80.00	80.00
5年以上	Over 5 years	100.00	100.00

(+-) 應收款項(續)

3. 單項金額不重大但單項計 提壞賬準備的應收款項

> 單項計提 有客觀證據表明 壞賬 其已發生減值, 準備的 按賬齡分析法計 理由 提的壞賬準備不 能反映實際情況 的應收款項。

壞賬準備 根據其賬面價值 的計提 與預計未來現 方法 流量現值之間

與流額獨值類根之的分合為時方預量確測的似據相按的的基情法計現認試,風以同照信歷礎況。未以險前或賬用史,確來之經發賬特年者齡風損結定,確以經過生齡徵度相段險失合計量,與似劃組率現提

對應收票據、應收利息、長期應收款等其他應收款項, 根據其未來現金流量現值低 於其賬面價值的差額計提壞 賬準備。

III. Significant accounting policies and estimates (Continued)

(XI) Receivables (Continued)

3. Receivables of individually insignificant amount but with provision made on an individual basis

Reasons for provision made on an individual basis There is objective evidence indicates that the receivable is impaired and provision for bad debts using aging analysis does not reflect the actual situation of the receivable.

Provision method

Difference between the carrying values of receivables and present value of estimated future cash flows is recognised as provision. For individually insignificant receivables with no impairment indicator after impairment assessment performed on an individual basis, bad debt provision is provided using the following aging analysis, taking into account the credit characteristic of receivables analysed by age, actual bad debts experience of identical or similar receivable portfolios in previous years and the current status.

For other receivables such as notes receivable, interest receivable and long-term receivable, etc., provision for bad debts is made at the difference between the present value of future cash flow and the carrying amount.

(+二) 存貨

1. 存貨的分類

2. 發出存貨的計價方法

3. 存貨可變現淨值的確定依 據

資產負債表日,存貨採用成 本與可變現淨值孰低計量, 並按照存貨類別成本高於可 變現淨值的差額計提存貨跌 價準備,但對於數量繁多, 單價較低的存貨,按照存貨類別計提存貨跌價準備。直 接用於出售的存貨,在正常 生產經營過程中以該存貨的 估計售價減去估計的銷售費 用和相關税費後的金額確定 其可變現淨值;需要經過加工的存貨,在正常生產經營 過程中以所生產的產成品的 估計售價減去至完工時估計 將要發生的成本、估計的銷 售費用和相關税費後的金額 確定其可變現淨值;資產負 債表日,同一項存貨中一部 分有合同價格約定、其他部 分不存在合同價格的,分別 確定其可變現淨值,並與其 對應的成本進行比較,分別 確定存貨跌價準備的計提或 轉回的金額。

III. Significant accounting policies and estimates (Continued)

(XII) Inventories

1. Classification of inventories

Inventories are finished goods and merchandise that are ready for sale, work-in-progress or materials used in the process of production or provision of services. Inventories include raw materials, revolving materials, subcontracted materials, packing materials, low-value consumables, work-in-progress, semi-finished goods and finished goods (merchandise in warehouse), etc.

2. Accounting method for dispatching inventories

Raw materials, semi-finished goods, finished goods and supplementary materials are recorded based on standard costs as planned, and adjusted to actual costs incurred at each period end. Subcontracted materials are measured using the average method and actual costs incurred at the end of each month.

3. Basis for determining net realizable value

At the balance sheet date, inventories are measured at the lower of cost or net realizable value; provisions for inventory write-down are made on the excess of its cost over the net realizable value. For large quantity and low value items of inventories, provision for decline in value is made based on categories of inventories. The net realizable value of inventories held for sale is determined based on the amount of the estimated selling price less the estimated selling expenses and relevant taxes and surcharges in the ordinary course of business; the net realizable value of materials to be processed is determined based on the amount of the estimated selling price less the estimated costs of completion, selling expenses and relevant taxes and surcharges in the ordinary course of business; at the balance sheet date, when only part of the same item of inventories have agreed price, their net realizable value is determined separately and is compared with their costs to set the provision for inventory write-down to be made or reversed.

(+二) 存貨(續)

- 4. 存貨的盤存制度 存貨的盤存制度為永續盤存 制。
- 5. 低值易耗品和包裝物的攤 銷方法
 - (1) 低值易耗品 按照使用一次轉銷法進 行攤銷。
 - (2) 包裝物 按照使用一次轉銷法進 行攤銷。

(+三) 劃分為持有待售的資產

III. Significant accounting policies and estimates (Continued)

(XII) Inventories (Continued)

- Inventory system
 Perpetual inventory method is adopted.
- 5. Amortization method of low-value consumables and packages
 - (1) Low-value consumables Low-value consumables are amortized with one-off method.
 - (2) Packages
 Packages are amortized with one-off method.

(XIII) Assets classified as held-for-sale

Non-current assets (excluding financial assets) are accounted for as held-for-sale when the following conditions are all met: a. the component must be available for immediate sale in its present condition subject only to terms that are usual and customary for sales of such component; b. the Company has made a decision on the disposal of the component; c. the Company has signed an irrevocable transfer agreement with the transferee; and d. the transfer is expected to be completed within one year.

(+四) 長期股權投資

1. 共同控制、重要影響的判斷

2. 投資成本的確定

(1) 同一控制下的企業合 併形成的,合併方以支 付現金、轉讓非現金資 產、承擔債務或發行權 益性證券作為合併對價 的,在合併日按照取得 被合併方所有者權益在 最終控制方合併財務報 表中的賬面價值的份額 作為其初始投資成本。 長期股權投資初始投資 成本與支付的合併對價 的賬面價值或發行股份 的面值總額之間的差額 調整資本公積;資本公 積不足沖減的,調整留 存收益。

III. Significant accounting policies and estimates (Continued)

(XIV) Long-term equity investments

 Judgment of joint control and significant influence

Joint control is the contractually agreed sharing of control of an arrangement, which exists only when decisions about the relevant activities require the unanimous consent of the parties sharing control. Significant influence is the power to participate in the financial and operating policy decisions of the investee but is not control or joint control of these policies.

2. Determination of investment cost

(1) For business combination under common control, if the consideration of the combining party is that it makes payment in cash, transfers non-cash assets, assumes its liabilities or issues equity securities, on the date of combination, it regards the share of the carrying amount of the equity of the combined party included the consolidated financial statements of the ultimate controlling party as the initial cost of the investment. The difference between the initial cost of the long-term equity investment and the carrying value of the combination consideration paid or the par value of shares issued offsets capital reserve; if the balance of capital reserve is insufficient to offset, any excess is adjusted to retained earnings.

(+四) 長期股權投資(續)

2. 投資成本的確定(續)

(1) (續)

公司通過多次交易分步 實現同一控制下企業 合併形成的長期股權投 資,判斷是否屬於[一 攬子交易」。屬於「一攬 子交易」的,把各項交易 作為一項取得控制權的 交易進行會計處理。不 屬於「一攬子交易」的, 在合併日,根據合併後 應享有被合併方淨資產 在最終控制方合併財務 報表中的賬面價值的份 額確定初始投資成本。 合併日長期股權投資的 初始投資成本,與達到 合併前的長期股權投資 賬面價值加上合併日進 一步取得股份新支付對 價的賬面價值之和的差 額,調整資本公積;資 本公積不足沖減的,調 整留存收益。

(2) 非同一控制下的企業合 併形成的,在購買日按 照支付的合併對價的公 允價值作為其初始投資 成本。

> 公司通過多次交易分步 實現非同一控制下企業 合併形成的長期股權投 資,區分個別財務報表 和合併財務報表進行相 關會計處理:

III. Significant accounting policies and estimates (Continued)

(XIV) Long-term equity investments (Continued)

2. Determination of investment cost (Continued)

(1) (Continued)

When long-term equity investments are obtained through business combination under common control achieved in stages, the Company determines whether it is a "bundled transaction". If it is a "bundled transaction", stages as a whole are considered as one transaction in accounting treatment. If it is not a "bundled transaction", investment cost is initially recognized at the share of the carrying amount of net assets of the combined party included the consolidated financial statements of the ultimate controlling party. The difference between the acquisition-date investment cost of long-term equity investments and the carrying amount of the previously held long-term equity investments plus the carrying amount of the consideration paid for the newly acquired equity is adjusted to capital reserve; if the balance of capital reserve is insufficient to offset, any excess is adjusted to retained earnings.

(2) For business combination not under common control, investment cost is initially recognized at the acquisitiondate fair value of considerations paid.

When long-term equity investments are obtained through business combination not under common control achieved in stages, the Company determined whether they are stand-alone financial statements or consolidated financial statements in accounting treatment:

(+四) 長期股權投資(續)

- 2. 投資成本的確定(續)
 - (2) (續)
 - 1) 在個別財務報表中,按照原持有的股權投資的賬面價值加上新增投資的賬面價成本之和,作為改按 成本法核算的初始投資成本。
 - 在合併財務報表 2) 中,判斷是否屬於 「一攬子交易」。屬 於「一攬子交易」 的,把各項交易作 為一項取得控制權 的交易進行會計處 理。不屬於「一攬子 交易」的,對於購 買日之前持有的被 購買方的股權,按 照該股權在購買日 的公允價值進行重 新計量,公允價值 與其賬面價值的差 額計入當期投資收 益;購買日之前持 有的被購買方的股 權涉及權益法核算 下的其他綜合收益 等的,與其相關的 其他綜合收益等轉 為購買日所屬當期 收益。但由於被投 資方重新計量設定 受益計劃淨負債或 淨資產變動而產生 的其他綜合收益除 外。

III. Significant accounting policies and estimates (Continued)

(XIV) Long-term equity investments (Continued)

- Determination of investment cost (Continued)
 - (2) (Continued)
 - In the case of stand-alone financial statements, investment cost is initially recognized at the carrying amount of the previously held long-term equity investments plus the carrying amount of the consideration paid for the newly acquired equity.
 - In the case of consolidated 2) financial statements, the Company determines whether it is a "bundled transaction". If it is a "bundled transaction", stages as a whole are considered as one transaction in accounting treatment. If it is not a "bundled transaction", the carrying value of the acquirer's previously held equity interest in the acquire is re-measured at the acquisition-date fair value, and the difference between the fair value and the carrying amount is recognized in investment income; when the acquirer's previously held equity interest in the acquire involves other comprehensive income under equity method, the related other comprehensive income is reclassified as income for the acquisition period, excluding other comprehensive income arising from changes in net liabilities or assets from remeasurement of defined benefit plan of the acquiree.

(+四) 長期股權投資(續)

- 2. 投資成本的確定(續)
 - (3) 除企業合併形成以外 的: 以支付現金取得 的,按照實際支付的購 買價款作為其初始投資 成本;以發行權益性證 券取得的,按照發行權 益性證券的公允價值作 為其初始投資成本;以 債務重組方式取得的, 按《企業會計準則第12 號一債務重組》確定其初 始投資成本;以非貨幣 性資產交換取得的,按 《企業會計準則第7號一 非貨幣件資產交換》確 定其初始投資成本。

3. 後續計量及損益確認方法

對被投資單位實施控制的長期股權投資採用成本法核算;對聯營企業和合營企業的長期股權投資,採用權益法核算。

III. Significant accounting policies and estimates (Continued)

(XIV) Long-term equity investments (Continued)

- 2. Determination of investment cost (Continued)
 - (3) Long-term equity investment obtained through ways other than business combination: the initial cost of a long-term equity investment obtained by making payment in cash is the purchase cost which is actually paid; that obtained on the basis of issuing equity securities is the fair value of the equity securities issued; that obtained through debt restructuring is determined according to "CASBE12 Debt Restructuring"; and that obtained through non-cash assets exchange is determined according to "CASBE7 Non-cash Assets Exchange".

3. Subsequent measurement and recognition method of gain or loss

For long-term equity investment with control relationship, it is accounted for with cost method; for long-term equity investment with joint control or significant influence relationship, it is accounted for with equity method.

(+四) 長期股權投資(續)

- 4. 通過多次交易分步處置對 子公司投資至喪失控制權 的處理方法
 - (1) 個別財務報表 對處置的股權,其賬面 價值與實際取得價款之 間的差額,計入當期損 益。對於剩餘股權,對 被投資單位仍具有重大 影響或者與其他方一起 實施共同控制的,轉為 權益法核算;不能再對 被投資單位實施控制、 共同控制或重大影響 的,確認為金融資產, 按照《企業會計準則第 22號一金融工具確認和 計量》的相關規定進行 核算。
 - (2) 合併財務報表
 - 1) 通過多次交易分步 處置對子公司投資 至喪失控制權,且 不屬於「一攬子交 易」的

III. Significant accounting policies and estimates (Continued)

(XIV) Long-term equity investments (Continued)

- Disposal of a subsidiary in stages resulting in the Company's loss of control
 - (1) Stand-alone financial statements The difference between the carrying amount of the disposed equity and the consideration obtained thereof is recognized in profit or loss. If the disposal does not result in the Company's loss of significant influence or joint control, the remained equity is accounted for with equity method; however, if the disposal results in the Company's loss of control, joint control, or significant influence, the remained equity is reclassified as available-for-sale financial assets, and accounted for according to CASBE 22—Financial Instruments: Recognition and Measurement
 - (2) Consolidated financial statements
 - Disposal of a subsidiary in stages not qualified as "bundled transaction" resulting in the Company's loss of control

Before the Company's loss of control, the difference between the disposal consideration and the proportionate share of net assets in the disposed subsidiary from acquisition date or combination date to the disposal date is adjusted to capital reserve (capital premium), if the balance of capital reserve is insufficient to offset, any excess is adjusted to retained earnings.

(+四) 長期股權投資(續)

- 4. 通過多次交易分步處置對 子公司投資至喪失控制權 的處理方法(續)
 - (2) 合併財務報表(續)
 - 1) 通過多次交易分步 處置對子公司投資 至喪失控制權,且 不屬於[一攬子交 易|的(續)

喪失對原子公司控 制權時,對於剩餘 股權,按照其在喪 失控制權日的公允 價值進行重新計 量。處置股權取得 的對價與剩餘股 權公允價值之和, 減去按原持股比例 計算應享有原有子 公司自購買日或合 併日開始持續計算 的淨資產的份額之 間的差額,計入喪 失控制權當期的投 資收益,同時沖減 商譽。與原有子公 司股權投資相關的 其他綜合收益等, 應當在喪失控制權 時轉為當期投資收 益。

III. Significant accounting policies and estimates (Continued)

(XIV) Long-term equity investments (Continued)

- Disposal of a subsidiary in stages resulting in the Company's loss of control (Continued)
 - (2) Consolidated financial statements (Continued)
 - Disposal of a subsidiary in stages not qualified as "bundled transaction" resulting in the Company's loss of control (Continued)

When the Company loses control, the remained equity is re-measured at the loss-of-control-date fair value. The aggregated value of disposal consideration and the fair value of the remained equity, less the share of net assets in the disposed subsidiary held before the disposal from the acquisition date or combination date to the disposal date is recognized in investment income in the period when the Company loses control over such subsidiary, and meanwhile goodwill is offset correspondingly. Other comprehensive income related to equity investments in former subsidiary is reclassified as investment income upon the Company's loss of control.

(+四) 長期股權投資(續)

- 4. 通過多次交易分步處置對 子公司投資至喪失控制權 的處理方法(續)
 - (2) 合併財務報表(續)
 - 2) 通過多次交易分步 處置對子公司投資 至喪失控制權,且 屬於「一攬子交易」 的

將項失進是之款的資在確益時制各處控行,前與享產合認,一權交子權處失次投子的務他失入的,與控處資公差報綜控喪轉期大。制置對司額表合制失為並交。制置對司額表合制失為的理控處資公差報綜控喪損人。

(+五) 投資性房地產

- 投資性房地產系出租的建築物。
- 2. 本公司投資性房地產按照成本進行初始計量,採用成本模式進行後續計量,並採用與固定資產和無形資產相同的方法計提折舊或進行攤銷。

III. Significant accounting policies and estimates (Continued)

(XIV) Long-term equity investments (Continued)

- Disposal of a subsidiary in stages resulting in the Company's loss of control (Continued)
 - (2) Consolidated financial statements (Continued)
 - Disposal of a subsidiary in stages qualified as "bundled transaction" resulting in the Company's loss of control

In case of "bundled transaction", stages as a whole are considered as one transaction resulting in loss of control in accounting treatment. Before the Company loses control, the difference between the disposal consideration at each stage and the proportionate share of net assets in the disposed subsidiary is recognized as other comprehensive income at the consolidated financial statements and reclassified as profit or loss in the period when the Company loses control over such subsidiary.

(XV) Investment property

- 1. Investment property includes buildings that have been leased out.
- 2. The initial measurement of investment property is based on its cost, and subsequent measurement is made using the cost model, the depreciation or amortization method is the same as that of fixed assets and intangible assets.

(+六) 固定資產

1. 固定資產確認條件 固定資產是指為生產商品、 提供勞務、出租或經營管理 而持有的,使用年限超過一 個會計年度的有形資產。固 定資產在同時滿足經濟利益 很可能流入、成本能夠可靠

2. 各類固定資產的折舊方法

計量時予以確認。

III. Significant accounting policies and estimates (Continued)

(XVI) Fixed assets

1. Recognition principles of fixed assets
Fixed assets are tangible assets held for use in
the production or supply of goods or services,
for rental to others, or for administrative
purposes, and expected to be used during
more than one accounting year. Fixed assets
are recognized if, and only if, it is probable
that future economic benefits associated with
the assets will flow to the Company and the
cost of the assets can be measured reliably.

2. Depreciation method of different categories of fixed assets

類別 Categories	折舊方法 Depreciation method	折舊年限(年) Useful life (years)	殘值率(%) Estimated residual value proportion (%)	年折舊率(%) Annual depreciation rate (%)
- Categories	2 oproduction metriou	(3 ca. 5)	proportion (70)	1000 (70)
房屋及建築物	年限平均法	15–30	3	3.23–6.47
Buildings and structures 機器設備	Straight-line 年限平均法	15–30 5–18	3	3.23–6.47 5.39–19.40
Machinery	Straight-line	5–18	3	5.39–19.40
運輸工具	年限平均法	4–6	3	16.17–24.25
Transport facilities	Straight-line	4–6	3	16.17–24.25
其他設備	年限平均法	4–15	3	6.47-24.25
Other equipment	Straight-line	4–15	3	6.47–24.25

(+七) 在建工程

- 1. 在建工程同時滿足經濟利益 很可能流入、成本能夠可靠 計量則予以確認。在建工程 按建造該項資產達到預定可 使用狀態前所發生的實際成 本計量。
- 2. 在建工程達到預定可使用 狀態時,按工程實際成在 實際成百定資子 使用狀態但尚未辦理 等的,先按估計價值 定資產,待辦理 實際成本調整原 值,但 打舊。

(十八) 借款費用

1. 借款費用資本化的確認原 則

> 公司發生的借款費用,可直 接歸屬於符合資本化條件的 資產的購建或者生產的,予 以資本化,計入相關資產 本;其他借款費用,在發生 時確認為費用,計入當期損 益。

III. Significant accounting policies and estimates (Continued)

(XVII) Construction in progress

- Construction in progress is recognized if, and only if, it is probable that future economic benefits associated with the item will flow to the Company, and the cost of the item can be measured reliably. Construction in progress is measured at the actual cost incurred to reach its designed usable conditions.
- 2. Construction in progress is transferred into fixed assets at its actual cost when it reaches its designed usable conditions. When the construction completion cost reaches final estimating and auditing of the construction in progress was not finished while it reaching the designed usable conditions, it is transferred to fixed assets using estimated value first, and then adjusted accordingly when the actual cost is settled, but the accumulated depreciation is not to be adjusted retrospectively.

(XVIII) Borrowing costs

1. Recognition principle of borrowing costs capitalization

Where the borrowing costs incurred to the Company can be directly attributable to the acquisition and construction or production of assets eligible for capitalization, it is capitalized and included in the costs of relevant assets; other borrowing costs are recognized as expenses on the basis of the actual amount incurred, and are included in profit or loss.

(十八) 借款費用(續)

- 2. 借款費用資本化期間
 - (1) 當借款費用同時滿足下列條件時,開始資產支出已經發生:2)借款費用已經發生:3)為使資產達狀態定可使用或可銷售狀態所必要的購建或者生產活動已經開始。

 - (3) 當所購建或者生產符合 資本化條件的資產達到 預定可使用或可銷售狀 態時,借款費用停止資 本化。

III. Significant accounting policies and estimates (Continued)

(XVIII) Borrowing costs (Continued)

- 2. Borrowing costs capitalization period
 - (1) The borrowing costs are not capitalized unless they following requirements are all met: 1) the asset disbursements have already incurred; 2) the borrowing costs have already incurred; and 3) the acquisition and construction or production activities which are necessary to prepare the asset for its intended use or sale have already started.
 - (2) Suspension of capitalization: where the acquisition and construction or production of a qualified asset is interrupted abnormally and the interruption period lasts for more than 3 months, the capitalization of the borrowing costs is suspended; the borrowing costs incurred during such period are recognized as expenses, and are included in profit or loss, till the acquisition and construction or production of the asset restarts.
 - (3) Ceasing of capitalization: when the qualified asset under acquisition and construction or production is ready for the intended use or sale, the capitalization of the borrowing costs is ceased.

(十八) 借款費用(續)

3. 借款費用資本化率以及資 本化金額

> 為購建或者生產符合資本化 條件的資產而借入專門借款 的,以專門借款當期實際發 生的利息費用(包括按照實 際利率法確定的折價或溢價 的攤銷),減去將尚未動用的 借款資金存入銀行取得的利 息收入或進行暫時性投資取 得的投資收益後的金額,確 定應予資本化的利息金額; 為購建或者生產符合資本化 條件的資產佔用了一般借款 的,根據累計資產支出超過 專門借款的資產支出加權平 均數乘以佔用一般借款的資 本化率,計算確定一般借款 應予資本化的利息金額。

III. Significant accounting policies and estimates (Continued)

(XVIII) Borrowing costs (Continued)

3. Capitalization rate and capitalized amount of borrowing costs

For borrowings exclusively for the acquisition and construction or production of assets eligible for capitalization, the to-be-capitalized amount of interests is determined in light of the actual interest expenses incurred (including amortization of premium or discount based on effective interest method) of the special borrowings at the present period minus the income of interests earned on the unused borrowings as a deposit in the bank or as a temporary investment; where a general borrowing is used for the acquisition and construction or production of assets eligible for capitalization, the Company calculates and determines the to-be-capitalized amount of interests on the general borrowing by multiplying the weighted average asset disbursement of the part of the accumulative asset disbursements minus the general borrowing by the capitalization rate of the general borrowing used.

(計) 無形資產

- 1. 無形資產包括土地使用權、 特許權、商標等,按成本進 行初始計量。
- 2. 使用壽命有限的無形資產, 在使用壽命內按照與該項無 形資產有關的經濟利益的預 期實現方式系統合理地攤 銷,無法可靠確定預期實現 方式的,採用直線法攤銷。 具體年限如下:

III. Significant accounting policies and estimates (Continued)

(XIX) Intangible assets

- Intangible asset includes land use right, patent and trademark etc. The initial measurement of intangible asset is based its cost.
- 2. For intangible asset with finite useful life, it is amortized within its useful life systematically and reasonably based on the expected realization pattern of the related economic benefits, if it is unable to determine the expected realization pattern reliably, intangible assets are amortized by the straight-line method with details as follows:

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項目	Items	舞頭牛隊(牛) Amortization period (years)
土地使用權	Land use right	50
特許權	Patent	10–15
商標	Trademark	50
其他	Others	10–15

使用壽命不確定的無形資產不攤銷,本公司在每個會計期間均對該無形資產的使用壽命進行覆核。對使用壽命確定的無形資產,使用壽命不確定的判斷依據是:

- (1) 來源於合同性權利或其 他法定權利,但合同規 定或法律規定無明確使 用年限。
- (2) 綜合同行業情況或相關 專家論證等,仍無法判 斷無形資產為公司帶來 經濟利益的期限。

Intangible asset with indefinite useful life is not amortized, but its useful life is reviewed annually. "Indefinite useful life" refers to:

- For intangible assets derived from contractual rights or other legal rights, there are no explicit years of use stipulated in the contract or laws and regulations;
- (2) Useful life cannot be estimated after considering industrial practice or relevant expert opinion.

(十九)無形資產(續)

內部研究開發項目研究階 3. 段的支出,於發生時計入當 期損益。內部研究開發項目 開發階段的支出,同時滿足 下列條件的,確認為無形資 產:(1)完成該無形資產以使 其能夠使用或出售在技術上 具有可行性;(2)具有完成該 無形資產並使用或出售的意 圖;(3)無形資產產生經濟利 益的方式,包括能夠證明運 用該無形資產生產的產品存 在市場或無形資產自身存在 市場,無形資產將在內部使 用的,能證明其有用性;(4) 有足夠的技術、財務資源和 其他資源支持,以完成該無 形資產的開發,並有能力使 用或出售該無形資產;(5)歸 屬於該無形資產開發階段的 支出能夠可靠地計量。

本目具和調段索生或劃具置開性等公司研標準等,投索生或劃具、發和開致的定計進應有在,應生進段實施的,性產其或有產階的計研性商究某新料確有性的,與可能對,性階談別,性階談別的,與可能對,性階談別的,與可能對,性階級則,與可能對,其一樣,與可能對,以改裝為對大學,以

III. Significant accounting policies and estimates (Continued)

(XIX) Intangible assets (Continued)

Expenditures on the research phase of an internal project are recognized as profit or loss when it is incurred. An intangible asset arising from the development phase of an internal project is recognized if the Company can demonstrate all of the following: (1) the technical feasibility of completing the intangible asset so that it will be available for use or sale; (2) its intention to complete the intangible asset and use or sell it; (3) how the intangible asset will generate probable future economic benefits. Among other things, the Company can demonstrate the existence of a market for the output of the intangible asset or the intangible asset itself or, if it is to be used internally, the usefulness of the intangible asset; (4) the availability of adequate technical, financial and other resources to complete the development and to use or sell the intangible asset; and (5) its ability to measure reliably the expenditure attributable to the intangible asset during its development.

Criteria for distinguishing the research phase from the development phase of an internal project to create an intangible asset: research stage involves activities carried out for planned investigation and search of new technology and knowledge, which has the characteristics of planning and exploration; before commercial production or other uses, the application of new technologies and new knowledge obtained from the research phase to develop new or improved plant and equipment and produce new or improved materials and products is regarded as development phase, which has the characteristics of pin-pointing and high probability of concluding results.

(二十) 部分長期資產減值

若上述長期資產的可收回金額低 於其賬面價值的,按其差額確認 資產減值準備並計入當期損益。

(十) 長期待攤費用

長期待攤費用核算已經支出,攤銷期限在1年以上(不含1年)的各項費用。長期待攤費用按實際的生額入賬,在受益期或規定的開限內分期平均攤銷。如果長期待攤的費用項目不能使以後會計制間受益則將尚未攤銷的該項目的攤餘價值全部轉入當期損益。

III. Significant accounting policies and estimates (Continued)

(XX) Impairment of part of non-current assets

For non-current assets such as long-term equity investments, investment property at cost model, fixed assets, construction in progress, productive biological assets at cost model, oil and gas assets, intangible assets with finite useful life, etc., if at the balance sheet date there is indication of impairment, the recoverable amount is estimated. For goodwill recognized in business combination and intangible assets with indefinite useful life, no matter whether there is indication of impairment, impairment test is performed annually. Impairment test on goodwill is performed on related group of assets or a portfolio of groups of assets.

When the recoverable amount of such non-current assets is lower than their carrying amount, the difference is recognized as assets impairment loss through profit or loss.

(XXI) Long-term prepayments

Long-term prepayments are expenses that have been recognized but with amortization period over one year (excluding one year). They are recorded with actual cost, and evenly amortized within its beneficiary period or stipulated period. If items of long-term prepayments fail to be beneficial to the following accounting periods, residual values of such items are included in profit or loss.

二十二職工薪酬

- 職工薪酬包括短期薪酬、離職後福利、辭退福利和其他長期職工福利。
- 2. 短期薪酬的會計處理方法 在職工為公司提供服務的會計期間,將實際發生的短期 薪酬確認為負債,並計入當期損益或相關資產成本。
- 3. 離職後福利的會計處理方 法

離職後福利分為設定提存計 劃和設定受益計劃。

- (1) 在職工為公司提供服務 的會計期間,根據設定 提存計劃計算的應繳存 金額確認為負債,並計 入當期損益或相關資產 成本。
- (2) 對設定受益計劃的會計 處理通常包括下列步 驟:
 - 根據預期累計福利 1) 單位法,採用無偏 且相互一致的精算 假設對有關人口統 計變量和財務變量 等作出估計,計量 設定受益計劃所產 生的義務,並確定 相關義務的所屬期 間。同時,對設定 受益計劃所產生的 義務予以折現,以 確定設定受益計劃 義務的現值和當期 服務成本;

III. Significant accounting policies and estimates (Continued)

(XXII) Employee benefits

1. Employee benefits include short-term employee benefits, post-employment benefits, termination benefits and other long-term employee benefits.

2. Short-term employee benefits

The Company recognizes, in the accounting period in which an employee provides service, short-term employee benefits actually incurred as liabilities, with a corresponding charge to profit or loss or the cost of a relevant asset.

3. Post-employment benefits

The Company classifies post-employment benefit plans as either defined contribution plans or defined benefit plans.

- (1) The Company recognizes in the accounting period in which an employee provides service the contribution payable to a defined contribution plan as a liability, with a corresponding charge to profit or loss or the cost of a relevant asset.
- (2) Accounting treatment by the Company for defined benefit plan usually involves the following steps:
 - 1) In accordance with the projected unit credit method, using unbiased and mutually compatible actuarial assumptions to estimate related demographic variables and financial variables, measure the obligations under the defined benefit plan, and determine the periods to which the obligations are attributed. The Company discounts obligations under the defined benefit plan using the discount rate to determine the present value of the defined benefit plan obligations and the current service cost;

二十二) 職工薪酬(續)

- 3. 離職後福利的會計處理方 法(續)
 - (2) (續)

 - 期末,將設定受益 3) 計劃產生的職工薪 酬成本確認為服務 成本、設定受益計 劃淨負債或淨資產 的利息淨額以及重 新計量設定受益計 劃淨負債或淨資產 所產生的變動等三 部分,其中服務成 本和設定受益計劃 淨負債或淨資產的 利息淨額計入當期 損益或相關資產成 本,重新計量設定 受益計劃淨負債或 淨資產所產生的變 動計入其他綜合收 益,並且在後續會 計期間不允許轉回 至損益,但可以在 權益範圍內轉移這 些在其他綜合收益 確認的金額。

III. Significant accounting policies and estimates (Continued)

(XXII) Employee benefits (Continued)

- 3. Post-employment benefits (Continued)
 - (2) (Continued)
 - 2) When a defined benefit plan has assets, the Company recognizes the deficit or surplus by deducting the present value of the defined benefit plan obligation from the fair value of defined benefit plan assets as a net defined benefit plan liability or net defined benefit plan asset. When a defined benefit plan has a surplus, the Company measures the net defined benefit plan asset at the lower of the surplus in the defined benefit plan and the asset ceiling;
 - 3) At the end of reporting period, the Company recognizes the following components of employee benefits cost arising from defined benefit plan: a. service cost; b. net interest on the net defined benefit plan liability (asset); and c. Changes as a result of re-measurement of the net defined benefit liability (asset). Item a and item b are recognized in profit or loss or the cost of a relevant asset. Item c is recognized in other comprehensive income and is not to be reclassified subsequently to profit or loss. However, the Company may transfer those amounts recognized in other comprehensive income within equity.

二十二) 職工薪酬(續)

4. 辭退福利的會計處理方法

向職工提供的辭退福利,在下列兩者孰早日確認辭人福 利產生的職工薪酬負債不關 計入當期損益:(1)公動關 對方面撤回因解除勞動關係 計劃或裁減建議所提供的 退福利時;(2)公司確認與 及支付辭退福利的重組相關 的成本或費用時。

5. 其他長期職工福利的會計 處理方法

III. Significant accounting policies and estimates (Continued)

(XXII) Employee benefits (Continued)

4. Termination benefits

Termination benefits provided to employees are recognized as an employee benefit liability for termination benefits, with a corresponding charge to profit or loss at the earlier of the following dates: (1) when the Company cannot unilaterally withdraw the offer of termination benefits because of an employment termination plan or a curtailment proposal; or (2) when the Company recognizes cost or expenses related to a restructuring that involves the payment of termination benefits.

5. Other long-term employee benefits

When other long-term employee benefits provided by the Company to the employees satisfied the conditions for classifying as a defined contribution plan, those benefits are accounted for in accordance with the requirements relating to defined contribution plan. The Company recognizes and measures the net liability or net asset of other longterm employee benefits in accordance with the requirements relation to defined benefit plan. At the end of the reporting period, the Company recognizes the components of cost of employee benefits arising from other longterm employee benefits as the followings: a. service cost; b. net interest on the net liability or net assets of other long-term employee benefits; and c. changes as a result of remeasurement of the net liability or net assets of other long-term employee benefits. As a practical expedient, the net total of the aforesaid amounts are recognized in profit or loss or included in the cost of a relevant asset.

(計三) 收入

1. 收入確認原則

(1) 銷售商品

(2) 提供勞務

提供勞務交易的結果在 資產負債表日能夠可靠 估計的(同時滿足收入 的金額能夠可靠地計 量、相關經濟利益很可 能流入、交易的完工進 度能夠可靠地確定、交 易中已發生和將發生的 成本能夠可靠地計量), 採用完工百分比法確認 提供勞務的收入,並按 已經發生的成本佔估計 總成本的比例確定提供 勞務交易的完工進度。 提供勞務交易的結果在 資產負債表日不能夠可 靠估計的,若已經發生 的勞務成本預計能夠得 到補償,按已經發生的 勞務成本金額確認提供 勞務收入,並按相同金 額結轉勞務成本;若已 經發生的勞務成本預計 不能夠得到補償,將已 經發生的勞務成本計入 當期損益,不確認勞務 收入。

III. Significant accounting policies and estimates (Continued)

(XXIII) Revenue

1. Revenue recognition principles

(1) Sale of goods

Revenue from sale of goods is recognized if, and only if, the following conditions are all satisfied: a) significant risks and rewards of ownership of the goods is transferred to the buyer; b) the Company retains neither continuing managerial involvement of ownership nor effective control over the goods sold; c) the amount of revenue can be measured reliably; d) it is probable that the economic benefits of the transaction will flow to the Company; and e) the costs of the transaction incurred and to be incurred can be measured reliably.

(2) Rendering of services

When the outcome of the transaction can be estimated reliably at the balance sheet date (the amount of revenue can be measured reliably, it is probable that the economic benefits will flow to the Company, the percentage of completion of the transaction can be determined reliably, and the costs of the transaction incurred and to be incurred can be measured reliably), revenue from rendering of services is recognized using the percentage of completion method, and the stage of completion is determined at the proportion of costs incurred to the estimated total costs. When the outcome of the transaction cannot be estimated reliably at the balance sheet date, revenue is recognized based on the amount of the costs incurred and the costs incurred are charged off at the same amount when the costs incurred are expected to be recoverable; and no revenue is recognized and the costs incurred are charged off as an expense of the period when the costs incurred are not expected to be recovered.

二十三 收入(續)

- 1. 收入確認原則(續)
 - (3) 讓渡資產使用權

2. 收入確認的具體方法

公司主要銷售銅纜及相關產 品、光纜及相關產品、電線 套管及相關產品。內銷產品 收入確認需滿足以下條件: 公司已根據合同約定將產品 交付給購貨方,且產品銷售 收入金額已確定,已經收回 貨款或取得了收款憑證且相 關的經濟利益很可能流入, 產品相關的成本能夠可靠 地計量。外銷產品收入確認 需滿足以下條件:公司已根 據合同約定將產品報關、離 港,取得提單,且產品銷售 收入金額已確定,已經收回 貨款或取得了收款憑證且相 關的經濟利益很可能流入, 產品相關的成本能夠可靠地 計量。

III. Significant accounting policies and estimates (Continued)

(XXIII) Revenue (Continued)

Revenue recognition principles (Continued)

(3) Revenue arising from use by others of assets

Revenue arising from use by others of assets is recognized if, and only if, it is probable that economic benefits associated with the transaction will flow to the Company and the amount of the revenue can be measured reliably. Interest income is recognized based on the length of time for which the Company's cash is used by others and the effective interest rate; and royalties are recognized according to the period and method of charging as specified in relevant contract or agreement.

2. Revenue recognition method adopted by the Company

The Company's main products are copper cables and related products, optical cable and related products and cable joint and related products. Revenue from domestic sales is recognized if, and only if, the following conditions are all met: the Company has delivered goods to the purchaser based on contractual agreements; sales revenue is determined; goods payment has been collected or the Company has obtained receipts invoices and it is probable that economic benefits associated with the transaction will flow to the Company; and the costs of the transaction incurred and to be incurred can be measured reliably. Revenue from overseas sales is recognized if, and only if, the following conditions are all met: the Company has declared goods to the customs and the goods have departed from the port to the purchaser based on contractual agreements; the Company has obtained a bill of lading; sales revenue is determined; goods payment has been collected or the Company has obtained receipts invoices and it is probable that economic benefits associated with the transaction will flow to the Company; and the costs of the transaction incurred and to be incurred can be measured reliably.

二一四政府補助

1. 與資產相關的政府補助判 斷依據及會計處理方法

2. 與收益相關的政府補助判 斷依據及會計處理方法

III. Significant accounting policies and estimates (Continued)

(XXIV) Government grants

1. Basis for determination of and accounting for government grants related to assets

Government grants related to assets are government grants, with which the Company purchase, construct or otherwise acquire non-current assets. They are recognized as deferred income, and amortized on a straight-line method over the useful lives of the relevant assets, and included in profit or loss. However, those measured at notional amount is directly included into profit or loss.

2. Basis for determination of and accounting for government grants related to income

Government grants related to income are government grants other than those related to assets. For government grants related to income used for compensating the related future cost, expenses or losses of the Company are recognized as deferred income and are included in profit or loss during the period in which the relevant cost, expenses or losses are recognized; for government grants related to income used for compensating the related cost, expenses or losses incurred to the Company, they are directly included in profit or loss.

(計) 遞延所得税資產、遞延所得税 負債

- 1. 根據資產、負債的賬面價值 與其計稅基礎之間確認的 (未作為資產和負債確認的 目按照稅法規定可以稅 計稅基礎的,試 計稅基礎的差額),接面 數之間的差額), 其賬面數該資產或清價 值期間的適用稅率計 號延所 稅負債。
- 3. 資產負債表日,對遞延所得 稅資產的賬面價值進行覆 核,如果未來期間很可能額 法獲得足夠的應納稅所得稅 選抵扣遞延所得稅資 利益,則減記遞延所得稅資 產的賬面價值。在很額 得足夠的應納稅所 轉回減記的金額。
- 4. 公司當期所得税和遞延所得税作為所得税費用或收益計入當期損益,但不包括下列情況產生的所得税:(1)企業合併:(2)直接在所有者權益中確認的交易或者事項。

III. Significant accounting policies and estimates (Continued)

(XXV) Deferred tax assets/Deferred tax liabilities

- 1. Deferred tax assets or deferred tax liabilities are calculated and recognized based on the difference between the carrying amount and tax base of assets and liabilities (and the difference of the carrying amount and tax base of items not recognized as assets and liabilities but with their tax base being able to be determined according to tax laws) and in accordance with the tax rate applicable to the period during which the assets are expected to be recovered or the liabilities are expected to be settled.
- 2. A deferred tax asset is recognized to the extent of the amount of the taxable income, which it is most likely to obtain and which can be deducted from the deductible temporary difference. At the balance sheet date, if there is any exact evidence that it is probable that future taxable profits will be available against which deductible temporary differences can be utilized, the deferred tax assets unrecognized in prior periods are recognized.
- 3. At the balance sheet date, the carrying amount of deferred tax assets is reviewed. The carrying amount of a deferred tax asset is reduced to the extent that it is no longer probable that sufficient taxable profits will be available to allow the benefit of the deferred tax asset to be utilized. Such reduction is subsequently reversed to the extent that it becomes probable that sufficient taxable income will be available.
- 4. The income tax and deferred tax for the period are treated as income tax expenses or income through profit or loss, excluding those arising from the following circumstances: (a) business combination; and (b) the transactions or items directly recognized in equity.

二 租賃

經營租賃的會計處理方法

公司為承租人時,在租賃期內各個期間按照直線法將租金計入相關資產成本或確認為當期損益,發生的初始直接費用,直接計入當期損益。或有租金在實際發生時計入當期損益。

公司為出租人時,在租賃期內各個期間按照直線法將租金確認為當期損益,發生的初始直接費用,除金額較大的予以資本化並分期計入損益外,均直接計入當期損益。或有租金在實際發生時計入當期損益。

(計2)分部報告

公司以內部組織結構、管理要求、內部報告制度等為依據確定經營分部。公司的經營分部是指同時滿足下列條件的組成部分:

- 該組成部分能夠在日常活動 中產生收入、發生費用;
- 管理層能夠定期評價該組成 部分的經營成果,以決定向 其配置資源、評價其業績;
- 3. 能夠通過分析取得該組成部 分的財務狀況、經營成果和 現金流量等有關會計信息。

III. Significant accounting policies and estimates (Continued)

(XXVI) Leases

Accounting for operating leases

When the Company is the lessee, lease payments are recognized as cost or profit or loss with straight-line method over the lease term. Initial expenses are recognized directly into profit or loss. Contingent rents are charged as profit or loss in the periods in which they are incurred.

When the Company is the lessor, lease income is recognized as profit or loss with straight-line method over the lease term. Initial expenses, other than those with material amount and eligible for capitalization which are recognized as profit or loss by installments, are recognized directly as profit or loss. Contingent rents are charged into profit or loss in the periods in which they are incurred.

(XXVII) Segment Reporting

Reportable segments are identified based on operating segments which are determined based on the structure of the Company's internal organization, management requirements and internal reporting system. An operating segment is a component of the Company:

- 1. engages in business activities from which it may earn revenues and incur expenses
- 2. whose financial performance is regularly reviewed by Management to make decisions about resources to be allocation to the segment and assess its performance; and
- 3. for which financial information regarding financial position, financial performance and cash flows is available.

四、税項 (一) 主要税種及税率

IV. Taxes

(I) Main taxes and tax rates

	税種	計税依據	税率
	Taxes	Tax bases	Tax rates
ı			
	企業所得税	應納税所得額	
	Enterprise income tax	Taxable income	15%, 25%
	增值税	銷售貨物或提供應税勞務	
	Value-added tax (VAT)	The taxable revenue from sales of	17%
		goods or rendering of services	
	增值税(營改增)	銷售貨物或提供應税勞務	
	Value-added tax (replacing	The taxable revenue from sales of	13%, 11%,
	business tax with VAT)	goods or rendering of services	6%, 3%
	營業税	應納税營業額	
	Business tax	The taxable business turnover	5%
	城市維護建設税	實際繳納的流轉稅	
	Urban maintenance and	Turnover tax payable	5%, 7%
	construction tax		
	教育費附加	實際繳納的流轉稅	
	Education surcharge	Turnover tax payable	3%
	地方教育附加	實際繳納的流轉稅	
	Local education surcharge	Turnover tax payable	2%
	房產税	從價計征的,按房產原值一次減除30%後	
		餘值的1.2%計繳;從租計征的,	
		按租金收入的12%計繳。	
	Housing property tax	For housing property levied on the basis of	1.2%, 12%
		price, housing property tax is levied at the	
		rate of 1.2% of the balance after deducting	
		30% of the cost; for housing property levied	
		on the basis of rent, housing property tax is	
	LA 6+ 1 11 /+ EP 7/	levied at the rate of 12% of rent revenue	/ 3
	城鎮土地使用税	實際佔用的土地面積	6元/m²
	Urban and township land use tax	Actual area of land occupied	RMB6/m ²

四、税項(續)

(一) 主要税種及税率(續)

不同税率的納税主體企業所得税 税率説明

IV. Taxes (Continued)

(I) Main taxes and tax rates (Continued)

Different enterprise income tax rates applicable to different taxpayers:

納税主體名稱所得税税率TaxpayersIncome tax rate

+ a =	
本公司 The Company	15%
成都中住光纖有限公司	
Chengdu SEI Optical Fiber Co., Ltd. 成都電纜雙流熱縮製品廠	15%
Chengdu Telecom Cable Shuangliu Heat Shrinkable Product Plant	25%
成都中菱無線通信電纜有限公司	450/
Chengdu Zhongling Radio Communications Co., Ltd. 重慶普泰峰鋁業有限公司	15%
Chongqing Putaifeng Aluminium Co., Ltd.	25%

(二) 税收優惠

根據四川省高新技術企業認定管理小組文件川高企認[2015]7號文,本公司被認定為高新技術企業,享受高新技術企業15%的所得税優惠税率,有效期三年(二零一五年至二零一七年)。

(II) Tax preferential policies

Pursuant to the document of High-tech Enterprises Recognition Committee of Sichuan Province (Chuangaoqiren [2015] No.7), the Company was recognised as a high-tech enterprise and enjoyed the high-tech enterprises preferential tax rate of 15% for a period of three years from 2015 to 2017.

Pursuant to the document of High-tech Enterprises Recognition Committee of Sichuan Province (Chuangaoqiren [2014] No.6), the Company's subsidiaries, Chengdu SEI Optical Fiber Co., Ltd., Chengdu Zhongling Radio Communications Co., Ltd. were recognised as high-tech enterprises and enjoyed the high-tech enterprises preferential tax rate of 15% for a period of three years from 2014 to 2016. The two subsidiaries above had applied for reassessment in accordance with the requirements during the Period. Based on the past experience, it is expected they will pass the reassessment by October. Therefore, the two subsidiaries above still withheld the income tax at the preferential tax rate of 15% during the Period.

四、税項(續)

(三) 其他説明

五、合併財務報表項目註釋

説明:本財務報表附註的期初數指2017年1月1日財務報表數,期末數指2017年6月30日財務報表數,本期指2017年1月1日-2017年6月30日,上年同期指2016年1月1日-2016年6月30日。母公司同。

(一) 合併資產負債表項目註釋

1. 貨幣資金

(1) 明細情況

IV. Taxes (Continued)

(III) Other remarks

Pursuant to the document of Notice of the Ministry of Finance and the State Administration of Taxation on Comprehensively Implementing the Pilot of Replacing Business Tax with VAT, Cai Shui [2016] 36, approved by the State Council, since 1 May 2016, the pilot of replacing business tax with VAT is implemented nationwide, construction industry, real estate industry, finance and life service industry, etc., all the business tax payers, included in the scope of the pilot, change their tax payment from business tax to VAT. Pursuant to this notice, the Company changed their tax payment from business tax to VAT, and respectively applied to tax rate 13%, 11%, 6% and 3%.

V. Notes to items of consolidated financial statements

Explanation: In the notes to the financial statements, opening balance refers to the amounts as at 1 January 2017; closing balance refers to the amounts as at 30 June 2017; current period cumulative refers to the amounts for the period from 1 January 2017 to 30 June 2017; preceding period comparative refers to the amounts for the period from 1 January 2016 to 30 June 2016. Same applies to those of the parent company.

(I) Notes to items of the consolidated balance sheet

1. Cash and bank balances

(1) Details

項目	Items	期末數 Closing balance	期初數 Opening balance
庫存現金 銀行存款 其他貨幣資金	Cash on hand Cash in bank Other cash and bank balances	39,766.98 442,360,188.71 12,001,613.65	44,151.48 360,543,236.26 25,428,747.05
合計	Total	454,401,569.34	386,016,134.79

(一) 合併資產負債表項目註釋(續)

1. 貨幣資金(續)

(2) 其他説明 期末,其他貨幣資金中信用證保證金 12,001,613.64元, 行存款中包含用於質 押的定期存款餘額 63,125,798.52,上述為

使用受限的貨幣資金。

2. 應收票據

(1) 明細情況

V. Notes to items of consolidated financial statements (Continued)

- (I) Notes to items of the consolidated balance sheet (Continued)
 - 1. Cash and bank balances (Continued)
 - (2) Other remarks

As at 30 June 2017, the balance of letter of credit deposits of other cash and bank balances was RMB12,001,613.64. There was RMB63,125,798.52 of time deposits used for pledging. Those cash and bank balances mentioned above were restricted.

2. Notes receivable

(1) Details

項目	ltems	賬面餘額	期末數 Closing balance 壞賬準備 Provision for bad debts	賬面價值 Carrying amount
銀行承兑匯票商業承兑匯票	Bank acceptance Trade acceptance	90,392,910.49 1,500,000.00		90,392,910.49 1,500,000.00
合計	Total	91,892,910.49		91,892,910.49
			斯 初 數	

		C	为初数)pening balance	
		賬面餘額	壞賬準備	賬面價值
		Book	Provision for	Carrying
項目	Items	balance	bad debts	amount
銀行承兑匯票	Bank acceptance	101,514,684.31		101,514,684.31
商業承兑匯票	Trade acceptance	973,721.43		973,721.43
合計	Total	102,488,405.74		102,488,405.74

(一) 合併資產負債表項目註釋(續)

2. 應收票據(續)

(2) 期末公司已背書或貼現 且在資產負債表日尚未 到期的應收票據情況

V. Notes to items of consolidated financial statements (Continued)

(I) Notes to items of the consolidated balance sheet (Continued)

期末终 ♪

- 2. Notes receivable (Continued)
 - (2) Endorsed or discounted but undue notes at the balance sheet date

期末未终止

項目	Items	確認金額 Closing balance derecognized	確認金額 Closing balance not yet derecognized
銀行承兑匯票	Bank acceptance	36,486,999.72	
小計	Subtotal	36,486,999.72	

Due to the fact that the acceptor of bank acceptance is commercial bank, which is of high credit level, there is very little possibility of failure in recoverability when it is due. Based on this fact, the Company derecognized the endorsed or discounted bank acceptance. However, if any bank acceptance is not recoverable when it is due, the Company is still jointly liable to the holder of bank acceptance, according to the China Commercial Instrument Law.

(一) 合併資產負債表項目註釋(續)

- 3. 應收賬款
 - (1) 明細情況
 - 1) 類別明細情況
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 3. Accounts receivable
 - (1) Details
 - 1) Details of different categories of accounts receivable

種類 Categories	賬面餘 Book bala 金額 Amount		期末數 Closing balance 壞賬 Provision fo 金額 Amount	準備	賬面價值 Carrying amount
單項金額重 大並單項 計提壞賬 準備 特徵組合 計提壞賬 準備 李備 李信用風險 特徵組合 計提壞賬 準備 李信用風險 特徵組合 計提壞賬 準備 李信 中國金額不 重大但單 項計提 壞民 項針提 項計提 或引計提 或引計提 或別計 或別的人類 或別的人	127,552,050.89	87.33 12.67	35,520,529.31 18,499,628.06	27.85	92,031,521.58
合計 Total	146,051,678.95	100.00	54,020,157.37	36.99	92,031,521.58

- (一) 合併資產負債表項目註釋(續)
 - 3. 應收賬款(續)
 - (1) 明細情況(續)
 - 1) 類別明細情況(續)
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 3. Accounts receivable (Continued)
 - (1) Details (Continued)
 - 1) Details of different categories of accounts receivable (Continued)

			賬面餘額 Book balar 金額	nce 比例(%)		準備 bad debts 計提比例(%) Provision proportion	賬面價值 Carrying
看	重類	Categories	Amount	% to total	Amount	(%)	amount
ž	單大計準 信特計準 項重項壞金並提備 用徵提備 金大計賬額單壞 風組壞 額但提準重項賬 險合賬 不單 備	Receivables of individually significant amount and with provision made on an individual basis Receivables with provision made on a collective basis using portfolios with similar credit risk features Receivable of individually insignificant amount but with provision made on an	128,296,232.31	87.40	33,345,305.35	25.99	94,950,926.96
		individual basis	18,499,628.06	12.60	18,499,628.06	100.00	
/	計	Total	146,795,860.37	100.00	51,844,933.41	35.32	94,950,926.96

(一) 合併資產負債表項目註釋(續)

- 3. 應收賬款(續)
 - (1) 明細情況(續)
 - 2) 組合中,採用賬齡 分析法計提壞賬準 備的應收賬款
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 3. Accounts receivable (Continued)
 - (1) Details (Continued)
 - 2) In portfolios, accounts receivable with provision made on a collective basis with age analysis method

		期末數 Closing balance		
賬齡	Ages	賬面餘額 Book balance	壞賬準備 Provision for bad debts	計提比例(%) Provision proportion (%)
1年以內 1-2年 2-3年 3-5年	Within 1 year 1–2 years 2–3 years 3–5 years	67,321,469.83 16,845,977.08 11,111,566.53 8,852,879.07	1,684,597.71 3,333,469.96 7,082,303.26	10.00 30.00 80.00
5年以上	Over 5 years	23,420,158.38	23,420,158.38	100.00
小計	Subtotal	127,552,050.89	35,520,529.31	27.85

期初	〕數
Opening	balance

賬齡	Ages	賬面餘額 Book balance	壞賬準備 Provision for bad debts	計提比例(%) Provision proportion (%)
1年以內 1-2年 2-3年 3-5年 5年以上	Within 1 year 1–2 years 2–3 years 3–5 years Over 5 years	64,492,134.27 24,922,210.97 9,903,491.47 5,481,793.97 23,496,601.63	2,492,221.11 2,971,047.44 4,385,435.17 23,496,601.63	10.00 30.00 80.00 100.00
小計	Subtotal	128,296,232.31	33,345,305.35	25.99

- (一) 合併資產負債表項目註釋(續)
 - 3. 應收賬款(續) (2) 賬齡分析

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 3. Accounts receivable (Continued)
 - (2) Age analysis

			期末數 Closing balance	
賬齡	Ages	賬面餘額 Book balance	壞賬準備 Provision for bad debts	計提比例(%) Provision proportion (%)
1年以內	Within 1 year	67,321,469.83		
1-2年	1–2 years	16,845,977.08	1,684,597.71	10.00
2-3年	2–3 years	11,111,566.53	3,333,469.96	30.00
3-5年	3–5 years	8,852,879.07	7,082,303.26	80.00
5年以上	Over 5 year	41,919,786.44	41,919,786.44	100.00
合計	Total	146,051,678.95	54,020,157.37	36.99

期初數
Opening balance

		Opening balance				
		馬面餘額 Book	壞賬準備 Provision for	計提比例(%) Provision		
□⊏ iFA						
賬齡	Ages	balance	bad debts	proportion (%)		
1年以內	Within 1 year	64,492,134.27				
1-2年	1–2 years	24,922,210.97	2,492,221.11	10.00		
2-3年	2–3 years	9,903,491.47	2,971,047.44	30.00		
3-5年	3–5 years	5,481,793.97	4,385,435.17	80.00		
5年以上	Over 5 year	41,996,229.69	41,996,229.69	100.00		
合計	Total	146,795,860.37	51,844,933.41	35.32		

以上應收賬款賬齡分析 是以貨物交接時間或提 供勞務時間為基礎。

本公司授予客戶的信貸期一般為1-12個月。逾期應收欠款由管理層定期審閱。

The analysis of aging of accounts receivable is based on the time of delivering goods or providing services.

The credit terms granted to customers are generally 1 to 12 months. Accounts receivable that past due are reviewed by Management on a regular basis.

(一) 合併資產負債表項目註釋(續)

3. 應收賬款(續)

- (3) 本期計提、收回或轉回 的壞賬準備情況 本期計提壞賬準備 2,175,223.96元,本期收 回或轉回壞賬準備0元。
- (4) 應收賬款金額前5名情 況

V. Notes to items of consolidated financial statements (Continued)

- (I) Notes to items of the consolidated balance sheet (Continued)
 - 3. Accounts receivable (Continued)
 - (3) Provisions made, collected or reversed in current period
 Provision for bad debts made in current period totaled RMB2,175,223.96, and collected or reversed in current period totaled RMB0.
 - (4) Details of the top 5 debtors with largest balances

佔應收賬款

Proportion to

壞賬準備

賬面餘額 餘額的比例(%)

	單位名稱	Debtors	Book balance	the total balance of accounts receivable (%)	Provision for bad debts
i					
	中國普天信息	China Potevio Company			
	產業股份有限	Limited			
	公司		18,952,402.36	12.98	
	重慶泰山電纜 有限公司	Chongqing Taishan Cable Co., Ltd.	12,979,065.80	8.89	
	深圳市中興康訊	Shenzhen ZTE Kangxun	12,979,005.60	0.09	
	電子有限公司	Telecom Company			
		Limited	11,835,648.38	8.10	
	大慶油田建設	Daqing Oilfield Construction			
	集團有限責任	Group Co., Ltd.			
	公司 四川石油天然氣	Sichuan Petroleum and	4,146,298.00	2.84	3,317,038.40
	型川石油大漁業 建設工程有限	Natural Gas Construction			
	度	Engineering Co.,Ltd.	3,884,826.20	2.66	1,002,647.86
	7 (12 / 1)		5,55 1,525.20	2.00	.,302,017.30
	小計	Subtotal	51,798,240.74	35.47	4,319,686.26
	3 .71		. , ,		, ,

- (一) 合併資產負債表項目註釋(續)
 - 4. 預付款項(續)
 - (1) 賬齡分析

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 4. Advances paid (Continued)
 - (1) Age analysis

			期末數 Closing balance				
re #A	Aura	賬面餘額 Book	比例(%)	壞賬準備 Provision for	賬面價值 Carrying		
賬齡	Ages	balance	% to total	bad debts	amount		
1年以內	Within 1 year	35,570,078.66	99.52		35,570,078.66		
1-2年 2-3年	1–2 years 2–3 years	60,118.40	0.17		60,118.40		
3年以上	Over 3 years	112,329.32	0.31		112,329.32		
合計	Total	35,742,526.38	100.00		35,742,526.38		

期初數 Opening balance

賬齡	Ages	賬面餘額 Book balance	比例(%) % to total	壞賬準備 Provision for bad debts	賬面價值 Carrying amount
1年以內 1-2年 2-3年 3年以上	Within 1 year 1–2 years 2–3 years Over 3 years	22,807,401.81 818.40 4,875.00 107,454.32	99.51 0.02 0.47		22,807,401.81 818.40 4,875.00 107,454.32
合計	Total	22,920,549.53	100.00		22,920,549.53

- (一) 合併資產負債表項目註釋(續)
 - 4. 預付款項(續)
 - (2) 預付款項金額前5名情
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 4. Advances paid (Continued)
 - (2) Details of the top 5 debtors with largest balances

佔預付款項 賬面餘額 餘額的比例(%) Proportion to the total balance of advances paid

單位名稱	Debtors	Book balance	(%)
杭州鴻雁電器	Hangzhou Honyar Electrical		
有限公司	Co., Ltd.	21,408,708.60	59.90
重慶德迅鋁業	Chongqing Dexun		
有限公司	Aluminium Co., Ltd.	5,106,034.58	14.29
重慶振修物資	Chongqing Zhenxiu		
有限公司	Materials Co., Ltd.	4,456,034.58	12.47
重慶德迅物業	Chongqing Dexun Property		
管理有限公司	Management Co., Ltd.	650,000.00	1.82
北方聯合鋁業	Beifang United aluminium		
(深圳)有限公司	(Shenzhen) Co., Ltd.	449,727.57	1.26
小計	Subtotal	32,070,505.33	89.74

- (一) 合併資產負債表項目註釋(續)
 - 5. 其他應收款
 - (1) 明細情況
 - 1) 類別明細情況
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 5. Other receivables
 - (1) Details
 - 1) Details on categories

		期末數 Closing balance				
		賬面餘額 Book balance 金額 比例(%)		壞賬準備 Provision for bad debts 6) 金額 計提比例(%) Provision		賬面價值
種類	Categories	Amount	% to total	Amount	proportion (%)	Carrying amount
單項大計準 按計準 項重項壞額單壞 風組壞 額但提準 額但提準 不單 備	Receivables of individually significant amount and with provision made on an individual basis Receivables with provision made on a collective basis using portfolios with similar credit risk features Receivable of individually insignificant amount but with provision made on an individual basis	57,850,385.21 3,913,573.65	93.66 6.34	24,598,425.28 3,913,573.65	42.52 100.00	33,251,959.93
合計	Total	61,763,958.86	100.00	28,511,998.93	46.16	33,251,959.93

- (一) 合併資產負債表項目註釋(續)
 - 5. 其他應收款(續)
 - (1) 明細情況(續)
 - 1) 類別明細情況(續)
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 5. Other receivables (Continued)
 - (1) Details (Continued)
 - 1) Details on categories (Continued)

期初]數
Opening	balance

		賬面餘額 Book balar 金額		壞賬 ^፮ Provision for 金額		賬面價值
種類	Categories	Amount	% to total	Amount	Provision proportion (%)	Carrying amount
單 有大計準 信特計準 項重項壞額單壞 風組壞 額但提準 重項賬 險合賬 不單 備	Receivables of individually significant amount and with provision made on an individual basis Receivables with provision made on a collective basis using portfolios with similar credit risk features Receivable of individually insignificant amount but with provision made on an individual in individual in individual individual individual in individual individua	51,066,184.47	92.88	24,296,442.04	47.58	26,769,742.43
	individual basis	3,913,573.65	7.12	3,913,573.65	100.00	
合計	Total	54,979,758.12	100.00	28,210,015.69	51.31	26,769,742.43

(一) 合併資產負債表項目註釋(續)

- 5. 其他應收款(續)
 - (1) 明細情況(續)
 - 2) 組合中,採用賬齡 分析法計提壞賬準 備的其他應收款
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 5. Other receivables (Continued)
 - (1) Details (Continued)
 - 2) In portfolios, other receivables with provision made on a collective basis with age analysis methods

		期末數 Closing balance			
賬齡	Ages	賬面餘額 Book balance	壞賬準備 Provision for bad debts	計提比例(%) Provision proportion(%)	
1年以內	Within 1 year	31,480,988.75			
1-2年	1–2 years	1,707,359.03	170,735.91	10.00	
2-3年	2–3 years	156,109.50	46,832.85	30.00	
3-5年	3–5 years	625,357.04	500,285.63	80.00	
5年以上	Over 5 years	23,880,570.89	23,880,570.89	100.00	
小計	Total	57,850,385.21	24,598,425.28	42.52	

期初	數
Opening k	palance

賬齡	Ages	賬面餘額 Book balance	壞賬準備 Provision for bad debts	計提比例(%) Provision proportion(%)
1年以內 1-2年 2-3年 3-5年 5年以上	Within 1 year 1–2 years 2–3 years 3–5 years Over 5 years	26,300,454.45 238,492.57 125,549.47 833,800.18 23,567,887.80	23,849.25 37,664.85 667,040.14 23,567,887.80	10.00 30.00 80.00 100.00
小計	Total	51,066,184.47	24,296,442.04	47.58

(一) 合併資產負債表項目註釋(續)

- 5. 其他應收款(續)
 - (2) 本期計提、收回或轉回 的壞賬準備情況 本期計提壞賬準備 301,983.24元。本期收 回或轉回壞賬準備0元。
 - (3) 其他應收款款項性質分 類情況

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 5. Other receivables (Continued)
 - (2) Provisions for bad debts made, collected or reversed in current period
 Provisions for bad debts made in current period totaled RMB301,983.24.
 Provisions for bad debts collected or reversed in current period totaled RMB0.
 - (3) Other receivables categorized by nature

款項性質	Nature of receivables	期末數 Closing balance	期初數 Opening balance
押金保證金 拆借款 應收暫付款	Deposit as security Call loans Temporary advance payment receivable	8,042,538.51 10,000,000.00 43,721,420.35	6,587,849.51 10,000,000.00 38,391,908.61
合計	Total	61,763,958.86	54,979,758.12

- (一) 合併資產負債表項目註釋(續)
 - 5. 其他應收款(續)
 - (4) 其他應收款金額前5名 情況
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 5. Other receivables (Continued)
 - (4) Details of the top 5 debtors with largest balances

單位名稱	Debtors	款項性質 Nature of receivables	賬面餘額 Book balance		fi 其他應收 款餘額的 比例(%) Proportion to the total balance of other receivables (%)	壞脹準備 Provision for bad debts
成都八達接插件有限公司	Chengdu Bada Connector Co., Ltd.	拆借款、應收暫付款 Call loans, temporary advance payment receivable	10,195,649.06	1年以內 Wthin 1 year	16.51	
塔子山材料廠	Tazishan Materials Plant	應收暫付款 Temporary advance payment receivable	8,391,138.00	5年以上 Over 5 years	13.59	8,391,138.00
天韵科技(蘇州)有限公司	Tianyun Technology (Suzhou) Co., Ltd.	押金保證金 Deposit as security	4,786,324.75	5年以上 Over 5 years	7.75	4,786,324.75
普天智能照明 研究院有限 公司	Putian Intelligent Lighting Research Institute Co., Ltd	應收暫付款 Temporary advance payment receivable	4,458,264.63	1年以內 Wthin 1 year	7.22	
深圳富璋實業 有限公司	Shenzhen Fu Zhang Company	應收暫付款 Temporary advance payment receivable	3,566,915.53	5年以上 Over 5 years	5.78	3,566,915.53
小計	Subtotal		31,398,291.97		50.85	16,744,378.28

(一) 合併資產負債表項目註釋(續)

- 6. 存貨
 - (1) 明細情況

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)

期初數

- 6. Inventories
 - (1) Details

		期末數 Closing balance	
項目 Items	賬面餘 Boo baland	k Provision for	賬面價值 Carrying amount
	ng materials ages and	1 12,364,470.22	29,496,481.29
consu 自製半成品及 Semi-fin	umables) 2,549,981.6 vork in	2,549,849.56	132.07
proce	ess 16,104,953.9 on hand 144,974,151.2 454,147.0	5 36,010,807.04	9,695,291.67 108,963,344.21 454,147.06
合計 Total	205,944,185.3	6 57,334,789.06	148,609,396.30

				Opening balance	
			賬面餘額	跌價準備	賬面價值
			Book	Provision for	Carrying
	項目	Items	balance	write-down	amount
ı					
	原材料	Raw materials	50,245,386.01	13,017,161.36	37,228,224.65
	周轉材料(包裝物、	Revolving materials			
	低值易耗品等)	(packages and			
		low-value			
	/ #UV - 12 P	consumables)	2,550,623.56	2,549,849.56	774.00
	仕		20 240 044 07	44 047 272 22	0.504.570.74
	÷++=				
				37,528,331.45	· · ·
	其他	Others	10,118,518.58		10,118,518.58
	合計	Total	225,019,519.50	64,912,615.70	160,106,903.80
	自製半成品及 在成品 庫存商品 其他 合計		20,318,844.07 141,786,147.28 10,118,518.58 225,019,519.50	11,817,273.33 37,528,331.45 64,912,615.70	8,501,570.74 104,257,815.83 10,118,518.58 160,106,903.80

- (一) 合併資產負債表項目註釋(續)
 - 6. 存貨(續)
 - (2) 存貨跌價準備
 - 1) 明細情況
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 6. Inventories (Continued)
 - (2) Provision for inventory write-down
 - 1) Details

		期初數	本期增加 Increase	
項目	Items	Opening balance	計提 Provision	其他 Others
原材料 周轉材料(包 裝物、低值 易耗品等)	Raw materials Revolving materials packages and low-value	13,017,161.36		
自製半成品及 在產品	consumables) Semi-finished goods and work in	2,549,849.56		
庫存商品 其他	process Goods on hand Others	11,817,273.33 37,528,331.45		
小計	Subtotal	64,912,615.70		

		本期減少 Decrease		期末數
	-	轉回或轉銷 Reversal or	其他	
項目	Items	written-off	Others	Closing balance
原材料 周轉材料(包 装物、低值 易耗品等)	Raw materials Revolving materials (packages and low- value	652,691.14		12,364,470.22
自製半成品及 在產品	consumables)			2,549,849.56
庫存商品 其他	process Goods on hand Others	5,407,611.09 1,517,524.41		6,409,662.24 36,010,807.04
小計	Subtotal	7,577,826.64		57,334,789.06

(一) 合併資產負債表項目註釋(續)

- 6. 存貨(續)
 - (2) 存貨跌價準備(續)
 - 2) 確定可變現淨值的 具體依據、本期轉 回或轉銷存貨跌價 準備的原因説明

期製和經的價計本用金淨估的稅其,成他過成去要計關定庫價費的現份。所品以程品至發計關定庫價費的現料在常所估工生銷費可商去和額值計。產生生計時的售後變品估相確。自品產產售估成費的現以計關定

本期轉回存貨跌價 準備系減記存貨價 值的因素消失。

本期轉銷存貨跌價 準備系計提跌價準 備的存貨實現銷 售。

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 6. Inventories (Continued)
 - (2) Provision for inventory write-down (Continued)
 - 2) Determination basis of net realizable value and reasons for the reversal or written-off of provision for inventory write-down.

At the end of period, the net realizable value of raw materials, semi-finished goods and work in process is determined based on the amount of the estimated selling price less the estimated costs of completion, selling expenses and relevant taxes and surcharges in the ordinary course of business; the net realizable value of inventories held for sale is determined based on the amount of the estimated selling price less the estimated selling expenses and relevant taxes and surcharges in the ordinary course of business.

Reason for reversal of provision for inventory write-down is that reasons for which provisions were made have disappeared.

Reason for written-off of provision for inventory write-down is that inventories for which provisions were made have been sold out.

- (一) 合併資產負債表項目註釋(續)
 - 7. 其他流動資產

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 7. Other current assets

項目 Items	期末數 Closing balance	期初數 Opening balance
待抵扣增值税進項税額 Input VAT to be credited	19,454,199.51	19,451,948.98
合計 Total	19,454,199.51	19,451,948.98

- 8. 可供出售金融資產
 - (1) 明細情況

8. Available-for-sale financial assets

(1) Details

			期末數 Closing balance	
		賬面餘額 Book	減值準備 Provision for	賬面價值 Carrying
項目	Items	balance	impairment	amount
可供出售債務工具	Available-for-sale debt instrument			
可供出售權益工具	Available-for-sale equity			
	instrument	11,461,237.00	6,625,000.00	4,836,237.00
其中:按公允價值計量的	Including: at fair value	4,836,237.00		4,836,237.00
按成本計量的	at cost	6,625,000.00	6,625,000.00	
合計	Total	11,461,237.00	6,625,000.00	4,836,237.00

- (一) 合併資產負債表項目註釋(續)
 - 8. 可供出售金融資產(續)
 - (1) 明細情況(續)
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 8. Available-for-sale financial assets (Continued)
 - (1) Details (Continued)

			期初數 Opening balance	
項目	Items	賬面餘額 Book balance	減值準備 Provision for impairment	賬面價值 Carrying amount
可供出售債務工具	Available-for-sale debt instrument			
可供出售權益工具 其中:按公允價值計量的 按成本計量的	Available-for-sale equity instrument Including: at fair value at cost	13,811,275.00 7,186,275.00 6,625,000.00	6,625,000.00 6,625,000.00	7,186,275.00 7,186,275.00
合計	Total	13,811,275.00	6,625,000.00	7,186,275.00

(2) 期末按公允價值計量的 可供出售金額資產

(2) Available-for-sale financial assets at fair value

可供出售

可供出售

可供出售金融資產 分類	Categories of available-for-sale financial assets	權益工具 Available-for- sale equity instrument	債務工具 Available- for-sale debt instrument	小計 Subtotal
權益工具的成本/ 債務工具的機能 成本 公允價值 累計計學 以益的公允價值 變動金額 已計提減值金額	Cost of equity instrument/amortized cost of debt instrument Fair value Changes in fair value through other comprehensive income Impairment losses accrued	711,192.32 4,836,237.00 4,125,044.68		711,192.32 4,836,237.00 4,125,044.68

- (一) 合併資產負債表項目註釋(續)
 - 8. 可供出售金融資產(續)
 - (3) 期末按成本計量的可供 出售金融資產
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 8. Available-for-sale financial assets (Continued)
 - (3) Available-for-sale financial assets at cost

賬面餘額 Book balance

被投資單位	Investees	期初數 Opening balance	本期增加 Increase	本期減少 Decrease	期末數 Closing balance
四川新龍網絡科技有限	Sichuan New Dragon Network Technology	4 525 000 00			4 535 000 00
責任公司 南星熱電股份 有限公司 市府蜀都大廈	Co., Ltd. Chengdu South Star Thermo Power Co., Ltd. Shudu Mansion	1,535,000.00 5,000,000.00 90,000.00			1,535,000.00 5,000,000.00 90,000.00
小計	Subtotal	6,625,000.00			6,625,000.00

減值準備 Provision for impairment

被投資單位	Investees	期初數 Opening balance	本期增加 Increase	本期減少 Decrease	期末數 Closing balance	在被投資單位 持股比例(%) Holding proportion in investees (%)	本期現金 紅利 Cash dividend in current period
四川新龍網絡科 技有限責任公司 南星熱電股份 有限公司 市府蜀都大廈	Sichuan New Dragon Network Technology Co., Ltd. Chengdu South Star Thermo Power Co., Ltd. Shudu Mansion	1,535,000.00 5,000,000.00 90,000.00				16.65 7.14	
小計	Subtotal	6,625,000.00					

- (一) 合併資產負債表項目註釋(續)
 - 8. 可供出售金融資產(續)
 - (4) 可供出售金融資產減值 準備的變動情況
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 8. Available-for-sale financial assets (Continued)
 - (4) Movement in provision for impairment of available-for-sale financial assets

可供出售金融資產	Categories of available-	可供出售 權益工具 Available-for- sale equity	可供出售 債務工具 Available-for- sale debt	小計	
分類	for-sale financial assets	instrument	instrument	Subtotal	
期初已計提減值金額	Provision balance at the				
本期計提	beginning of the period Provision made in current	6,625,000.00		6,625,000.00	
	period				
其中:從其他綜合 收益轉入	Including: Transferred in from other comprehensive income				
本期減少	Provision decreased in current period				
其中:期後公允價值 回升轉回	Including: Subsequently reversed due to recovery in fair value				
期末已計提減值金額	Provision balance at the end of the period	6,625,000.00		6,625,000.00	

9. 持有至到期投資

(1) 明細情況

9. Held-to-maturity investments

(1) Details

		期末數 Closing balance		期初數 Opening balance			
項目	Items	賬面餘額 Book balance	減值準備 Provision for impairment	賬面價值 Carrying amount	賬面餘額 Book balance	減值準備 Provision for impairment	賬面價值 Carrying amount
長期債券投資	Long-term bond investments	60,000.00	60,000.00		60,000.00	60,000.00	

- (一) 合併資產負債表項目註釋(續)
 - 10. 長期股權投資
 - (1) 分類情況

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 10. Long-term equity investments
 - (1) Categories

			期末數 Closing balance	
項目	Items	賬面餘額 Book balance	減值準備 Provision for impairment	賬面價值 Carrying amount
對聯營企業投資	Investments in associates	127,594,588.07	125,903.35	127,468,684.72
合計	Total	127,594,588.07	125,903.35	127,468,684.72
			期初數 Opening balance	

		C	期	
項目	ltems	賬面餘額 Book balance	減值準備 Provision for impairment	賬面價值 Carrying amount
對聯營企業投資	Investments in associates	124,104,020.03	125,903.35	123,978,116.68
合計	Total	124,104,020.03	125,903.35	123,978,116.68

- (一) 合併資產負債表項目註釋(續)
 - 10. 長期股權投資(續)
 - (2) 明細情況

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 10. Long-term equity investments (Continued)(2) Details

本期增減變動 Increase/Decrease

		期初數	追加投資	減少投資	權益法下確認 的投資損益 Investment income	其他綜合 收益調整 Adjustment in
被投資單位	Investees	Opening balance	Investments increased	Investments decreased	recognized under equity method	other comprehensive income
聯營企業	Associates					
成都電纜材料廠	Chengdu Telecommunications					
成都八達接插件	Cable Factory Chengdu Bada	125,903.35				
有限公司 成都月欣通信 材料有限公司	Connector Co., Ltd. Chengdu Yuexin Telecommunications	4,769,025.55			251,081.79	
普天法爾勝光	Materials Co., Ltd. Putian Fasten Cable Telecommunication	1,485,330.88			-12,424.36	
通信有限公司	Co., Ltd.	117,723,760.25			3,251,910.61	
合計	Total	124,104,020.03			3,490,568.04	

- (一) 合併資產負債表項目註釋(續)
 - 10. 長期股權投資(續)
 - (2) 明細情況(續)
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 10. Long-term equity investments (Continued)
 - (2) Details (Continued)

				本期增》 Increase/D			
		其他權益 變動 Changes	宣告發放現金 股利或利潤 Cash dividend/	計提減值準備	其他	期末數	減值準備 期末餘額 Closing balance of
被投資單位	Investees	in other equity	profit declared for distribution	Provision for impairment	Others	Closing balance	provision for impairment
聯營企業	Associates						
成都電纜材料廠	Chengdu						
	Telecommunications						
成都八達接插件	Cable Factory Chengdu Bada					125,903.35	125,903.35
有限公司	Connector Co., Ltd.					5,020,107.34	
成都月欣通信材料	Chengdu Yuexin						
有限公司	Telecommunications						
普天法爾勝光通信	Materials Co., Ltd. Putian Fasten Cable					1,472,906.52	
有限公司	Telecommunication Co.,						
	Ltd.					120,975,670.86	
合計	Total					127,594,588.07	125,903.35

- (3) 對非上市公司投資和對上市公司投資説明
- (3) Remarks on investments in unlisted and listed companies

項目 Items	期末數 Closing balance	期初數 Opening balance
對非上市公司 Investments in unlisted 投資 companies	127,468,684.72	123,978,116.68
合計 Total	127,468,684.72	123,978,116.68

- (一) 合併資產負債表項目註釋(續)
 - 11. 投資性房地產
 - (1) 明細情況

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 11. Investment property
 - (1) Details

		房屋及建築物 Buildings and	合計
項目	Items	structures	Total
賬面原值	Cost		
期初數	Opening balance	50,389,112.77	50,389,112.77
本期增加金額	Increase		
本期減少金額	Decrease		
期末數	Closing balance	50,389,112.77	50,389,112.77
累計折舊和累計攤	Accumulated depreciation and		
銷	amortization		
期初數	Opening balance	16,832,947.37	16,832,947.37
本期增加金額	Increase		
1)計提或攤銷	1) Accrual or amortization	995,399.47	995,399.47
本期減少金額	Decrease	17.000.046.04	47,000,046,04
期末數	Closing balance	17,828,346.84	17,828,346.84
減值準備	Provision for impairment		
期初數	Opening balance		
本期增加金額	Increase		
本期減少金額	Decrease		
期末數 賬面價值	Closing balance		
期末賬面價值	Carrying amount Closing balance	22 560 765 02	22 560 765 02
期初賬面價值	Opening balance	32,560,765.93	32,560,765.93
対が返回頂頂	Opening balance	33,556,165.40	33,556,165.40

(2) 未辦妥產權證書的投資 性房地產情況 (2) Investment property with certificate of titles being unsettled

項目	Items	賬面價值 Carrying amount	木辦安產權 證書原因 Reasons for unsettlement
房屋及建築物	Buildings and structures	6,397,096.85	辦理中 Processing
小計	Subtotal	6,397,096.85	辦理中 Processing

(一) 合併資產負債表項目註釋(續)

12. 固定資產

(1) 明細情況

V. Notes to items of consolidated financial statements (Continued)

(I) Notes to items of the consolidated balance sheet (Continued)

12. Fixed assets

(1) Details

		房屋及建築物 Buildings and	機器設備	運輸工具 Transport	其他設備 Other	合計
項目	Items	structures	Machinery	facilities	equipment	Total
賬面原值	Cost					
期初數	Opening balance	203,312,636.37	399,282,298.79	7,414,777.39	24,693,885.33	634,703,597.88
本期増加金額	Increase	180,984.10	7,966,862.80	109,102.30	227,820.94	8,484,770.14
1)購置	1) Acquisition	180,984.10	2,543,959.35		69,070.09	2,794,013.54
2)在建工程轉入	2) Transferred in					
	from					
	construction in		F 422 002 4F	400 400 00	450 750 05	E 600 7E6 60
+ 40 4 4 5 45	progress		5,422,903.45	109,102.30	158,750.85	5,690,756.60
本期減少金額	Decrease		588,235.32	67,000.00		655,235.32
1)處置或報廢 期末數	1) Disposal/scrap	202 402 620 47	588,235.32	67,000.00	24 024 706 27	655,235.32
期本數 累計折舊	Closing balance Accumulated	203,493,620.47	406,660,926.27	7,456,879.69	24,921,706.27	642,533,132.70
糸訂加皆	depreciation					
期初數	Opening balance	58,719,350.76	267,020,913.58	5,852,613.91	17,040,925.79	348,633,804.04
本期增加金額	Increase	3,324,263.53	8,872,288.58	211,385.22	632,854.23	13,040,791.56
1)計提	1) Accrual	3,324,263.53	8,872,288.58	211,385.22	632,854.23	13,040,791.56
本期減少金額	Decrease	3,324,203.33	310,749.39	60,300.00	032,034.23	371,049.39
1)處置或報廢	1) Disposal/scrap		310,749.39	60,300.00		371,049.39
期末數	Closing balance	62,043,614.29	275,582,452.77	6,003,699.13	17,673,780.02	361,303,546.21
減值準備	Provision for	02,013,011.23	273,302,132.77	0,003,033.13	17,075,700.02	301,303,310.21
77V Jan. 1 1113	impairment					
期初數	Opening balance		25,061,327.12	1,527.00	495,053.54	25,557,907.66
本期増加金額	Increase		.,,	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
1)計提	1) Provision made					
本期減少金額	Decrease		4,613.14			4,613.14
1)處置或報廢	1) Disposal/scrap		4,613.14			4,613.14
期末數	Closing balance		25,056,713.98	1,527.00	495,053.54	25,553,294.52
賬面價值	Carrying amount					
期末賬面價值	Closing balance	141,450,006.18	106,021,759.52	1,451,653.56	6,752,872.71	255,676,291.97
期初賬面價值	Opening balance	144,593,285.61	107,200,058.09	1,560,636.48	7,157,906.00	260,511,886.18

- (一) 合併資產負債表項目註釋(續)
 - 12. 固定資產(續)
 - (2) 未辦妥產權證書的固定 資產的情況
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 12. Fixed assets (Continued)
 - (2) Fixed assets with certificate of titles being unsettled

· 西口	Mana	Carrying	未辦妥產權證書原因
項目	Items	amount	Reasons for unsettlement
成都電纜雙流熱縮 製品廠新建廠房	New factory of Chengdu Telecom Cable Shuangliu Heat Shrinkable Product Plant	57,740,637.03	消防法規調整導致消防 暫未驗收 Unfinished fire control acceptance check because of the adjustment of fire-control regulations
小計	Subtotal	57,740,637.03	

(3) 其他説明

公司考慮固定資產處置 時的市場價值及快速變 現因素確認固定資產的 減值。 (3) Other remarks

The company considered market value of disposed fixed assets and quick realization factors to decide the amount of impairment.

- (一) 合併資產負債表項目註釋(續)
 - 13. 在建工程
 - (1) 明細情況

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 13. Construction in progress
 - (1) Details

		期末數 Closing balance		
	□ 0	賬面餘額 Book	減值準備 Provision for	賬面價值 Carrying
項目	Projects	balance	impairment	amount
綜合技術改造	Integrated technology			
	improvement	6,576,797.90	5,919,118.11	657,679.79
φ 45物理發泡	Chengdu Zhongling			
生產線	production line	920,124.20		920,124.20
F12#,F13#氘	F12#, F13# deuterium			
處理設備	treatment equipment			
C11#篩選機	C11# screening machine			
熔化爐安裝 工程	Furnace installation engineering			
鋁連軋機01	Aluminum continuous			
	rolling mill 01	1,188,820.65		1,188,820.65
鋁連軋機02	Aluminum continuous			
	rolling mill 02			
K7-3項目	K7–3 project	130,206.99		130,206.99
零星項目	Other projects	191,178.92		191,178.92
合計	Total	9,007,128.66	5,919,118.11	3,088,010.55

(一) 合併資產負債表項目註釋(續)

- 13. 在建工程(續)
 - (1) 明細情況(續)
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 13. Construction in progress (Continued)
 - (1) Details (Continued)

期初數
Opening balance

項目	Projects	賬面餘額 Book balance	減值準備 Provision for impairment	賬面價值 Carrying amount
綜合技術改造	Integrated technology	6 576 707 00	F 040 440 44	657 670 70
φ 45 物理發泡	improvement Chengdu Zhongling	6,576,797.90	5,919,118.11	657,679.79
生產線	production line	920,124.20		920,124.20
F12#,F13#氘	F12#, F13# deuterium	323,.223		320,121.20
處理設備	treatment equipment	153,846.16		153,846.16
C11#篩選機	C11# screening machine	13,982.53		13,982.53
熔化爐安裝 工程	Furnace installation	60 264 70		60.264.70
五年 鋁連軋機01	engineering Aluminum continuous	60,364.79		60,364.79
到 是 中	rolling mill 01	1,188,820.65		1,188,820.65
鋁連軋機02	Aluminum continuous	, ,		, ,
	rolling mill 02	1,931,503.69		1,931,503.69
K7-3項目	K7–3 project	225 267 54		225 267 54
零星項目	Other projects	235,967.51		235,967.51
A <u>÷</u> 1	Tatal	11 001 107 12	F 040 440 44	F 462 200 22
合計	Total	11,081,407.43	5,919,118.11	5,162,289.32

- (一) 合併資產負債表項目註釋(續)
 - 13. 在建工程(續)
 - (2) 重要在建工程項目本期 變動情況
 - 1) 明細情況

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 13. Construction in progress (Continued)
 - (2) Changes in significant projects
 - 1) Details

工程名稱	Projects	預算數 (萬元) Budgets (unit: RMB10,000.00)	期 初數 Opening balance	本期增加 Increase	轉入固定 資產 Transferred to fixed assets	其他 減少 Other decrease	期末數 Closing balance
綜合技術	Integrated technology						
次	improvement Chengdu Zhongling	700.00	6,576,797.90				6,576,797.90
生產線	production line	500.00	920,124.20				920,124.20
F12# · F13#氘	F12#, F13# deuterium						
處理設備	treatment equipment	20.00	153,846.16		153,846.16		
C11#篩選機	C11# screening machine	110.00	13,982.53	934,108.41	948,090.94		
熔化爐安裝	Furnace installation						
工程	engineering	10.00	60,364.79		60,364.79		
鋁連軋機01	Aluminum continuous						
	rolling mill 01	120.00	1,188,820.65				1,188,820.65
鋁連軋機02	Aluminum continuous						
	rolling mill 02	200.00	1,931,503.69		1,931,503.69		
K7-3項目	K7–3 project			130,206.99			130,206.99
K4-7	K4-7	60.00		578,402.78	578,402.78		
z-16-02	z-16-02	90.00		875,347.54	875,347.54		
z-16-03	z-16-03	90.00		875,347.55	875,347.55		
零星項目	Other projects		235,967.51	223,064.56	267,853.15		191,178.92
小計	Subtotal		11,081,407.43	3,616,477.83	5,690,756.60		9,007,128.66

- (一) 合併資產負債表項目註釋(續)
 - 13. 在建工程(續)
 - (2) 重要在建工程項目本期 變動情況(續)
 - 1) 明細情況(續)

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 13. Construction in progress (Continued)
 - (2) Changes in significant projects (Continued)
 - 1) Details (Continued)

		工程累計投入 佔預算比例 (%)	工程 進度(%)	利息資本 化累計金額 Accumulated amount of	本期利息 資本化金額 Amount of borrowing cost	本期利息資本 化率(%)	資金來源
工程名稱	Projects	Accumulated investment to budget (%)	Completion percentage (%)	borrowing cost capitalization	capitalization in current period	Annual capitalization rate (%)	Fund source
綜合技術改造	Integrated technology improvement	113.73	100.00				自籌 Internal funds
φ45物理發泡 生產線	Chengdu Zhongling production line	18.40	20.00				自籌 Internal funds
F12#·F13#氘 處理設備	F12#, F13# deuterium treatment equipment	76.92	100.00				自籌 Internal funds
C11#篩選機	C11# screening machine	86.19	100.00				自籌
熔化爐安裝 工程	Furnace installation engineering	60.36	80.00				自籌
鋁連軋機01	Aluminum continuous rolling mill 01	99.07	90.00				自籌 Internal funds
鋁連軋機02	Aluminum continuous rolling mill 02	96.58	100.00				自籌
K7-3項目	K7–3 project						internal funds 自籌 Internal funds
K4-7	K4-7						自籌 Internal funds
z-16-02	z-16-02						自籌 Internal funds
z-16-03	z-16-03						自籌 Internal funds
零星項目	Other projects						自籌 Internal funds
小計	Subtotal						

(一) 合併資產負債表項目註釋(續)

14. 無形資產

(1) 明細情況

V. Notes to items of consolidated financial statements (Continued)

(I) Notes to items of the consolidated balance sheet (Continued)

14. Intangible assets

(1) Details

項目	Items	土地使用權 Land use right	特許權 Patent right	其他 Others	合計 Total
賬面原值 期初數 本期增加金額 1)購置 本期減少金額	Cost Opening balance Increase 1) Acquisition Decrease	58,005,842.45	1,071,672.28	3,738,788.35	62,816,303.08
1)處置 期末數 累計攤銷	Disposal Closing balance Accumulated amortization	58,005,842.45	1,071,672.28	3,738,788.35	62,816,303.08
期初數 本期增加金額 1)計提 本期減少金額 1)處置	Opening balance Increase 1) Accrual Decrease 1) Disposal	10,583,629.45 641,155.14 641,155.14	946,644.66 53,583.66 53,583.66	1,056,002.61 996,282.29 996,282.29	12,586,276.72 1,691,021.09 1,691,021.09
期末數 減值準備 期初數	Closing balance Provision for impairment Opening balance	11,224,784.59	1,000,228.32	2,052,284.90	14,277,297.81
本期增加金額 1)計提 本期減少金額 1)處置 期末數 賬面價值	Increase 1) Provision made Decrease 1) Disposal Closing balance Carrying amount				
期末賬面價值 期初賬面價值	Closing balance Opening balance	46,781,057.86 47,422,213.00	71,443.96 125,027.62	1,686,503.45 2,682,785.74	48,539,005.27 50,230,026.36

期末沒有通過公司內部研發形成的無形資產。

At the balance sheet date, there is no intangible asset formed through internal research and development.

- (一) 合併資產負債表項目註釋(續)
 - 14. 無形資產(續)
 - (2) 土地使用權賬面價值分析
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 14. Intangible assets (Continued)
 - (2) Analysis of carrying amount of land use right

項目	Items	期末數 Closing balance	期初數 Opening balance
香港以外 其中:中期租賃 (註)	Outside Hong Kong Including: Mid-term lease (Note)	46,781,057.86	47,422,213.00
小計	Subtotal	46,781,057.86	47,422,213.00

註: 租賃期限為50年。

- 15. 遞延所得稅資產、遞延所得 稅負債
 - (1) 未經抵銷的遞延所得税 資產

Note: The lease term is 50 years.

- 15. Deferred tax assets and deferred tax liabilities
 - (1) Deferred tax assets before offset

		期末數 Closing balance		〕數 balance
	差異	可抵扣暫時性 遞延所得税 差異 資產 Deductible		遞延所得税 資產
	temporar		Deductible temporary	Deferred
項目 Items	difference	e tax asset	difference	tax asset
資產減值準備 Provision fo impairme assets		9 12,816,303.21	94,234,210.13	14,135,131.52
合計 Total	85,442,021.3	9 12,816,303.21	94,234,210.13	14,135,131.52

- (一) 合併資產負債表項目註釋(續)
 - 15. 遞延所得稅資產、遞延所得 稅負債(續)
 - (2) 未經抵銷的遞延所得税 負債
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 15. Deferred tax assets and deferred tax liabilities (Continued)
 - (2) Deferred tax liabilities before offset

0	期末數 Closing balance		期初數 Opening balance	
	應納税暫時性 差異 Taxable temporary	遞延所得税 負債 Deferred tax	應納税暫時性 差異 Taxable temporary	遞延所得税 負債 Deferred tax
項目 Items	difference	liabilities	difference	liabilities
可供出售金融 Changes in fair 資產公允價 value of 值變動 available-for- sale financial assets	4,836,237.00	618,756.70	6,475,082.68	971,262.40
合計 Total	4,836,237.00	618,756.70	6,475,082.68	971,262.40

- (3) 未確認遞延所得税資產 明細
- (3) Details of unrecognized deferred tax assets

項目	Items	期末數 Closing balance	期初數 Opening balance
可抵扣暫時性 差異 可抵扣虧損	Deductible temporary difference Deductible losses	92,708,239.95 290,021,862.29	91,390,702.87 233,535,446.27
小計	Subtotal	382,730,102.24	324,926,149.14

(一) 合併資產負債表項目註釋(續)

16. 應付賬款

(1) 明細情況

V. Notes to items of consolidated financial statements (Continued)

(I) Notes to items of the consolidated balance sheet (Continued)

16. Accounts payable

(1) Details

項目	Items	期末數 Closing balance	期初數 Opening balance
貨款 工程、設備款	Payment for goods Payment for project and	122,042,140.04	99,868,127.80
其他	equipment Others	275,894.50	1,189,410.25 633,749.25
合計	Total	122,318,034.54	101,691,287.30

(2) 賬齡分析

(2) Age analysis

賬齡	Ages	期末數 Closing balance	期初數 Opening balance
1年以內 1-2年 2-3年 3年以上	Within 1 year 1–2 years 2–3 years Over 3 years	92,589,019.63 25,841,201.89 771,965.69 3,115,847.33	88,026,688.95 10,302,231.14 387,727.62 2,974,639.59
合計	Total	122,318,034.54	101,691,287.30

(3) 其他説明

以上應付賬款賬齡分析 是以購買材料、商品或 接受勞務時間為基礎。

供應商授予本公司的信貸期一般為約1-12個月。

(3) Other remarks

The analysis of aging of accounts payable is based on the time of purchasing materials, goods or receiving services.

The credit terms granted by suppliers are generally 1 to 12 months.

- (一) 合併資產負債表項目註釋(續)
 - 17. 預收款項

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 17. Advances received

項目	Items	期末數 Closing balance	期初數 Opening balance
貨款	Payment for goods	25,771,721.62	34,255,233.51
合計	Total	25,771,721.62	34,255,233.51

18. 應付職工薪酬

(1) 明細情況

18. Employee benefits payable

(1) Details

項目	Items	期初數 Opening balance	本期增加	本期減少 Decrease	期末數 Closing balance
短期薪酬 離職後福利一 設定提存計劃	Short-term employee benefits Post-employment benefits — defined	26,330,096.90	23,784,721.34	28,300,175.55	21,814,642.69
辭退福利	benefit plan Termination benefits	456,377.69 18,843,660.00	3,327,194.91 14,123,553.50	3,512,934.31 2,663,395.00	270,638.29 30,303,818.50
合計	Total	45,630,134.59	41,235,469.75	34,476,504.86	52,389,099.48

- (一) 合併資產負債表項目註釋(續)
 - 18. 應付職工薪酬(續)
 - (2) 短期薪酬明細情况
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 18. Employee benefits payable (Continued)
 - (2) Details of short-term employee benefits

項目	Items	期初數 Opening balance	本期增加 Increase	本期減少 Decrease	期末數 Closing balance
グロ	items	Opening balance	Пстеазе	Decrease	Closing balance
工資、獎金、津貼	Wage, bonus, allowance				
和補貼	and subsidy	19,603,891.75	18,250,142.76	22,584,034.43	15,270,000.08
職工福利費	Employee welfare fund	27,620.60	1,166,214.04	1,166,312.04	27,522.60
社會保險費	Social insurance				
	premium	43,038.95	1,550,499.33	1,509,252.55	84,285.73
其中:醫療保險費	Including: Medicare				
	premium	40,169.53	1,391,991.92	1,353,399.15	78,762.30
工傷保險費	Occupational				
	injuries				
	premium	294.44	61,027.55	60,939.82	382.17
生育保險費	Maternity				
	premium	2,574.98	97,479.86	94,913.58	5,141.26
住房公積金	Housing				
	provident				
	fund	140,859.00	1,108,683.62	1,250,798.62	-1,256.00
工會經費和	Trade union fund and				
職工教育經費	employee education				
	fund	6,514,686.60	408,096.24	488,692.56	6,434,090.28
其他	Others		1,301,085.35	1,301,085.35	
小計	Subtotal	26,330,096.90	23,784,721.34	28,300,175.55	21,814,642.69

- (一) 合併資產負債表項目註釋(續)
 - 18. 應付職工薪酬(續)
 - (3) 設定提存計劃明細情況
- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 18. Employee benefits payable (Continued)
 - (3) Details of defined benefit plan

項目	Items	期初數 Opening balance	本期增加 Increase	本期減少 Decrease	期未數 Closing balance
基本養老 保險	Basic endowment insurance premium	460,599.19	3,216,579.88	3,405,780.12	271,398.95
失業保險費	Unemployment insurance premium	-4,221.50	110,615.03	107,154.19	-760.66
小計	Subtotal	456,377.69	3,327,194.91	3,512,934.31	270,638.29

Pursuant to the Labor Law of the People's Republic of China and relevant laws and regulations, the Company and its subsidiaries in the People's Republic of China participated in defined contribution retirement schemes for its employees. The local government authorities are responsible for the entire pension obligations payable to retired employees who reach retirement age pursuant to relevant regulations or quit the work force due to other reasons. The Company and its subsidiaries have no other obligation to make payment in respect of pension benefits.

(一) 合併資產負債表項目註釋(續)

19. 應交税費

(1) 明細情況

V. Notes to items of consolidated financial statements (Continued)

- (I) Notes to items of the consolidated balance sheet (Continued)
 - 19. Taxes and rates payable
 - (1) Details

項目	Items	期末數 Closing balance	期初數 Opening balance
增值税 營業税 企業所得税	VAT Business tax	2,475,887.22	1,366,397.40 23,560.00
代扣代繳個人所得稅	Enterprise income tax Individual income tax withheld for tax authorities	7,454,375.74 35,696.34	7,967,246.31 55,802.77
城市維護建設税 房產税	Urban maintenance and construction tax Housing property tax	194,942.34 88,858.44	3,863.55 45,410.90
教育費附加 地方教育附加 印花税	Education surcharge Local education surcharge Others	83,546.72 55,697.82 46,675.08	1,689.37 1,126.24
合計	Total	10,435,679.70	9,465,096.54

20. 其他應付款

20. Other payables

項目	Items	期末數 Closing balance	期初數 Opening balance
押金保證金 應付暫收款 其他	Deposits Temporary receipts payable Others	1,223,124.76 39,692,478.50 4,013,906.46	702,985.77 18,350,413.81 4,357,032.97
合計	Total	44,929,509.72	23,410,432.55

- (一) 合併資產負債表項目註釋(續)
 - 21. 長期借款
 - (1) 明細情況

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 21. Long-term borrowings
 - (1) Details

項目	Items	期末數 Closing balance	期初數 Opening balance
保證借款	Secured borrowings	7,591,405.71	7,376,797.32
合計	Total	7,591,405.71	7,376,797.32

(2) 長期借款到期日分析

(2) Analysis of long-term borrowings maturity dates

項目	Items	期末數 Closing balance	期初數 Opening balance
5年以上	Over 5 years	7,591,405.71	7,376,797.32
小計	Subtotal	7,591,405.71	7,376,797.32
其中:一年內到期 的長期 借款 一年以上到 期的長期 借款	borrowings due within one year Long-term borrowings due more than	232,433.52	141,706.21
	one year	7,358,972.19	7,235,091.11

(一) 合併資產負債表項目註釋(續)

- 22. 遞延收益
 - (1) 明細情況

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 22. Deferred income
 - (1) Details

		期初數	本期增加	本期減少	期末數 Closing	形成原因 Reasons for
項目	Items	Opening balance	Increase	Decrease	balance	balance
政府補助	Government grants					拆遷補償款 Land acquisition
		66,725,801.88		1,768,171.94	64,957,629.94	compensation
合計	Total	66,725,801.88		1,768,171.94	64,957,629.94	

(2) 政府補助明細情況

(2) Details of government grants

項目	Items	期初數 Opening balance	本期新增 補助金額 Increase	本期計入營業 外收入金額 Included in non-operating revenue in current period	其他變動 Other movements	期末數 Closing balance	與資產相關/ 與收益相關 Related to assets/income
雙流土地 收購款 償款 核級特種 電纜研製	Shuangliu land acquisition compensation Subsidy of development	66,325,801.88		1,768,171.94		64,557,629.94	與資產相關 Related to assets
电線听表 及應用 補貼	and application of nuclear-grade special cable	400,000.00				400,000.00	與收益相關 Related to income
小計	Subtotal	66,725,801.88		1,768,171.94		64,957,629.94	

(一) 合併資產負債表項目註釋(續)

22. 遞延收益(續)

(3) 其他説明

V. Notes to items of consolidated financial statements (Continued)

- (I) Notes to items of the consolidated balance sheet (Continued)
 - 22. Deferred income (Continued)
 - (3) Other remarks

Pursuant to the "Approval of the Acquisition of Housing Property of the Land Chengdu Telecom Cable Shuangliu Heat Shrinkable Product Plant" (numbered Shuang Fu Tu [2008]129) and "Administration of the Land Acquisition and Reserve of Shuangliu County" issued by the People's Government of Chengdu Shuangliu County, a subsidiary of the Company, Chengdu Telecom Cable Shuangliu Heat Shrinkable Product Plant, signed a "State-owned Land Use Rights Acquisition Agreement" with Shuangliu Land Reserve Centre in March 2009, pursuant to which the county government was agreed to buy back the land use rights of a parcel of stateowned land with 47,767.75 square meters located at Jindu Village, Baijia Town, Shuangliu County, Chengdu, from the subsidiary at a consideration of RMB87.2043 million.

- (一) 合併資產負債表項目註釋(續)
 - 23. 股本
 - (1) 明細情況

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 23. Share capital
 - (1) Details

	本期增減變動(減少以「-」表示)						
	期初數			Movements			期末數
	_	發行 新股 Issue of	送股	公積金 轉股 Reserve	其他	小計	
	Opening	new	Bonus	transferred	0.1		Closing
項目 Items	balance	shares	shares	to shares	Others	Subtotal	balance
有限售條件股份 Restricted shares 境內法人持股 Held by domestic legal persons 境內自然人持股 Held by domestic natural persons	240,000,000.00						240,000,000.00
無限售條件股份 Unrestricted shares A股 A shares H股 H shares	160,000,000.00						160,000,000.00
合計 Total	400,000,000.00						400,000,000.00

- (一) 合併資產負債表項目註釋(續)
 - 24. 資本公積

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 24. Capital reserve

_	項目	Items	期初數 Opening balance	本期增加 Increase	本期減少 Decrease	期末數 Closing balance
ı						
	股本溢價	Share premium	302,343,510.57			302,343,510.57
	其他資本公積	Other capital reserve	349,057,269.26			349,057,269.26
	原制度資本公積	Capital reserve brought				
	轉入	forward from original				
		scheme	343,857,949.07			343,857,949.07
	收購少數股東	Capital reserve acquired				
	權益	from non-controlling				
		interest	175,421.09			175,421.09
	其他	Others	5,023,899.10			5,023,899.10
	合計	Total	651,400,779.83			651,400,779.83

25. 其他綜合收益

(1) 明細情況

25. Other comprehensive income (OCI)

(1) Details

本期發生額
Current period cumulative

項目	Items	期初數 Opening balance	本期所得 税前發生額 Current period cumulative before income tax	減:前期計入其 他綜合收益當期 轉入損益 Less: OCI carried forward transferred to profit or loss	減: 所得税費用 Less: income tax	税後歸屬 於母公司 Attributable to parent company	税後歸屬 於少數股東 Attributable to non-controlling interest	期末數 Closing balance
以後將重分類 進損益合收益 其中:可售企分類 產公類 產動損益	Items to be reclassified subsequently to profit or loss Including: Gains/losses on changes in fair value of available-for-sale financial assets	5,503,820.29	-2,350,038.00		-352,505.70	-1,997,532.30		3,506,287.99
其他綜合收益合計	Other comprehensive income	5,503,820.29	-2,350,038.00		-352,505.70	-1,997,532.30		3,506,287.99

- (一) 合併資產負債表項目註釋(續)
 - 26. 盈餘公積

- V. Notes to items of consolidated financial statements (Continued)
 - (I) Notes to items of the consolidated balance sheet (Continued)
 - 26. Surplus reserve

項目	Items	期初數 Opening balance	本期增加 Increase	本期減少 Decrease	期末數 Closing balance
法定盈餘公積	Statutory surplus reserve	8,726,923.61			8,726,923.61
合計	Total	8,726,923.61			8,726,923.61

27. 未分配利潤

(1) 明細情況

27. Undistributed profit

(1) Details

項目	Items	本期數 Current period cumulative
調整前上期末未分配利潤調整期初未分配利潤合計數	Balance before adjustment at the end of preceding period Add: Increase due to adjustment (or	-152,174,233.00
(調增+,調減-) 調整後期初未分配利潤 加:本期歸屬於母公司所	less: decrease) Opening balance after adjustment Add: Net profit attributable to	-152,174,233.00
有者的淨利潤 期末未分配利潤	owners of the parent company Closing balance	-514,250.81 -152,688,483.81

(二) 合併利潤表項目註釋

1. 營業收入/營業成本

(II) Notes to items of the consolidated income statement

1. Operating revenue/Operating cost

	本期數 Current period cumulative	上年同期數 Preceding period comparative
項目 Items	收入 成 ² Income Cos	
主營業務收入 Revenue from main operations 其他業務收入 Revenue from other operations	383,339,896.21 304,453,942.6 11,638,072.65 12,046,935.0	, , , , , , , , , , , , , , , , , , , ,
合計 Total	394,977,968.86 316,500,877.6	8 614,928,334.30 505,750,260.75

- (二) 合併利潤表項目註釋(續)
 - 2. 税金及附加

- V. Notes to items of consolidated financial statements (Continued)
 - (II) Notes to items of the consolidated income statement (Continued)
 - 2. Taxes and surcharges

項目	Items	本期數 Current period cumulative	上年同期數 Preceding period comparative
營業税 城市維護建設税	Business tax Urban maintenance and		277,346.97
教育費附加	construction tax Education surcharge	1,012,289.05 433,806.36	1,240,545.92 531,878.83
地方教育附加 印花税(註)	Local education surcharge Stamp duty (Note)	289,201.31 171,673.45	354,585.89
房產税(註)	Housing property tax (Note)	1,822,189.92	825,074.72
土地使用税(註) 車船税(註)	Land use tax (Note) Vehicle and vessel tax (Note)	1,198,086.32 3,180.00	
價格調控基金 ————————————————————————————————————	Price regulation fund		2,433.49
合計	Total	4,930,426.41	3,231,865.82

註: 根據財政部《增值稅會計處理規定》(財會(2016)22號)以及《關於<增值稅會計處理規定>有關問題的解讀》,本公司將2016年5-12月及2017年1-6月房產稅、車船稅、土地使用稅和印花稅的發生額列報於「稅金及附加」項目,2016年5月之前的發生額仍列報於「管理費用」項目。

Note: Pursuant to the Provisions Concerning the Accounting Treatments on VAT (Cai Kuai [2016] 22) and Interpretation on Several Issues about Provisions Concerning the Accounting Treatments on VAT, the Company reported the amount of housing property tax, vehicle and vessel tax, land use tax and stamp duty for May to December 2016 and January to June 2017 through the "taxes and surcharges" item and the amount for prior to May 2016 was reported through "administrative expenses" item.

(二) 合併利潤表項目註釋(續)

- 3. 財務費用
 - (1) 明細情況

- V. Notes to items of consolidated financial statements (Continued)
 - (II) Notes to items of the consolidated income statement (Continued)
 - 3. Financial expenses
 - (1) Details

項目 Items		本期數 Current period cumulative	上年同期數 Preceding period comparative
其中:銀行貸款、 Including 透支以及須於5年 bank bank bank bank borrow	expenditures g: Interest on corrowing, aft and other vings wholly ble within five	56,997.51	5,123,024.28
匯兑損失 Exchang 減:匯兑收益 Less: Exc	erest income e loss hange gain g charges	2,150,806.51 2,682.24 247,995.73	5,123,024.28 4,766,615.10 1,001,734.22 369,599.23
合計 Total		-1,848,495.51	1,727,742.63

4. 資產減值損失

4. Assets impairment loss

項目	Items	本期數 Current period cumulative	上年同期數 Preceding period comparative
壞賬損失 存貨跌價損失	Bad debts Inventory write-down loss	2,477,207.20	1,670,805.31 –40,637.97
合計	Total	2,477,207.20	1,630,167.34

- (二) 合併利潤表項目註釋(續)
 - 5. 投資收益
 - (1) 明細情況

- V. Notes to items of consolidated financial statements (Continued)
 - (II) Notes to items of the consolidated income statement (Continued)
 - 5. Investment income
 - (1) Details

項目 Items	本期數 Current period cumulative	上年同期數 Preceding period comparative
權益法核算的長期 Investment income from 股權投資收益 long-term equity investments under equity method	3,490,568.04	143,377.80
合計 Total	3,490,568.04	143,377.80

- (2) 來自對非上市公司投資 和對上市公司投資的投 資收益説明
- (2) Remarks on investment income from investments in unlisted companies and listed companies

項目 Items	本期數 Current period cumulative	上年同期數 Preceding period comparative
來自對非上市公司 Investment income from 投資的投資收益 unlisted companies 來自對上市公司投 Investment income from 資的投資收益 listed companies	3,490,568.04	143,377.80
小計 Subtotal	3,490,568.04	143,377.80

- (二) 合併利潤表項目註釋(續)
 - 6. 其他收益

- V. Notes to items of consolidated financial statements (Continued)
 - (II) Notes to items of the consolidated income statement (Continued)
 - 6. Other income

項目	Items	本期數 Current period cumulative	上年同期數 Preceding period comparative
拆遷補償款 政府支持資金 成都高新技術產業開發 區經貿發展局出口信 用保險補貼	Land acquisition compensation Government support fund Export credit insurance subsidies from Economic and Trade Development Bureau of High-tech Industrial Development Zone in Sichuan Province	1,768,171.94 181,700.00 45,000.00	
合計	Total	1,994,871.94	

7. 營業外收入

7. Non-operating revenue

項目	ltems	本期數 Current period cumulative	上年同期數 Preceding period comparative	計入本期非經常性 損益的金額 Amount included in non-recurring profit or loss
非流動資產處置	Gains on disposal			
利得合計	of non-current assets	5,765.82	3,918,592.28	5,765.82
其中:固定資產 處置利得	Including: Gains on disposal of fixed			
	assets	5,765.82	3,918,592.28	5,765.82
政府補助	Government grant		1,942,490.20	
其他	Other	93,413.01	89,037.12	93,413.01
合計	Total	99,178.83	5,950,119.60	99,178.83

- (二) 合併利潤表項目註釋(續)
 - 8. 營業外支出

- V. Notes to items of consolidated financial statements (Continued)
 - (II) Notes to items of the consolidated income statement (Continued)
 - 8. Non-operating expenditures

項目 Items		本期數 Current period cumulative	上年同期數 Preceding period comparative	計入本期非經常性 損益的金額 Amount included in non-recurring profit or loss
北次科次文点空	-lil -f			
損失合計 non-cu	disposal of rrent assets Losses on	30,992.45	43,794.28	30,992.45
處置損失 dispose	al of fixed assets disposal of	30,992.45	1,059.17	30,992.45
constru	iction in process		42,735.11	
對外捐贈 Donation	expenditures	42,000.00	30,000.00	42,000.00
其他 Other		126,255.26	50,801.56	126,255.26
合計 Total		199,247.71	124,595.84	199,247.71

9. 所得税費用

9. Income tax expenses

項目	Items	本期數 Current period cumulative	上年同期數 Preceding period comparative
當期所得税費用遞延所得税費用	Current period income tax expenses Deferred income tax expenses	8,436,459.32 1,318,828.31	6,699,183.15 362,131.16
合計	Total	9,755,287.63	7,061,314.31

10. 其他綜合收益的稅後淨額

其他綜合收益的稅後淨額詳 見本財務報表附註合併資產 負債表項目註釋之其他綜合 收益説明。

10. Other comprehensive income, net of income tax

Please refer to notes to other comprehensive income for details.

- (三) 合併現金流量表項目註釋
 - 1. 收到其他與經營活動有關 的現金
 - (1) 明細情況

- V. Notes to items of consolidated financial statements (Continued)
 - (III) Notes to items of the consolidated cash flow statement
 - 1. Other cash receipts related to operating activities
 - (1) Details

項目	Items	本期數 Current period cumulative	上年同期數 Preceding period comparative
收到的除税費返還 外的其他政府補 助收入 利息收入 經營出租固定資產 (投資性房地產) 收到的現金 收回的票據及 信用證保證金	Cash received for government grants other than tax refund Interest income Cash received from leasing of fixed assets (investment properties) Cash received from notes and deposits for L/C	226,700.00 2,150,806.51 9,192,419.30 38,424,160.47	87,550.00 2,966,615.10 17,193,599.34 20,935,291.71
	Others Total	21,608,505.43 71,602,591.71	10,299,424.66 51,482,480.81

- 2. 支付其他與經營活動有關 的現金
 - (1) 明細情況

- 2. Other cash payments related to operating activities
 - (1) Details

項目	Items	本期數 Current period cumulative	上年同期數 Preceding period comparative
付現管理費用 付現銷售費用 財務費用中的	Administrative expenses paid by cash Selling expenses paid by cash Handling charges included in	5,052,866.78 5,421,343.39	15,192,921.94 23,330,363.20
手續費 支付的票據及 信用證保證金 其他	finance costs Notes and deposits for L/C paid by cash Others	247,995.73 58,568,389.73 12,228,967.09	369,599.23 19,416,042.89 7,239,188.06
合計	Total	81,519,562.72	65,548,115.32

- (三) 合併現金流量表項目註釋
 - 3. 現金流量表補充資料
 - (1) 現金流量表補充資料
- V. Notes to items of consolidated financial statements (Continued)
 - (III) Notes to items of the consolidated cash flow statement
 - 3. Supplement information to the cash flow statement
 - (1) Supplement information to the cash flow statement

補き	充資料	Supplement information	本期數 Current period cumulative	上年同期數 Preceding period comparative
1)	將淨利潤。 將淨利潤。 淨利潤 加 一 一 一 一 一 一 一 一 一 一 一 一 一	1) Reconciliation of net profit to cash flow from operating activities: Net profit Add: Provision for assets impairment loss Depreciation of fixed assets, oil and gas assets, productive biological assets Amortization of intangible assets Amortization of long-term prepayments Loss on disposal of fixed assets, intangible assets and other non-current assets (Less: gains) Fixed assets retirement loss	15,416,620.47 2,477,207.20 14,036,191.03 1,691,021.09	-6,303,865.06 1,630,167.34 29,156,466.80 1,680,784.11 1,304,635.52
	国定資益以「一」 一」 一」 一」 一」 一」 一」 一」 一」 一」	Losses on changes in fair value (Less: gains) Financial expenses (Less: gains) Investments losses (Less: gains) Decrease of deferred tax assets (Less: increase) Increase of deferred tax liabilities (Less: decrease) Decrease in inventories (Less: increase) Decrease in operating receivables (Less: increase) Increase of operating payables (Less: decrease) Others	56,997.51 -3,490,568.04 1,318,828.31 -352,505.70 11,497,507.50 -33,914,372.27 41,297,639.37 633,113.20	5,123,024.28 -143,377.80 696,164.21 -647,959.80 -64,342,191.16 -68,536,874.33 142,012,341.28

- (三) 合併現金流量表項目註釋(續)
 - 3. 現金流量表補充資料(續)
 - (1) 現金流量表補充資料 (續)
- V. Notes to items of consolidated financial statements (Continued)
 - (III) Notes to items of the consolidated cash flow statement (Continued)
 - 3. Supplement information to the cash flow statement (Continued)
 - (1) Supplement information to the cash flow statement (Continued)

補	充資料	Supple	ment information	本期數 Current period cumulative	上年同期數 Preceding period comparative
2)	經營活動產生的現金流量淨額 不涉及現金收支的 重大投資和籌資活動: 債務轉為資本 一年內到期的可轉換 公司債券 融資租入固定資產	2) Sig	et cash flow from operating activities gnificant investing and financing activities not related to cash receipts and payments: onversion of debt into share capital onvertible bonds due within one year ked assets rented in under finance leases	50,692,906.30	37,754,517.39
3)	現金及現金等價物淨 變動情況: 現金的期末餘額 減:現金的期初餘額 加:現金等價物的期末餘額 減:現金等價物的期初餘額 現金及現金等價物淨增加額	Ca Le Ad	et changes in cash and cash equivalents: ash at the end of the period sss: Cash at the beginning of the period dd: Cash equivalents at the end of the period sss: Cash equivalents at the beginning of the period et increase of cash and cash equivalents	379,274,157.18 331,032,951.89 48,241,205.29	318,905,320.82 301,159,590.59 17,745,730.23

- (三) 合併現金流量表項目註釋(續)
 - 3. 現金流量表補充資料(續)
 - (2) 現金和現金等價物的構成
- V. Notes to items of consolidated financial statements (Continued)
 - (III) Notes to items of the consolidated cash flow statement (Continued)
 - 3. Supplement information to the cash flow statement (Continued)
 - (2) Cash and cash equivalents

項	目	Itei	ns	期末數 Closing balance	期初數 Opening balance
1)	現金 其中:庫存現金 可隨時用於支付的 銀行存款 可隨時用於支付的	1)	Cash Including: Cash on hand Cash in bank on demand for payment Other cash and bank balances	379,274,157.18 39,766.98 379,234,390.19	318,905,320.82 470,189.85 318,421,303.15
2)	其他貨幣資金 可用於支付的存放 中央銀行款項 存放同業款項 拆放同業款項 現金等價物 現中:三個月內到期的	2)	on demand for payment Central bank deposit on demand for payment Deposit in other banks Loans to other banks Cash equivalents Including: Bond investments	0.01	13,827.82
3)	債券投資 期末現金及現金 等價物餘額 其中:母公司或集團內 子公司使用 受限制的現金及 現金等價物	3)	maturing within three months Cash and cash equivalents at the end of the period Including: Cash and cash equivalents of parent company or subsidiaries with use restrictions	379,274,157.18	318,905,320.82

(四) 其他

- 1. 所有權或使用權受到限制 的資產
 - (1) 明細情況

V. Notes to items of consolidated financial statements (Continued)

(IV) Others

- 1. Assets with title or use right restrictions
 - (1) Details

項目	ltems	期末賬面價值 Closing carrying amount	受限原因 Reasons for restrictions
其他貨幣資金	Other cash and bank balances		保證金
銀行存款	Cash in bank	12,001,613.64 63,125,798.52	Deposits 質押 Pledge
合計	Total	75,127,412.16	

2. 外幣貨幣性項目

(1) 明細情況

2. Monetary items in foreign currencies

(1) Details

æ.,		期末外幣餘額 Closing balance in foreign	折算匯率	期末折算成 人民幣餘額 RMB
項目	Items	currencies	Exchange rate	equivalent
貨幣資金 其中:美元 歐付賬款 其中:美元	Cash and bank balances Including: USD EUR Accounts payable Including: USD	1,138,914.14 4,804,666.51	6.7744 6.7744	7,715,459.95 32,548,732.81
歐元 長期借款 其中:美元 歐元	EUR Long-term borrowings Including: USD EUR	979,586.78	7.7496	7,591,405.71

六、**合併範圍的變更** 本期無合併範圍變更事項。

七、在其他主體中的權益 (一)在重要子公司中的權益

- 1. 重要子公司的構成
 - (1) 基本情况

VI. Changes in the consolidation scope None

VII. Interest in other entities

- (I) Interest in significant subsidiaries
- 1. Significant subsidiaries
 - (1) Basis information

子公司名稱	主要經營地	註冊地	業務性質	持股比例((%)	取得方式
Subsidiaries	Main operating place	Place of registration	Business nature	Holding propor 直接 Direct	rtion (%) 間接 Indirect	Acquisition method
成都中菱無線通信電纜有限公司 Chengdu Zhongling Radio Communications	成都市	成都市	製造業	90.00	6.67	非同一控制下企業合併 Business combination not
Co., Ltd. 成都電纜雙流熱縮製品廠	Chengdu City 成都市	Chengdu City 成都市	Manufacture 製造業	66.67		under common control 非同一控制下企業合併
Chengdu Telecom Cable Shuangliu Heat Shrinkable Product Plant 成都中住光纖有限公司	Chengdu City 成都市	Chengdu City 成都市	Manufacture 製造業	60.00		Business combination not under common control 非同一控制下企業合併
Chengdu SEI Optical Fiber Co., Ltd.	Chengdu City	Chengdu City	Manufacture	40.00		Business combination not under common control
重慶普泰峰鋁業有限公司 Chongqing Putaifeng Aluminium Co., Ltd.	重慶市 Chongqing City	重慶市 Chongqing City	製造業 Manufacture	40.00		投資設立 Investment

(2) 其他説明

1) 持有半數或以下表決權 但仍控制被投資單位, 以及持有半數以上表決 權但不控制被投資單位 的依據

(2) Other remarks

 Basis of holding 50% or below of the voting rights but still control the investee and holding more than 50% of the voting rights but does not control the investee

As the Company by holding 40% equity of Chongqing Putaifeng Aluminium Co., Ltd. holds majority of voting rights in the Board, and through controlling its financial and operation decision, and has a privileged variable return, therefore, the Company included Chongqing Putaifeng Aluminium Co., Ltd., into the consolidation scope of the consolidated financial statements.

- (一) 在重要子公司中的權益(續)
- 1. 重要子公司的構成(續)
 - (2) 其他説明(續)
 - 2) 確定公司是代理人還是 委託人的依據

本公司確定代理人還是 委託人時,綜合考慮該 決策者與被投資方以及 其他方之間的關係,主 要考慮下列四項:

- 1 決策者對被投資方 的決策權範圍
- 2 其他方享有的實質 性權利。
- 3 決策者的薪酬水 平。
- 4 決策者因持有被投 資方的其他利益而 承擔可變回報的風 險。
- 2. 重要的非全資子公司
 - (1) 明細情況

VII. Interest in other entities (Continued)

- (I) Interest in significant subsidiaries (Continued)
- 1. Significant subsidiaries (Continued)
 - (2) Other remarks (Continued)
 - 2) Basis for determining an entity acting as an agent or a principal

The determination of whether the Company is an agent or a principal requires comprehensive consideration of the relationship among the decision-maker, investee and other parties, including the following four major factors:

- 1 Scope of decision-making of the decision-maker in the investee.
- 2 Substantive rights of other parties.
- 3 Remuneration level of the decisionmaker.
- 4 Risk of variable returns of the decision-maker due to other interests held in the investee.

2. Significant not wholly-owned subsidiaries

(1) Details

子公司名稱	Subsidiaries	少數放果持放 比例(%) Holding proportion of non-controlling interest (%)	期歸屬於少數 股東的損益 Profit or loss attributable to non-controlling interest	本期问少數放果 宣告分派的股利 Dividend declared to non-controlling interest	期末少數放束 權益餘額 Closing balance of non-controlling interest
成都中菱無線通信 電纜有限公司 成都電纜雙流熱縮	Chengdu Zhongling Radio Communications Co., Ltd. Chengdu Telecom Cable Shuangliu	3.33	-23,777.39		1,623,390.53
製品廠	Heat Shrinkable Product Plant	33.33	-1,285,760.52		1,639,896.38
成都中住光纖有限公司 重慶普泰峰鋁業	Chengdu SEI Optical Fiber Co., Ltd. Chongqing Putaifeng	40.00	19,523,835.82		109,423,164.72
有限公司	Aluminium Co., Ltd.	60.00	-2,283,426.63		7,725,585.52

- (一) 在重要子公司中的權益(續)
- 3. 重要非全資子公司的主要財務 信息
 - (1) 資產和負債情況

VII. Interest in other entities (Continued)

- (I) Interest in significant subsidiaries (Continued)
- 3. Main financial information of significant not wholly-owned subsidiaries
 - (1) Assets and liabilities

金額單位:人民幣萬元 Expressed in RMB10,000.00

子公司名稱	Subsidiaries	流動資產 Current assets	非流動資產 Non-current assets	期末 Closing b 資產合計 Total assets	palance 流動負債	非流動負債 Non-current liabilities	負債合計 Total liabilities
成都中菱無線通信 電纜有限公司 成都電纜雙流熱縮 製品廠 成都中住光纖有限公司 重慶普泰峰鋁業有限公司	Chengdu Zhongling Radio Communications Co., Ltd. Chengdu Telecom Cable Shuangliu Heat Shrinkable Product Plant Chengdu SEI Optical Fiber Co., Ltd. Chongqing Putaifeng Aluminium Co., Ltd.	9,556.11 1,373.11 30,067.99 2,140.55	960.36 9,594.14 4,185.95 1,221.56	10,516.47 10,967.25 34,253.94 3,362.11	5,641.42 4,019.47 6,898.14 2,074.52	6,455.76	5,641.42 10,475.23 6,898.14 2,074.52
子公司名稱	Subsidiaries	流動資產 Current assets	非流動資產 Non-current assets	期初 Opening I 資產合計 Total assets		非流動負債 Non-current liabilities	負債合計 Total liabilities
成都中菱無線通信 電纜有限公司 成都電纜雙流熟縮 製品廠 成都中住光纖有限公司 重慶普泰峰鋁業有限公司	Chengdu Zhongling Radio Communications Co., Ltd. Chengdu Telecom Cable Shuangliu Heat Shrinkable Product Plant Chengdu SEI Optical Fiber Co., Ltd. Chongqing Putaifeng Aluminium Co., Ltd.	7,584.97 1,927.02 25,492.71 2,473.51	1,014.80 9,849.91 4,115.02 998.08	8,599.77 11,776.93 29,607.73 3,471.59	3,653.32 4,266.57 7,132.90 1,803.43	6,632.58	3,653.32 10,899.15 7,132.90 1,803.43

- (一) 在重要子公司中的權益(續)
- 3. 重要非全資子公司的主要財務 信息(續)
 - (2) 損益和現金流量情況

VII. Interest in other entities (Continued)

- (I) Interest in significant subsidiaries (Continued)
- 3. Main financial information of significant not wholly-owned subsidiaries (Continued)
 - (2) Profit or loss and cash flows

金額單位:人民幣萬元 Expressed in RMB10,000.00

				知數 ent period	
		營業收入	淨利潤	綜合收益總額 Total	經營活動 現金流量 Cash flows
子公司名稱	Subsidiaries	Operating revenue	Net profit	comprehensive income	
成都中菱無線通信 電纜有限公司	Chengdu Zhongling Radio Communications Co., Ltd.	3,102.81	-71.40	-71.40	-277.29
成都電纜雙流熱縮 製品廠 成都中住光纖有限公司	Chengdu Telecom Cable Shuangliu Heat Shrinkable Product Plant Chengdu SEI Optical Fiber Co., Ltd.	287.01 17,630.26	-385.77 4,880.96	-385.77 4,880.96	-88.02 4,398.14
重慶普泰峰鋁業 有限公司	Chongqing Putaifeng Aluminium Co., Ltd.	8,220.13	-380.57	-380.57	-130.97
				年同期 r period	經營活動
		營業收入	淨利潤	綜合收益總額 Total	現金流量 Cash flows
子公司名稱	Subsidiaries	Operating revenue	Net profit	comprehensive income	from operating activities
成都中菱無線通信	Chengdu Zhongling Radio				
電纜有限公司 成都電纜雙流熱縮	Communications Co., Ltd. Chengdu Telecom Cable Shuangliu	1,796.92	-160.39	-160.39	-766.97
製品廠 成都中住光纖有限公司	Heat Shrinkable Product Plant Chengdu SEI Optical Fiber Co., Ltd.	278.80 11,944.98	-2,027.95 2,605.39	-2,027.95 2,605.39	–223.68 5,521.71
重慶普泰峰鋁業 有限公司	Chongqing Putaifeng Aluminium Co., Ltd.	589.79	-39.01	-39.01	77.55

- 七、在其他主體中的權益(續) (二) 在合營企業或聯營企業中的權
 - 1. 重要的聯營企業
 - (1) 基本情况

VII. Interest in other entities (Continued)

- (II) Equity in joint venture or associates
- 1. Significant associates
 - (1) Basic information

聯營企業名稱	主要經營地 Main operating	註冊地 Place of	業務性質 Business	持股比例	J(%)	對合營企業或聯營 企業投資的會計處理方法
Associates	place	registration	nature	Holding propo 直接 Direct	ortion (%) 間接 Indirect	Accounting treatment
成都月欣通信材料有限公司 Chengdu Yuexin Telecommunications	成都市 Chengdu City	成都市 Chengdu City	製造業 Manufacture	35.00		權益法核算 Equity method
Materials Co., Ltd.		,				,
成都八達接插件有限公司 Chengdu Bada Connector Co., Ltd.	成都市 Chengdu City	成都市 Chengdu City	製造業 Manufacture	49.00		權益法核算 Equity method
普天法爾勝光通信有限公司 Putian Fasten Cable Telecommunication Co., Ltd.	江陰市 Jiangyin City	江陰市 Jiangyin City	製造業 Manufacture	22.50		權益法核算 Equity method

- (二) 在合營企業或聯營企業中的權益(續)
- 2. 重要聯營企業的主要財務信息

VII. Interest in other entities (Continued)

- (II) Equity in joint venture or associates (Continued)
- 2. Main financial information of significant associates

	期末數/本期數			
	Closing	balance/Current pe	eriod	
	成都月欣通信材料	成都八達接插件	普天法爾勝光通信	
	有限公司	有限公司	有限公司	
	Chengdu Yuexin	Chengdu	Putian Fasten Cable	
	Telecommunications	Bada Connector	Telecommunication	
Items	Materials Co., Ltd.	Co., Ltd.	Co., Ltd.	
为資產 Current assets	9,198,212.05	65,190,034.93	809,008,202.83	
T動資產 Non-current assets	2,940,080.63	2,422,332.49	283,875,229.09	
Total assets	12,138,292.68	67,612,367.42	1,092,883,431.92	
加負債 Current liabilities	8,566,419.98	57,271,081.48	559,921,040.96	
動負債 Non-current liabilities			10,473,980.97	
長合計 Total liabilities	8,566,419.98	57,271,081.48	570,395,021.93	
放股東權益 Non-controlling interest		105,404.45		
屬於母公司股東權益 Equity attributable to owners				
of parent company	3,571,872.70	10,235,881.49	522,488,409.99	
特股比例計算的淨資產份額 Proportionate share in net assets	1,250,155.45	5,015,581.93	117,559,892.25	
基事項 Adjustments				
Others	222,751.07	4,525.41	225,032.54	
P營企業權益投資的 Carrying amount of investments				
長面價值 in associates	1,472,906.52	5,020,107.34	117,784,924.79	
E公開報價的聯營企業 Fair value of equity investments				
權益投資的公允價值 in associates in association				
with quoted price				
É收入 Operating revenue	10,876,934.82	69,185,565.25	478,768,826.88	
Net profit	-35,498.17	512,411.81	14,452,936.04	
- 經營的淨利潤 Net profit of discontinued operations				
的 Other comprehensive income				
收益總額 Total comprehensive income	-35,498.17	512,411.81	14,452,936.04	
用收到的來自 Dividend from joint ventures received				
辦營企業的股利 in current period				

- 七、在其他主體中的權益(續) (二) 在合營企業或聯營企業中的權 益(續)
 - 2. 重要聯營企業的主要財務 信息(續)

VII. Interest in other entities (Continued)

- (II) Equity in joint venture or associates (Continued)
- 2. Main financial information of significant associates (Continued)

期初/上年同期數 Opening balance/Prior period

		Open	ing balance/Frior penc	u
		成都月欣通信材料	成都八達接插件	普天法爾勝光通信
		有限公司	有限公司	有限公司
		Chengdu Yuexin	Chengdu	Putian Fasten Cable
		Telecommunications	Bada Connector	Telecommunication
項目	Items	Materials Co., Ltd.	Co., Ltd.	Co., Ltd.
流動資產	Current assets	9,754,992.75	57,708,427.94	673,496,691.11
非流動資產	Non-current assets	2,920,748.09	2,399,158.48	293,665,617.49
資產合計	Total assets	12,675,740.84	60,107,586.42	967,162,308.60
流動負債	Current liabilities	8,746,097.06	50,272,883.63	448,782,742.83
非流動負債	Non-current liabilities	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	10,373,980.97
負債合計	Total liabilities	8,746,097.06	50,272,883.63	459,156,723.80
少數股東權益	Non-controlling interest		101,997.53	
歸屬於母公司股東權益	Equity attributable to owners of parent			
	company	3,929,643.78	9,732,705.26	508,005,584.80
按持股比例計算的	Proportionate share in net assets			
淨資產份額		1,375,375.32	4,769,025.58	114,301,256.58
調整事項	Adjustments			
其他	Others	109,955.56	-0.03	231,757.60
對聯營企業權益投資的	Carrying amount of investments in			
賬面價值	associates	1,485,330.88	4,769,025.55	114,533,014.18
存在公開報價的聯營企業	Fair value of equity investments in			
權益投資的公允價值	associates in association with quoted			
	price			
營業收入	Operating revenue	27,754,882.02	126,760,209.69	
淨利潤	Net profit	529,648.61	847,603.06	
終止經營的淨利潤	Net profit of discontinued operations			
其他綜合收益	Other comprehensive income			
綜合收益總額	Total comprehensive income	529,648.61	847,603.06	
本期收到的來自	Dividend from joint ventures received in			
聯營企業的股利	current period			

八、與金融工具相關的風險

(一) 信用風險

信用風險,是指金融工具的一方 不能履行義務,造成另一方發生 財務損失的風險。

本公司的信用風險主要來自銀行 存款和應收款項。為控制上述相 關風險,本公司分別採取了以下 措施。

1. 銀行存款

本公司將銀行存款存放於信 用評級較高的金融機構,故 其信用風險較低。

2. 應收款項

由於本公司僅與經認可的且 信用良好的第三方物。信用 易,所以無需擔保物。信行用 風險集中按照客戶月30日 理。截至2017年6月30日 理。私至有特定信用 集中,本公司應收 35.47%(2016年12月31日 32.40%)源於餘級收 5.47%(2016年12月31日 32.40%)源於餘級收 5.47%(2016年12月31日 32.40%)源於餘級收 5.47%(2016年12月31日 32.40%)源於餘級收 5.47%(2016年12月31日 32.40%)源於餘級 5.47%(2016年12月31日 32.40%)源於餘級 5.47%(2016年12月31日 32.40%)源於餘級 5.47%(2016年12月31日 32.40%)源於餘級 5.47%(2016年12月31日 32.40%)源於餘級 5.47%(2016年12月31日 32.40%)源於餘級 5.47%(2016年12月31日 32.40%)源於 5.47%(2016年12月31日 32.40%)源於 5.47%(2016年12月31日 32.40%)源於 5.47%(2016年12月31日 32.40%)源於 5.47%(2016年12月31日 32.40%)源於 5.47%(2016年12月31日 32.40%)源於 5.47%(2016年12月31日 32.40%) 5.47%(2016年12月31日 32.40%) 5.47%(2016年12月31日 4.47%(2016年12月31日 4.47%(2016年12月31日 4.47%(2016年12月31日 5.47%(2016年12月31日 5.47%(2016年

VIII. Risks related to financial instruments

(I) Credit risk

Credit risk is the risk that one party to a financial instrument will cause a financial loss for the other party by failing to discharge an obligation.

The Company's credit risk is primarily attributable to bank balances and receivables. In order to control such risks, the Company has taken the following measures:

1. Bank balances

The Company deposits its bank balances in financial institutions with relatively high credit levels, hence, its credit risk is relatively low.

2. Receivables

The Company performs credit assessment on customers who uses credit settlement on a continuous basis. The Company selects credible and well-reputed customers based on credit assessment result, and conducts ongoing monitoring on receivables, to avoid significant risks in bad debts.

As the Company only conducts business with credible and well-reputed third parties, normally, we do not obtain collateral from customers. The Company manages credit risk aggregated by customers. As of 30 June 2017, the Company's risks were centered in certain credit risks, and 35.47% (31 December 2016: 32.40%) of the total accounts receivable was due from the five largest customers of the Company. The Company held no collateral or other credit enhancement on balance of receivables.

(一) 信用風險(續)

2. 應收款項(續)

(1) 本公司的應收款項中未 逾期且未減值的金額, 以及雖已逾期但未減值 的金額和逾期賬齡分析 如下:

VIII. Risks related to financial instruments (Continued)

- (I) Credit risk (Continued)
 - 2. Receivables (Continued)
 - (1) Analysis of receivables neither past due nor impaired and receivables past due but not impaired are as follows:

		期末數 Closing balance					
		已逾期未減值 Past due but not impaired					
		未逾期未減值 Neither past	1 年以內	1-2年	2年以上	合計	
項目	Items	due nor impaired	Within one year	1–2 years	Over 2 years	Total	
應收票據 應收賬款	Notes receivable Accounts receivable	91,892,910.49 67,321,469.83				91,892,910.49 67,321,469.83	
小計	Subtotal	159,214,380.32				159,214,380.32	

			期初數 Opening balance					
				L逾期未減值 ue but not impa	aired			
		未逾期未減值 Neither past	1年以內	1-2年	2年以上	合計		
項目	Items	due nor impaired	Within one year	1–2 years	Over 2 years	Total		
應收票據 應收賬款	Notes receivable Accounts receivable	102,488,405.74 64,492,134.27				102,488,405.74 64,492,134.27		
小計	Subtotal	166,980,540.01				166,980,540.01		

- (2) 單項計提減值的應收款 項情況見本財務報表附 註合併財務報表項目註 釋之應收款項説明。
- (2) Please refer to notes to receivables for receivables with provision for impairment made on individual basis.

(二)流動風險

流動風險,是指本公司在履行以交付現金或其他金融資產的方式結算的義務時發生資金短缺的的險。流動風險可能源於無法儘快以公允價值售出金融資產;或者源於提前到期的債務;或者源於提前到期的債務;或者源於無法產生預期的現金流量。

為控制該項風險,本公司綜合運用票據結算、銀行借款等多種為 有票據結算、銀行借款等多種 資手段,並採取長、短期結構的 這當結合,優化融資結構的 法,保持融資持續性與靈活 間的平衡。本公司已從多家 間行取得銀行授信額度以 滿足 運資金需求和資本開支。

金融負債按剩餘到期日分類

VIII. Risks related to financial instruments (Continued)

(II) Liquidity risk

Liquidity risk is the risk that the Company may encounter deficiency of funds in meeting obligations associated with cash or other financial assets settlement, which is possibly attributable to failure in selling financial assets at fair value on a timely basis, or failure in collecting liabilities from counterparts of contracts, or early redemption of debts, or failure in achieving estimated cash flows.

In order to control such risk, the Company utilized financing tools such as notes settlement, bank borrowings, etc. and adopts long and short financing methods to optimizing financing structures, and finally maintains a balance between financing sustainability and flexibility. The Company has obtained credit limit from several commercial banks to meet working capital requirements and expenditures.

Financial liabilities classified based on remaining time period till maturity

		期末數 Closing balance				
		賬面價值	未折現合同 金額 Contract	1 年以內	1–3年	3年以上
項目	Items	Carrying amount	amount not yet discounted	Within one year	1–3 years	Over 3 years
金融負債	Financial liabilities					
應付賬款 其他應付款 長期借款	Accounts payable Other payables Long-term borrowings	122,318,034.54 44,929,509.72 7,591,405.71	122,318,034.54 44,929,509.72 7,591,405.71	122,318,034.54 44,929,509.72 232,433.52	464,867.04	6,894,105.15
小計	Subtotal	174,838,949.97	174,838,949.97	167,479,977.78	464,867.04	6,894,105.15

(二)流動風險(續)

金融負債按剩餘到期日分類(續)

VIII. Risks related to financial instruments (Continued)

(II) Liquidity risk (Continued)

Financial liabilities classified based on remaining time period till maturity (Continued)

		期初數 Opening balance					
			未折現合同				
		賬面價值	金額	1年以內	1-3年	3年以上	
			Contract				
		Carrying	amount not yet	Within		Over	
項目	Items	amount	discounted	one year	1–3 years	3 years	
金融負債	Financial liabilities						
應付賬款	Accounts payable	101,691,287.30	101,691,287.30	101,691,287.30			
其他應付款	Other payables	23,410,432.55	23,410,432.55	23,410,432.55			
長期借款	Long-term borrowings	7,376,797.32	7,376,797.32	141,706.21	283,412.42	6,951,678.69	
小計	Subtotal	132,478,517.17	132,478,517.17	125,243,426.06	283,412.42	6,951,678.69	

(三) 市場風險

市場風險,是指金融工具的公允價值或未來現金流量因市場價格變動而發生波動的風險。市場風險主要包括利率風險和外匯風險。

1. 利率風險

利率風險,是指金融工具的 公允價值或未來現金流量因 市場利率變動而發生波動的 風險。本公司面臨的市場利 率變動的風險主要與本公司 以浮動利率計息的借款有關。

截至2017年6月30日,本公司沒有以浮動利率計息的銀行借款(2016年12月31日:人民幣0.00元)。

2. 外匯風險

本公司期末外幣金融資產和 外幣金融負債列示見本附註 項目註釋其他之外幣貨幣性 項目説明。

VIII. Risks related to financial instruments (Continued)

(III) Market risk

Market risk is the risk that the Company may encounter fluctuation in fair value of financial instruments or future cash flows due to changes in market price. Market risk mainly includes interest risk and foreign currency risk.

1. Interest risk

Interest risk is the risk that an enterprise may encounter fluctuation in fair value of financial instruments or future cash flows due to changes in market interest. The Company's interest risk relates mainly to borrowings with floating interest rate.

As of 30 June 2017, the Company did not have borrowings with interest accrued at floating interest rate (31 December 2016: RMB0.00).

2. Foreign currency risk

Foreign currency risk is the risk arising from changes in fair value or future cash flows of financial instrument resulted from changes in exchange rate. The Company's foreign currency risk relates mainly to foreign currency monetary assets and liabilities. When short-term imbalance occurred to foreign currency assets and liabilities, the Company may trade foreign currency at market exchange rate when necessary, in order to maintain the net risk exposure within an acceptable level.

Please refer to notes to foreign currency monetary items for details in foreign currency financial assets and liabilities at the end of the period.

九、公允價值的披露

(一) 以公允價值計量的資產和負債 的期末公允價值明細情況

IX. Fair value disclosure

(I) Details of fair value of assets and liabilities at fair value at the balance sheet date

期末公允價值 Fair value as of the balance sheet date

項目	Items	第一層次 公允價值計量 Level 1	第二層次 公允價值計量 Level 2	第三層次 公允價值計量 Level 3	合計 Total
持續的公允價值計量	Recurring fair value measurement				
可供出售金融資產	Available-for-sale financial	4.026.227.00			4.026.227.00
債務工具投資	assets Debt instrument investments	4,836,237.00			4,836,237.00
權益工具投資	Equity instrument	4 026 227 00			4.026.227.00
其他	investments Others	4,836,237.00			4,836,237.00
持續以公允價值計量的	Total assets at recurring fair				
資產總額	value measurement	4,836,237.00			4,836,237.00

(二) 持續和非持續第一層次公允價 值計量項目市價的確定依據

相同資產或負債在活躍市場上(未經調整)的報價。

(三) 不以公允價值計量的金融資產 和金融負債的公允價值情況

不以公允價值計量的金融資產和 金融負債主要包括應收賬款、短 期借款、應付賬款,各項目公允 價值與賬面價值接近。

(II) Basis for determining level 1 fair value at recurring and non-recurring fair measurement

Quoted price (unadjusted) of identical assets or liabilities in active market.

(III) Fair value of financial assets and liabilities not at fair value

Financial assets and liabilities not measured at fair value mainly include: accounts receivable, shortterm borrowings, and accounts payable and the fair value of each item is close to the book value.

十、關聯方及關聯交易

- (一) 關聯方情況
 - 1. 本公司的母公司情况 (1) 本公司的母公司
- X. Related party relationships and transactions
 - (I) Related party relationships
 - 1. Details of parent company
 - (1) Parent company

母公司名稱		註冊地	業務性質	註冊資本(萬元)	母公司對本公司 的持股比例(%) Holding proportion over	母公司對本公司 的表決權比例(%) Voting right proportion over	
Parent comp	any	Place of registration	Business nature	capital (unit: RMB10,000)	the Company (%)	the Company (%)	
中國普天信息	息產業股份	北京	通信製造	190,305.00	60.00	60.00	
China Potevio Company I		Beijing	Manufacture of telecommunication products				

- (2) 本公司最終控制方是中國普天信息產業集團公司。
- 2. 本公司的子公司情况詳見本 財務報表附註在其他主體中 的權益之説明。
- 3. 本公司重要的合營或聯營企 業詳見本財務報表附註在其 他主體中的權益之説明。

- (2) The Company's ultimate controlling party is China PUTIAN Corporation.
- **2.** Please refer notes to interest in other entities for details on the Company's subsidiaries.
- **3.** Please refer to notes to interest in other entities for details on the Company's significant joint ventures and associates.

- (一) 關聯方情況(*續*)
 - 4. 本公司的其他關聯方情況 (1) 本公司的其他關聯方

其他關聯方名稱 Related parties

X. Related party relationships and transactions (Continued)

- (I) Related party relationships (Continued)
 - 4. Other related parties of the Company
 (1) Details

其他關聯方與本公司關係 Relationships with the Company

南京普天天紀樓宇智能有限公司 Nanjing Putian Telege Intelligent Building Ltd. 普天國際貿易有限公司 Putian International Trade Co. Ltd. 中國普天信息產業股份有限公司成都分公司 Chengdu Branch of China Potevio Company Limited 法爾勝泓昇集團有限公司 Fasten Hongsheng Group Co., Ltd.

江蘇法爾勝股份有限公司 Jiangsu Fasten Company Limited 法爾勝集團有限公司 Fasten Group Co., Ltd. 法爾勝集團進出口有限公司 Fasten Group Import & Export Co., Ltd.

江陰法爾勝線材製品有限公司 Jiangyin Fasten Wire Products Company Limited

江蘇法爾勝光電科技有限公司 Jiangsu Fasten Optoelectronics Technology Co., Ltd.

無錫法爾勝光電科技有限公司 Wuxi Fasten Optoelectronics Technology Co., Ltd.

江蘇法爾勝泓昇集團有限公司精密機械分公司 Jiangsu Fasten Hongsheng Group Precision Machinery Branch

南京普天通信股份有限公司
Nanjing PUTIAN Telecommunications Company Limited 中國普天信息產業株洲有限公司
China PUTIAN Communications Zhuzhou Company Limited 江陰泓泰置業有限公司
Jiangvin Hongtai Property Company Ltd.

日本住友電氣工業株式會社 Sumitomo Electric Industries Ltd. Sumitomo Electric Asia Ltd. Sumitomo Electric Asia Ltd.

成都黃石雙峰電纜有限公司 Chengdu Huangshishuangfeng Cable Co., Ltd. 重慶泰山電纜有限公司 Chongqing Taishan Cable Co., Ltd. 杭州鴻雁電器有限公司 Hangzhou Honyar Electrical Co., Ltd. 普天智能照明研究院有限公司 Putian Intelligent Lighting Research Institute Co., Ltd. 同受母公司控制

Controlled by the same parent company 同受母公司控制

Controlled by the same parent company

同受母公司控制

Controlled by the same parent company

持有原子公司5%以上股份股東的實際控制人

Ultimate controller of shareholder holding more than 5% of the former subsidiary shares

持有原子公司5%以上股份股東

Shareholder holding more than 5% of the former subsidiary's shares

持有原子公司5%以上股份股東

Shareholder holding more than 5% of the former subsidiary's shares

持有原子公司5%以上股份股東的實際控制人控制的其他企業

Entity controlled by ultimate controller of shareholder holding more than 5% of the former subsidiary shares

持有原子公司5%以上股份股東的實際控制人控制的其他企業 Entity controlled by ultimate controller of shareholder holding more than 5% of the former subsidiary shares

持有原子公司5%以上股份股東的實際控制人控制的其他企業 Entity controlled by ultimate controller of shareholder holding more than 5% of the former subsidiary shares

持有原子公司5%以上股份股東的實際控制人控制的其他企業 Entity controlled by ultimate controller of shareholder holding more than 5% of the former subsidiary shares

持有原子公司5%以上股份股東的實際控制人控制的其他企業 Entity controlled by ultimate controller of shareholder holding more than 5% of the former subsidiary shares

同受母公司控制

Controlled by the same parent company

同受母公司控制

Controlled by the same parent company

持有原子公司5%以上股份股東的實際控制人控制的其他企業 Entity controlled by ultimate controller of shareholder holding more than 5% of the former subsidiary shares

持有子公司5%以上股份股東

Shareholder holding more than 5% of the subsidiary's shares 持有子公司5%以上股份股東的實際控制人控制的其他企業 Entity controlled by ultimate controller of shareholder holding more than 5% of the subsidiary shares

持有子公司5%以上股份股東

Shareholder holding more than 5% of the subsidiary's shares

持有子公司5%以上股份股東

Shareholder holding more than 5% of the subsidiary's shares

同受母公司控制

Controlled by the same parent company

同受母公司控制

Controlled by the same parent company

(二) 關聯交易情況

- 1. 購銷商品、提供和接受勞務 的關聯交易
 - (1) 明細情況
 - 1) 採購商品和接受勞 務的關聯交易

X. Related party relationships and transactions (Continued)

- (II) Related party transactions
 - 1. Purchase and sale of goods, rendering and receiving services
 - (1) Details
 - 1) Purchase of goods and receiving of services

Related parties				
Related parties Content of transaction cumulative comparative 成都八達接插件有限公司 採購商品和接受勞務 Chengdu Bada Connector Co., Ltd. Purchase of goods and receiving of services 成都月欣通信材料有限公司 採購商品 Purchase of goods Materials Co., Ltd. 江蘇法爾勝泓异集團有限公司 採購商品 Purchase of goods 40,508,913.22 法爾勝集團進出口有限公司 採購商品 Purchase of goods 16,152,315.20 江蘇法爾勝股份有限公司 採購商品 Purchase of goods 11,399,963.10 紅陰法爾勝線材製品有限公司 採購商品 Jiangsu Fasten Company Limited Sumitomo Electric Asia Ltd. 反称對 医性性不良 Asia Ltd. Sumitomo Electric Asia Ltd. 反称對 五種 與定的 医性疗法 各种 是一种 医性不良 医性不良 医性性不良 医性性 医性性 医性性 医性性 医性性 医性性 医性性 医性性 医性性 医性	關聯方	關聯交易內容	本期數	上年同期數
Related parties Content of transaction cumulative comparative 成都八達接插件有限公司 採購商品和接受勞務 Chengdu Bada Connector Co., Ltd. Purchase of goods and receiving of services 成都月欣通信材料有限公司 採購商品 Purchase of goods Materials Co., Ltd. 江蘇法爾勝泓异集團有限公司 採購商品 Purchase of goods 40,508,913.22 法爾勝集團進出口有限公司 採購商品 Purchase of goods 16,152,315.20 江蘇法爾勝股份有限公司 採購商品 Purchase of goods 11,399,963.10 紅陰法爾勝線材製品有限公司 採購商品 Jiangsu Fasten Company Limited Sumitomo Electric Asia Ltd. 反称對 医性性不良 Asia Ltd. Sumitomo Electric Asia Ltd. 反称對 五種 與定的 医性疗法 各种 是一种 医性不良 医性不良 医性性不良 医性性 医性性 医性性 医性性 医性性 医性性 医性性 医性性 医性性 医性			Current period	Preceding period
Chengdu Bada Connector Co., Ltd. Purchase of goods and receiving of services 採購商品 Purchase of goods and receiving of services 採購商品 Purchase of goods Materials Co., Ltd. 工蘇法爾勝泓昇集團有限公司 採購商品 Purchase of goods Jiangsu Fasten Hongsheng Group Co., Ltd. Purchase of goods Yiasta 所勝股份有限公司 Yimper Company Limited Sumitomo Electric Asia Ltd. Sumitomo Electric Asia Ltd. Sumitomo Electric Asia Ltd. Sumitomo Electric Asia Ltd. 校都黃石雙峰電纜有限公司 Yimper Co., Ltd. 校都黃石雙峰電纜有限公司 Yimper Co., Ltd. 杭州鴻雁電器有限公司 Yimper Co., Ltd. 杭州鴻雁電器有限公司 Yimper Co., Ltd. 杭州鴻雁電器有限公司 Yimper Co., Ltd. 校才達在 Yimper Co., Ltd. 专业技术或自社 Yimper Co., Ltd. 专业技术或自己 Yimper Co., Ltd. 专业技术或自己 Yimper Co., Ltd. 中國普天信息產業股份有限公司 接收勞務	Related parties	Content of transaction		comparative
Chengdu Bada Connector Co., Ltd. Purchase of goods and receiving of services 採購商品 Purchase of goods and receiving of services 採購商品 Purchase of goods Materials Co., Ltd. 工蘇法爾勝泓昇集團有限公司 採購商品 Purchase of goods Jiangsu Fasten Hongsheng Group Co., Ltd. Purchase of goods Yiasta 所勝股份有限公司 Yimper Company Limited Sumitomo Electric Asia Ltd. Sumitomo Electric Asia Ltd. Sumitomo Electric Asia Ltd. Sumitomo Electric Asia Ltd. 校都黃石雙峰電纜有限公司 Yimper Co., Ltd. 校都黃石雙峰電纜有限公司 Yimper Co., Ltd. 杭州鴻雁電器有限公司 Yimper Co., Ltd. 杭州鴻雁電器有限公司 Yimper Co., Ltd. 杭州鴻雁電器有限公司 Yimper Co., Ltd. 校才達在 Yimper Co., Ltd. 专业技术或自社 Yimper Co., Ltd. 专业技术或自己 Yimper Co., Ltd. 专业技术或自己 Yimper Co., Ltd. 中國普天信息產業股份有限公司 接收勞務				
receiving of services 採購商品 Chengdu Yuexin Telecommunications Auterials Co., Ltd. 江蘇法爾勝泓昇集團有限公司 採購商品 Jiangsu Fasten Hongsheng Group Co., Ltd. 江蘇法爾勝股份有限公司 採購商品 Fasten Group Import & Export Co., Ltd. 江蘇法爾勝股份有限公司 採購商品 Jiangsu Fasten Company Limited Purchase of goods	成都八達接插件有限公司	採購商品和接受勞務		
成都月欣通信材料有限公司 Chengdu Yuexin Telecommunications Materials Co., Ltd. 江蘇法爾勝泓昇集團有限公司 採購商品 Jiangsu Fasten Hongsheng Group Co., Ltd. Purchase of goods 法爾勝集團進出口有限公司 採購商品 Fasten Group Import & Export Co., Ltd. Purchase of goods 江蘇法爾勝股份有限公司 採購商品 Jiangsu Fasten Company Limited	Chengdu Bada Connector Co., Ltd.	Purchase of goods and	42,156,161.85	44,663,302.33
Chengdu Yuexin Telecommunications Materials Co., Ltd. 江蘇法爾勝泓昇集團有限公司 採購商品 Jiangsu Fasten Hongsheng Group Co., Ltd. 採購商品 Purchase of goods				
Materials Co., Ltd. 江蘇法爾勝泓昇集團有限公司 Jiangsu Fasten Hongsheng Group Co., Ltd. 上海縣集團進出口有限公司 Fasten Group Import & Export Co., Ltd. 江蘇法爾勝股份有限公司 Jiangsu Fasten Company Limited 上海法爾勝線材製品有限公司 Jiangyin Fasten Wire Products Company Limited Sumitomo Electric Asia Ltd. Sumitomo Electric Asia Ltd. 校林鴻雁電器有限公司 Hangzhou Honyar Electrical Co., Ltd. 打成於海童石里大法爾勝光通信有限公司 W購商品 Purchase of goods 大家購商品 Purchase of goods 大塚購商品 Furchase of goods 大塚購商品 Purchase of goods T1,102,837.02 Co., Ltd. 校林鴻雁電器有限公司 Furchase of goods Furchase of good				
深購商品 Purchase of goods 40,508,913.22 法爾勝集團進出口有限公司 採購商品 Purchase of goods 40,508,913.22 法爾勝集團進出口有限公司 採購商品 Purchase of goods 採購商品 Purchase of goods 打高対象が製品有限公司 採購商品 Purchase of goods 打高数字,963.10 注除法爾勝線材製品有限公司 採購商品 Purchase of goods 反のmpany Limited Sumitomo Electric Asia Ltd. 探購商品 Sumitomo Electric Asia Ltd. Purchase of goods 反心, Ltd. 机州鴻雁電器有限公司 採購商品 Purchase of goods Co., Ltd. 杭州鴻雁電器有限公司 採購商品 Purchase of goods 下端商品 Purchase of goods 不同品 Purchase of goods		Purchase of goods	9,599,822.20	9,974,734.81
Jiangsu Fasten Hongsheng Group Co., Ltd. Purchase of goods 法爾勝集團進出口有限公司 採購商品 Fasten Group Import & Export Co., Ltd. Y媒構商品 Jiangsu Fasten Company Limited Yiangsu Fasten Wire Products Company Limited Sumitomo Electric Asia Ltd. Y媒構商品 Sumitomo Electric Asia Ltd. Y媒構商品 Chengdu Huangshishuangfeng Cable Co., Ltd. 杭州鴻雁電器有限公司 Y媒構商品 Hangzhou Honyar Electrical Co., Ltd. Y媒構商品 Purchase of goods Tu.,102,837.02 Ky構商品 Purchase of goods Tu.,102,837.02 Ty.,241.50 Ty		拉班女口		
法爾勝集團進出口有限公司 採購商品 Fasten Group Import & Export Co., Ltd. 江蘇法爾勝股份有限公司 採購商品 Jiangsu Fasten Company Limited				AN 508 013 22
Fasten Group Import & Export Co., Ltd.	Jiangsu rasten Hongsheng Group Co., Eta.	Turchase or goods		40,300,313.22
江蘇法爾勝股份有限公司 採購商品 Purchase of goods 江陰法爾勝線材製品有限公司 採購商品 Jiangyin Fasten Wire Products Purchase of goods Company Limited Sumitomo Electric Asia Ltd. Purchase of goods 成都黃石雙峰電纜有限公司 採購商品 Purchase of goods Co., Ltd. 杭州鴻雁電器有限公司 採購商品 Purchase of goods Co., Ltd. 村納鴻雁電器有限公司 採購商品 Purchase of goods Ti.,102,837.02 不成 形式 是 不 不 不 不 不 不 不 不 不 不 不 不 不 不 不 不 不 不	法爾勝集團進出口有限公司	採購商品		
Jiangsu Fasten Company Limited				16,152,315.20
深購商品 Jiangyin Fasten Wire Products Company Limited Sumitomo Electric Asia Ltd. Sumitomo Electric Asia Ltd. 京本 「大瀬				
Jiangyin Fasten Wire Products Company Limited Sumitomo Electric Asia Ltd. Sumitomo Electric Asia Ltd. が成都黃石雙峰電纜有限公司 Co., Ltd. 村州鴻雁電器有限公司 Hangzhou Honyar Electrical Co., Ltd. 日本住友電氣工業株式會社 Sumitomo Electric Industries採購商品 Purchase of goods 採購商品 Purchase of goods 採購商品 Purchase of goods 採購商品 Purchase of goods 採購商品 Purchase of goods 採購商品和接受勞務 Sumitomo Electric Industries11,718,797.26 11,718,797.26音天法爾勝光通信有限公司 Putian Fasten Cable Telecommunication Co., Ltd. 中國普天信息產業股份有限公司Purchase of goods 採購商品 Purchase of goods 採購商品 Purchase of goods137,980.18 137,980.18				1,399,963.10
Company Limited Sumitomo Electric Asia Ltd.				4 127 241 EO
Sumitomo Electric Asia Ltd. Sumitomo Electric Asia Ltd. Sumitomo Electric Asia Ltd. 成都黃石雙峰電纜有限公司 Chengdu Huangshishuangfeng Cable Co., Ltd. 杭州鴻雁電器有限公司 Hangzhou Honyar Electrical Co., Ltd. 日本住友電氣工業株式會社 Sumitomo Electric Industries 一一一一一一一一一一一一一一一一一一一一一一一一一一一一一一一一一一一		ruicilase oi goods		4,127,241.30
Sumitomo Electric Asia Ltd.	1 2	採購商品		
Chengdu Huangshishuangfeng Cable Co., Ltd. 杭州鴻雁電器有限公司 Hangzhou Honyar Electrical Co., Ltd. 日本住友電氣工業株式會社 Sumitomo Electric Industries 中天法爾勝光通信有限公司 Putian Fasten Cable Telecommunication Co., Ltd. 中國普天信息產業股份有限公司 Putan Fasten Electric Industries Purchase of goods Furchase of goods and receiving of services Furchase of goods Purchase of goods Furchase of g			66,630,044.41	54,944,502.37
Co., Ltd. 杭州鴻雁電器有限公司 採購商品 Hangzhou Honyar Electrical Co., Ltd. Purchase of goods 日本住友電氣工業株式會社 採購商品和接受勞務 Sumitomo Electric Industries Purchase of goods and receiving of services 普天法爾勝光通信有限公司 採購商品 Putian Fasten Cable Telecommunication Co., Ltd. 中國普天信息產業股份有限公司 接收勞務	成都黃石雙峰電纜有限公司			
杭州鴻雁電器有限公司採購商品Hangzhou Honyar Electrical Co., Ltd.Purchase of goods日本住友電氣工業株式會社採購商品和接受勞務Sumitomo Electric IndustriesPurchase of goods and receiving of services普天法爾勝光通信有限公司採購商品Putian Fasten Cable Telecommunication Co., Ltd.Purchase of goods中國普天信息產業股份有限公司接收勞務 11,718,797.26 2,187,807.17 132,025.84 137,980.18 137,980.18		Purchase of goods	1,102,837.02	
Hangzhou Honyar Electrical Co., Ltd. Purchase of goods 日本住友電氣工業株式會社 採購商品和接受勞務 Sumitomo Electric Industries Purchase of goods and receiving of services 普天法爾勝光通信有限公司 Putian Fasten Cable Telecommunication Co., Ltd. 中國普天信息產業股份有限公司 接收勞務		拉曲女口		
日本住友電氣工業株式會社 採購商品和接受勞務 Sumitomo Electric Industries Purchase of goods and receiving of services 普天法爾勝光通信有限公司 採購商品 Putian Fasten Cable Telecommunication Co., Ltd. 中國普天信息產業股份有限公司 接收勞務			11 710 707 26	
Sumitomo Electric Industries Purchase of goods and receiving of services 普天法爾勝光通信有限公司 採購商品 Putian Fasten Cable Telecommunication Co., Ltd. 中國普天信息產業股份有限公司 接收勞務			11,710,797.20	
receiving of services 普天法爾勝光通信有限公司 採購商品 Putian Fasten Cable Telecommunication Purchase of goods Co., Ltd. 中國普天信息產業股份有限公司 接收勞務			2.187.807.17	132.025.84
Putian Fasten Cable Telecommunication Purchase of goods 137,980.18 Co., Ltd. 中國普天信息產業股份有限公司 接收勞務			, , , , ,	,
Co., Ltd. 中國普天信息產業股份有限公司 接收勞務	普天法爾勝光通信有限公司	採購商品		
中國普天信息產業股份有限公司 接收勞務		Purchase of goods	137,980.18	
		4호 11년 1914 7 선		
China Potevio Company Limited Receiving of Services 19,218.87		321 2123 377	10 210 07	
	China Potevio Company Limited	Receiving of services	13,210.87	

(二) 關聯交易情況(續)

- 1. 購銷商品、提供和接受勞務 的關聯交易(續)
 - (1) 明細情況(續)
 - 2) 出售商品和提供勞 務的關聯交易
- X. Related party relationships and transactions (Continued)
 - (II) Related party transactions (Continued)
 - 1. Purchase and sale of goods, rendering and receiving services (Continued)
 - (1) Details (Continued)
 - 2) Sale of goods and rendering of services

關聯方	關聯交易內容	本期數 Current period	上年同期數 Preceding period
Related parties	Content of transaction	cumulative	comparative
中國普天信息產業股份有限公司	銷售商品		
China Potevio Company Limited	Sale of goods	21,157,576.38	73,680,387.96
成都八達接插件有限公司	銷售商品和提供勞務		
Chengdu Bada Connector Co., Ltd.	Sale of goods and	21,947.66	39,908.08
	rendering of services		
法爾勝集團進出口有限公司	銷售商品		
Fasten Group Import & Export Co., Ltd.	Sale of goods		17,164,307.94
江蘇法爾勝光電科技有限公司	銷售商品		
Jiangsu Fasten Optoelectronics Technology	Sale of goods		990,262.82
Co., Ltd.			
重慶泰山電纜有限公司	銷售商品		
Chongqing Taishan Cable Co., Ltd.	Sale of goods	35,892,627.44	6,283,560.05
普天法爾勝光通信有限公司	銷售商品和提供勞務		
Putian Fasten Cable Telecommunication	Sale of goods and	6,535,066.84	
Co., Ltd.	rendering of services		
成都月欣通信材料有限公司	銷售商品和提供勞務		
Chengdu Yuexin Telecommunications	Sale of goods and	596,355.71	515,847.51
Materials Co., Ltd.	rendering of services		

- (二) 關聯交易情況(續)
 - 2. 關聯擔保情況
 - (1) 明細情況 本公司及子公司作為被 擔保方
- X. Related party relationships and transactions (Continued)
 - (II) Related party transactions (Continued)
 - 2. Related party guarantees
 - (1) Details

The Company and its subsidiaries as guaranteed parties

擔保方 Guarantors	擔保金額 Amount guaranteed	擔保起始日 Commencement date	擔保到期日 Maturity date	擔保是否 已經履行完畢 Whether the guarantee is mature
中國普天信息產業集團公司 China Potevio Company Limited	7,591,405.71	1997/2/21	2033/2/21	否 No

3. 關聯方資金拆借

3. Call loans between related parties

關聯方	拆借金額	起始日	到期日	説明
Related parties	Amount	date	Maturity date	Remarks
拆出 Call loans to related parties 成都八達接插件有限公司 Chengdu Bada Connector Co., Ltd.	10,000,000.00	2017/1/1	2017/12/31	本期利息收入416,777.36元 Interest income for the current period totaled RMB416,777.36

4. 關鍵管理人員報酬

4. Key management's emoluments

項目	Items	本期數 Current period cumulative	上年同期數 Preceding period comparative
關鍵管理人員報酬	Key management's emoluments	821,088.74	681,909.69

- (二) 關聯交易情況(續)
 - 5. 董事及監事薪酬
- X. Related party relationships and transactions (Continued)

 - (II) Related party transactions (Continued)
 5. Directors' and supervisors' emoluments

		本期數 Current period cumulative				
		袍金	工資、獎金、 津貼和補貼 Wage,	社會保險費	合計	
	V		bonus, allowance,	Social insurance		
項目	Items	Fees			Total	
執行董事:	Executive directors:					
張曉成	Zhang Xiaocheng					
王米成	Wang Micheng					
王峰	Wang Feng					
韓蜀	Han Shu					
許立英	Xu Liying					
樊旭	Fan Xu					
獨立非執行董事	Independent non-executive directors:					
蔡思聰	Choy Sze Chung, Jojo		25,000.02		25,000.02	
肖孝州	Xiao Xiaozhou		25,000.02		25,000.02	
EL =	Comment					
監事: 鄭志利	Supervisors: Zhang Zhili					
製心利 熊挺	Xiong Ting		88,048.00	27,999.63	116,047.63	
州处	Along Ting			21,333.03	110,047.03	
合計	Total		138,048.04	27,999.63	166,047.67	

(二) 關聯交易情況(續)

5. 董事及監事薪酬(續)

X. Related party relationships and transactions (Continued)

(II) Related party transactions (Continued)

5. Directors' and supervisors' emoluments (Continued)

		上年同期數					
			Preceding period comparative				
			工資、獎金、				
		袍金	津貼和補貼	社會保險費	合計		
			Wage,				
			bonus,	Social			
			allowance,	insurance			
項目	Items	Fees	and subsidy	premium	Total		
執行董事:	Executive directors:						
張曉成	Zhang Xiaocheng						
王米成	Wang Micheng						
王峰	Wang Feng						
韓蜀	Han Shu						
許立英	Xu Liying						
樊旭	Fan Xu		12,113.00	6,633.90	18,746.90		
畑ナルおたせま .	to decrease decretarios con constituir						
獨立非執行董事:	Independent non-executive directors:						
蔡思聰	Choy Sze Chung, Jojo		25,000.02		25,000.02		
肖孝州	Xiao Xiaozhou		25,000.02		25,000.02		
EL =	c ·						
監事:	Supervisors:						
鄭志利	Zhang Zhili		62,000,33	22.420.22	06 440 50		
熊挺 ————————————————————————————————————	Xiong Ting		62,980.28	23,438.22	86,418.50		
A 3.1							
	Total		125,093.32	30,072.12	155,165.44		

(二) 關聯交易情況(續)

6. 薪酬最高的前五名僱員

本年薪酬最高的前五名僱員中包括0位(2016年1-6月:1位)董事,其薪酬詳情如本財務報表附註十(二)5所述,剩餘5位(2016年1-6月:4位)非董事僱員的本年薪酬詳情如下:

X. Related party relationships and transactions (Continued)

(II) Related party transactions (Continued)

6. Five highest paid employees

The five employees whose emoluments were the highest for the year include 0 (2016.1-6: 1) director whose emoluments are reflected in the analysis presented above. The emoluments payable to the remaining 5 (2016.1-6: 4) employees during the year are as follows:

- -		本期人數 Number of individuals	上年同期人數 Number of individuals
港幣0元至港幣100萬元	HK\$ nil-HK\$1 million	(2017.1–6)	(2016.1–6) 4

- 7. 本公司向成都八達接插件 有限公司、成都月欣通信材 料有限公司、杭州鴻雁電器 有限公司、成都黃石雙峰電 纜有限公司、日本住友電氣 工業株式會社及Sumitomo Electric Asia Ltd. 採購商品; 本公司向中國普天信息產業 股份有限公司、普天法爾勝 光通信有限公司及重慶泰 山電纜有限公司銷售商品; 上述關聯交易構成上市規則 第14A章定義的持續關連交 易,此等交易已根據上市規 則第14A章的要求在董事會 報告中的持續關連交易一節 中披露。
- 7. The Company purchases goods from Chengdu Bada Connector Co., Ltd., Chengdu Yuexin Telecommunications Materials Co., Ltd., Hangzhou Honyar Electrical Co., Ltd., Chengdu Huangshishuangfeng Cable Co., Ltd., Sumitomo Electric Industries and Sumitomo Electric Asia Ltd.; the Company sales goods to China Potevio Company Limited, Putian Fasten Cable Telecommunication Co., Ltd. and Chongging Taishan Cable Co., Ltd.; those related party transactions mentioned above constitute continuing connected transactions as defined in Chapter 14A of the Listing Rules, of which the disclosures required by Chapter 14A of the Listing Rules are provided in section connected transactions of the Reports of the Directors.

- (三) 關聯方應收應付款項
 - 1. 應收關聯方款項
- X. Related party relationships and transactions (Continued)
 - (III) Balance due to or from related parties
 - 1. Balance due from related parties

	期 規 Closing	- 24	期初 Opening l	~ .
項目名稱關聯方	賬面餘額	壞賬準備 Provision for	賬面餘額	壞賬準備 Provision for
Items Related parties	Book balance	bad debts	Book balance	bad debts
應收賬款 南京普天天紀樓宇智能有限公司	1			
Accounts receivable Nanjing Putian Telege Intelligent Bu	uilding Ltd. 93,192.96	93,192.96	93,192.96	93,192.96
應收賬款 中國普天信息產業股份有限公司 Accounts receivable China Potevio Company Limited	18,952,402.36		11,698,366.06	
應收賬款 中國普天信息產業株洲有限公司 Accounts receivable China PUTIAN Communications Zh				
Company Limited 應收賬款 中國普天信息產業股份有限公司	160,000.00	160,000.00	160,000.00	160,000.00
Accounts receivable Chengdu Branch of China Potevio		204.004.00		
Company Limited 應收賬款 重慶泰山電纜有限公司	304,891.23	304,891.23	304,891.23	304,891.23
Accounts receivable Chongqing Taishan Cable Co., Ltd. 應收賬款 成都八達接插件有限公司	12,979,065.80			
Accounts receivable Chengdu Bada Connector Co., Ltd 應收賬款 成都黃石雙峰電纜有限公司	25,678.76			
Accounts receivable Chengdu Huangshishuangfeng Cal	ble Co., Ltd. 3,416,171.88			
應收賬款 普天法爾勝光通信有限公司 Accounts receivable Putian Fasten Cable Telecommunic	ation			
Co., Ltd.	2,751,835.71		2,753,034.81	
小計				
Subtotal	38,683,238.70	558,084.19	15,009,485.06	558,084.19

- (三) 關聯方應收應付款項(續)
 - 1. 應收關聯方款項(續)
- X. Related party relationships and transactions (Continued)(III) Balance due to or from related parties
 - (Continued)
 - 1. Balance due from related parties (Continued)

		末數 balance	期初 Opening b	
項目名稱關聯方	賬面餘額	壞賬準備 Provision for	賬面餘額	壞賬準備 Provision for
Items Related parties	Book balance	bad debts	Book balance	bad debts
預付款項 Sumitomo Electric Asia Ltd. Advances paid Sumitomo Electric Asia Ltd. 預付款項 杭州鴻雁電器有限公司 Advances paid Hangzhou Honyar Electrical Co., Ltd.	245,319.41 21,408,708.60		1,261,692.79 15,090,449.79	
小計 Subtotal	21,654,028.01		16,352,142.58	
其他應收款 中國普天信息產業股份有限公司 Other receivables China Potevio Company Limited 成都八達接插件有限公司	2,322,740.84		1,522,740.84	
Other receivables Chengdu Bada Connector Co., Ltd. 其他應收款 重慶泰山電纜有限公司	10,195,649.06		10,520,502.79	
Other receivables Chongqing Taishan Cable Co., Ltd. 其他應收款 成都黃石雙峰電纜有限公司	496,822.86		496,822.86	
Other receivables	Co., Ltd. 496,822.86		496,822.86	
Materials Co., Ltd. 其他應收款 普天法爾勝光通信有限公司	65,666.42		51,722.43	
Other receivables Putian Fasten Cable Telecommunicatio Co., Ltd. 其他應收款 普天智能照明研究院有限公司	2,315,422.24		2,171,013.16	
Other receivables Putian Intelligent Lighting Research Ins Co., Ltd.	4,458,264.63		7,906,650.54	
小計 Subtotal	20,351,388.91		23,166,275.48	

(三) 關聯方應收應付款項(續)

2. 應付關聯方款項

X. Related party relationships and transactions (Continued)

- (III) Balance due to or from related parties (Continued)
 - 2. Balance due to related parties

項目名稱 關聯方 Items Related parties	期末數 Closing balance	期初數 Opening balance
應付賬款 成都八達接插件有限公司 Accounts payable Chengdu Bada Connector Co., Ltd. 應付賬款 成都月欣通信材料有限公司	11,979,046.63	12,479,056.19
Accounts payable Chengdu Yuexin Telecommunication Co., Ltd. 應付賬款 杭州鴻雁電器有限公司 Accounts payable Hangzhou Honyar Electrical Co., Ltd	1,308,982.10	2,444,645.31
應付賬款 普天法爾勝光通信有限公司 Accounts payable Putian Fasten Cable Telecommunica Co., Ltd. 應付賬款 Sumitomo Electric Asia Ltd.		
Accounts payable Sumitomo Electric Asia Ltd. 應付賬款 重慶泰山電纜有限公司 Accounts payable Chongqing Taishan Cable Co., Ltd. 應付賬款 成都黃石雙峰電纜有限公司	32,319,590.05 9,000,000.00	24,599,543.75 9,000,000.00
Accounts payable		
小計 Subtotal	68,943,065.86	48,523,245.25
預收賬款 成都八達接插件有限公司 Advances received Chengdu Bada Connector Co., Ltd.	5,550.00	
小計 Subtotal	5,550.00	
其他應付款 日本住友電氣工業株式會社 Other payables	178,534.80 as Materials 100,000.00	154,313.62
小計 Subtotal	278,534.80	154,313.62

+- 承諾及或有事項

(一) 重要承諾事項

截至資產負債表日,本公司不存 在需要披露的重要承諾事項。

(二)或有事項

截至資產負債表日,本公司不存在需要披露的重要或有事項。

+二、資產負債表日後事項

截至本財務報表批准報出日,本公司 不存在需要披露的重要資產負債表日 後事項。

†E,其他重要事項

- (一) 分部信息
 - 1. 確定報告分部考慮的因素

公司以內部組織結構、管理 要求、 內部報告制度等為 依據確定報告分部,並以產 品分部為基礎確定報告分部。

XI. Commitments and contingencies

- (I) Significant commitments
 None
- (II) Contingencies
 None
- XII. Events after the balance sheet date

XIII. Other significant events

- (I) Segment information
 - 1. Identification basis and accounting policies for reportable segments

Reportable segments are identified based on operating segments which are determined based on the structure of the Company's internal organization, management requirements and internal reporting system.

†E·其他重要事項(續)

- (一) 分部信息(續)
 - 2. 報告分部的財務信息

負債總額

Total liabilities

XIII. Other significant events (Continued)

(I) Segment information (Continued)

136,024,039.23 493,825,542.75 113,844,882.20 13,775,919.85 43,666,512.96 713,803,871.07

2. Financial information of reportable segments

		本期數					
		Current period					
		銅纜及	光纜及	電線套管及	鋁桿及		
		相關產品	相關產品	相關產品	相關產品	分部間抵銷	合計
		Copper cable and related	Optical cable and related	Cable conduct and related	Aluminum rod and related	Inter-segment	
項目	Items	products	products	products	products	offsetting	Total
主營業務收入	Revenue from main						
→ 바바 개도 7년 - 1 -	operations	126,062,196.26	175,657,652.50	106,985.77	81,513,061.68	7.652.040.40	383,339,896.21
主營業務成本 資產總額	Cost of main operations Total assets	120,452,934.52 1,099,907,252.61	107,933,489.36 342,539,358.09	57,039.59 109,672,502.53	83,663,528.69 33,621,172.36	7,653,049.48 225,370,903.41	304,453,942.68 1,360,369,382.18
負債總額	Total liabilities	189,828,215.62	68,981,446.30	104,752,321.37	20,745,196.48	55,295,342.36	329,011,837.41
				►年同 [‡]	期數		
				Prior pe			
		銅纜及	光纜及	電線套管及			
		相關產品	相關產品	相關產品	相關產品	分部間抵銷	合計
		Copper cable	Optical cable	Cable conduct	Aluminum rod	latas assurant	
項目	Items	and related products	and related products	and related products	and related products	Inter-segment offsetting	Total
-AH	iteris	products	products	products	products	onsetting	Total
主營業務收入	Revenue from main						
工点术切状八	operations	109,389,478.91	487,930,501.21	729,997.27	5,897,911.89	10,898.38	603,936,990.90
主營業務成本	Cost of main operations	102,331,528.82	391,969,300.06	909,439.49	5,764,388.67	6,483,274.61	494,491,382.43
資產總額	Total assets	1,097,835,510.10	1,170,700,589.10	134,931,324.69	33,385,847.97	441,932,820.08	1,994,920,451.78

+E、其他重要事項(續)

(二) 其他財務信息

XIII. Other significant events (Continued) (II) Other financial information

		期末數 Closing balance		期初數 Opening balance		
		合併	母公司 Parent	合併	母公司 Parent	
項目 It	tems	Consolidated	company	Consolidated	company	
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	let current assets otal assets less current	619,540,038.47	374,497,947.35	598,252,427.74	392,032,336.31	
負債	liabilities	1,104,525,337.12	869,938,732.99	1,093,012,318.20	897,089,717.65	

+四、母公司財務報表主要項目註釋

(一) 母公司資產負債表項目註釋

- 1. 應收賬款
 - (1) 明細情況
 - 1) 類別明細情況

XIV. Notes to items of parent company financial statements

- (I) Notes to items of parent company balance sheet
 - Accounts receivable
 - (1) Details
 - Details on categories

	期末數 Closing balance				
	賬面餘額 Book balance		壞賬 ² Provision for		
	金額 比例(%)		金額	計提比例(%) Provision	賬面價值
種類 Categories	Amount	% to total	Amount	proportion (%)	Carrying amount
按信用風險 特徵組合	93,574,945.43	83.49 16.51	19,343,210.50 18,499,628.06	20.67	74,231,734.93
合計 Total	112,074,573.49	100.00	37,842,838.56	33.77	74,231,734.93

十四、母公司財務報表主要項目註釋 (續)

- (一) 母公司資產負債表項目註釋(續)
 - 1. 應收賬款(續)
 - (1) 明細情況(續)
 - 1) 類別明細情況(續)
- XIV. Notes to items of parent company financial statements (Continued)
 - (I) Notes to items of parent company balance sheet (Continued)
 - 1. Accounts receivable (Continued)
 - (1) Details (Continued)
 - 1) Details on categories (Continued)

期初數 Opening balance					
Opening balance					

		賬面餘額 Book balance		壞賬 ² Provision for		
		金額	比例(%)	金額	計提比例(%) Provision	賬面價值
種類	Categories	Amount	% to total	Amount	proportion (%)	Carrying amount
按信情報 電腦 医电子	Receivables with provision made on a collective basis using portfolios with similar credit risk features Receivable of individually insignificant amount but with provision made on an individual basis	87,563,664.14 18,499,628.06	82.56 17.44	18,195,472.63 18,499,628.06	20.78	69,368,191.51
合計	Total	106,063,292.20	100.00	36,695,100.69	34.60	69,368,191.51

(一) 母公司資產負債表項目註釋(續)

1. 應收賬款(續)

- (1) 明細情況(續)
 - 2) 組合中,採用賬齡 分析法計提壞賬準 備的應收賬款

小計

Subtotal

XIV. Notes to items of parent company financial statements (Continued)

(I) Notes to items of parent company balance sheet (Continued)

期初數

18,195,472.63

20.78

- 1. Accounts receivable (Continued)
 - (1) Details (Continued)
 - 2) In portfolios, accounts receivable with provision made on a collective basis with age analysis method

		期末數 Closing balance			
賬齡	Ages	賬面餘額 壞賬準備 計提比例(% Book Provision for Provision balance bad debts proportion (%			
1年以內 1-2年 2-3年 3-5年 5年以上	Within 1 year 1–2 years 2–3 years 3–5 years Over 5 years	58,423,131.05 13,573,838.66 4,919,616.54 742,087.52 15,916,271.66	1,357,383.87 1,475,884.95 593,670.02 15,916,271.66	10.00 30.00 80.00 100.00	
小計	Subtotal	93,574,945.43	19,343,210.50	20.67	

		Opening balance			
		賬面餘額	賬面餘額 壞賬準備 計提比例(
		Book	Provision for	Provision	
賬龄	Ages	balance	bad debts	proportion (%)	
1年以內	Within 1 year	52,841,475.38			
1-2年	1–2 years	17,110,809.56	1,711,080.96	10.00	
2-3年	2–3 years	1,544,935.00	463,480.50	30.00	
3-5年	3–5 years	227,665.13	182,132.10	80.00	
5年以上	Over 5 years	15,838,779.07	15,838,779.07	100.00	

87,563,664.14

十四、母公司財務報表主要項目註釋

- (一) 母公司資產負債表項目註釋(續)
 - 1. 應收賬款(續)
 - (2) 賬齡分析

XIV. Notes to items of parent company financial statements (Continued)

(I) Notes to items of parent company balance sheet (Continued)

抽紅動

- 1. Accounts receivable (Continued)
 - (2) Age analysis

			期末數 Closing balance	
賬齡	Ages	賬面餘額 Book balance	壞賬準備 Provision for bad debts	計提比例(%) Provision proportion (%)
1年以內 1-2年 2-3年 3-5年 5年以上	Within 1 year 1–2 years 2–3 years 3–5 years Over 5 years	58,423,131.05 13,573,838.66 4,919,616.54 742,087.52 34,415,899.72	1,357,383.87 1,475,884.95 593,670.02 34,415,899.72	10.00 30.00 80.00 100.00
合計	Total	112,074,573.49	37,842,838.56	33.77

		An 如數 Opening balance			
		 賬面餘額	壞賬準備	計提比例(%)	
		Book	Provision for	Provision	
賬齡	Ages	balance	bad debts	proportion (%)	
1年以內	Within 1 year	52,841,475.38			
1-2年	1–2 years	17,110,809.56	1,711,080.96	10.00	
2-3年	2–3 years	1,544,935.00	463,480.50	30.00	
3-5年	3–5 years	227,665.13	182,132.10	80.00	
5年以上	Over 5 years	34,338,407.13	34,338,407.13	100.00	
合計	Total	106,063,292.20	36,695,100.69	34.60	

本公司授予客戶的信貸期一般為約1-12個月。 逾期應收欠款由管理層 定期審閱。 The credit terms granted to customers are generally 1 to 12 months. Accounts receivable that past due are reviewed by Management on a regular basis.

(一) 母公司資產負債表項目註釋(續)

1. 應收賬款(續)

- (3) 本期計提壞賬準備金額 1,147,737.87元。
- (4) 應收賬款金額前5名情

XIV. Notes to items of parent company financial statements (Continued)

- (I) Notes to items of parent company balance sheet (Continued)
 - 1. Accounts receivable (Continued)
 - (3) Provision for bad debts made in current period totaled RMB1,147,737.87.
 - (4) Details of the top 5 debtors with largest balances

佔應收賬款

	單位名稱	Debtors	賬面餘額 Book balance	餘額的比例(%) Proportion to the total balance of accounts receivable (%)	壞賬準備 Provision for bad debts
ì				(,,,	200 0000
	重慶泰山電纜	Chongging Taishan Cable			
	有限公司	Co., Ltd.	11,857,849.07	10.58	
	深圳市中興康訊	Shenzhen ZTE Kangxun			
	電子有限公司	Telecom Company	44 025 640 20	40.56	
	成都電纜雙流	Limited Chengdu Telecom Cable	11,835,648.38	10.56	
	熱縮製品廠	Shuangliu Heat Shrinkable			
	,	Product Plant	6,942,329.67	6.19	
	重慶普泰峰鋁業	Chongqing Putaifeng			
	有限公司	Aluminium Co., Ltd.	5,972,000.00	5.33	
	成都中菱無線 通信電纜	Chengdu Zhongling Radio Communications Co., Ltd.			
	有限公司	Communications Co., Ltd.	4,924,781.37	4.39	
			, , , , , , , , , , , , , , , , , , , ,		
	小計	Subtotal	41,532,608.49	37.05	

- (一) 母公司資產負債表項目註釋(續)
 - 2. 其他應收款
 - (1) 明細情況
 - 1) 類別明細情況
- XIV. Notes to items of parent company financial statements (Continued)
 - (I) Notes to items of parent company balance sheet (Continued)
 - 2. Other receivables
 - (1) Details
 - 1) Details on categories of other receivables

	期末數 Closing balance				
	賬面餘額 Book balance		壞賬準備 Provision for bad debts		
	金額	比例(%)	金額	計提比例(%) Provision	賬面價值
種類 Categories	Amount	% to total	Amount	proportion (%)	Carrying amount
按信用風險 特徵組合	81,420,459.00 3,913,573.65	95.41 4.59	23,177,677.32	28.47 100.00	58,242,781.68
合計 Total	85,334,032.65	100.00	27,091,250.97	31.75	58,242,781.68

- (一) 母公司資產負債表項目註釋(續)
 - 2. 其他應收款(續)
 - (1) 明細情況(續)
 - 1) 類別明細情況(續)
- XIV. Notes to items of parent company financial statements (Continued)
 - (I) Notes to items of parent company balance sheet (Continued)
 - 2. Other receivables (Continued)
 - (1) Details (Continued)
 - 1) Details on categories of other receivables (Continued)

			期初數 Opening balance			
			賬面餘額 Book balance		壞賬準備 Provision for bad debts	
		金額	比例(%)	金額	計提比例(%) Provision	賬面價值
種類	Categories	Amount	% to total	Amount	proportion (%)	Carrying amount
按信用徵提備 單項重項賬 類但提備 不單壞	Receivables with provision made on a collective basis using portfolios with similar credit risk features Receivable of individually insignificant amount but with provision made on an individual basis	70,539,734.95 3,913,573.65	94.74 5.26	23,170,358.21	32.85 100.00	47,369,376.74
合計	Total	74,453,308.60	100.00	27,083,931.86	36.38	47,369,376.74

十四、母公司財務報表主要項目註釋

(一) 母公司資產負債表項目註釋(續)

2. 其他應收款(續)

- (1) 明細情況(續)
 - 2) 組合中,採用賬齡 分析法計提壞賬準 備的其他應收款

XIV. Notes to items of parent company financial statements (Continued)

- (I) Notes to items of parent company balance sheet (Continued)
 - 2. Other receivables (Continued)
 - (1) Details (Continued)
 - 2) In portfolios, other receivables with provision made on a collective basis with age analysis method

		期末數 Closing balance			
賬齡	Ages	賬面餘額 壞賬準備 計提比例(%) Book Provision for Provision balance bad debts proportion (%)			
1年以內 1-2年	Within 1 year 1–2 years	58,127,549.59 126,697.70	12,669.77	10.00	
2-3年 3-5年 5年以上	2–3 years 3–5 years Over 5 years	1,401.06 1,117.09 23,163,693.56	420.32 893.67 23,163,693.56	30.00 80.00 100.00	
小計	Subtotal	81,420,459.00	23,177,677.32	28.47	

期初數				
Opening	balance			

賬齡	Ages	賬面餘額 Book balance	壞賬準備 Provision for bad debts	計提比例(%) Provision proportion (%)
1年以內 1-2年 2-3年 3-5年 5年以上	Within 1 year 1–2 years 2–3 years 3–5 years Over 5 years	47,319,833.54 53,781.24 1,309.52 1,117.09 23,163,693.56	5,378.12 392.86 893.67 23,163,693.56	10.00 30.00 80.00 100.00
小計	Subtotal	70,539,734.95	23,170,358.21	32.85

- (一) 母公司資產負債表項目註釋(續)
 - 2. 其他應收款(續)
 - (2) 本期計提壞賬準備金額 301,983.24元。
 - (3) 其他應收款款項性質分 類情況
- XIV. Notes to items of parent company financial statements (Continued)
 - (I) Notes to items of parent company balance sheet (Continued)
 - 2. Other receivables (Continued)
 - (2) Provisions for bad debts made in current period totaled RMB301,983.24.
 - (3) Other receivables categorized by nature

款項性質	Nature of receivables	期末數 Closing balance	期初數 Opening balance
押金保證金 拆借款 應收暫付款	Deposit as security Call loans Temporary advance payment receivable	5,286,324.75 30,140,206.25 49,907,501.65	4,932,324.75 29,376,726.75 40,144,257.10
合計	Total	85,334,032.65	74,453,308.60

- (一) 母公司資產負債表項目註釋(續)
 - 2. 其他應收款(續)
 - (4) 其他應收款金額前5名 情況
- XIV. Notes to items of parent company financial statements (Continued)
 - (I) Notes to items of parent company balance sheet (Continued)
 - 2. Other receivables (Continued)
 - (4) Details of the top 5 debtors with largest halances

單位名稱	款項性質	賬面餘額	賬齡	佔其他應收 款餘額的 比例(%) Proportion to the total balance of other	壞賬準備
Debtors	Nature of receivables	Book balance	Age	receivables (%)	Provision for bad debts
成都中菱無線通信電纜 有限公司 Chengdu Zhongling Radio	拆借款		1年以內		
Communications Co., Ltd. 成都電纜雙流熱縮製品廠 Chengdu Telecom Cable Shuangliu Heat Shrinkable	Call loans 拆借款	15,399,684.28	Within 1 year 1年以內	18.05	
Product Plant 成都八達接插件有限公司 Chengdu Bada Connector Co., Ltd.	Call loans 拆借款、應收暫付款 Call loans, temporary advance payment	13,881,565.31	Within 1 year 1年以內	16.27	
塔子山材料廠 Tazishan Materials Plant	receivable 應收暫付款 Temporary advance	10,195,649.06	Within 1 year 5年以上	11.95	
天韵科技(蘇州)有限公司 Tianyun Technology (Suzhou)	payment receivable 押金、保證金	8,391,138.00	Over 5 years 5年以上	9.83	8,391,138.00
Co. Ltd.	Deposit as security	4,786,324.75	Over 5 years	5.61	4,786,324.75
小計 Subtotal		52,654,361.40		61.71	13,177,462.75

- (一) 母公司資產負債表項目註釋(續)
 - 3. 長期股權投資
 - (1) 明細情況

- XIV. Notes to items of parent company financial statements (Continued)
 - (I) Notes to items of parent company balance sheet (Continued)
 - 3. Long-term equity investments
 - (1) Categories

		期末數 Closing balance			期初數 Opening balance		
項目	Items	賬面餘額 Book balance	減值準備 Provision for impairment	賬面價值 Carrying amount	賬面餘額 Book balance	減值準備 Provision for impairment	賬面價值 Carrying amount
對子公司投資 對聯營、合營企業投資	Investments in subsidiaries Investments in associates and joint ventures	166,140,969.81 124,403,842.00	125,903.35	166,140,969.81 124,277,938.65	166,140,969.81 120,913,273.96	125,903.35	166,140,969.81 120,787,370.61
合計	Total	290,544,811.81	125,903.35	290,418,908.46	287,054,243.77	125,903.35	286,928,340.42

(2) 對子公司投資

(2) Investments in subsidiaries

被投資單位	Investees	期初數 Opening balance	本期增加	本期減少	期未數 Closing balance	本期計提 減值準備 Provision for impairment made in current period	減值準備 期末數 Closing balance of provision for impairment
W.X.Q.T.E		balarica		200.0000	balance	periou	impuirment
成都電纜雙流熱縮製品廠	Chengdu Telecom Cable Shuangliu Heat Shrinkable Product Plant	15,013,376.15			15,013,376.15		
成都中菱無線通信電纜	Chengdu Zhongling Radio	70 700 770 05			70 700 772 05		
有限公司 成都中住光纖有限公司	Communications Co., Ltd. Chengdu SEI Optical Fiber Co., Ltd.	72,702,773.95 70,424,819.71			72,702,773.95 70,424,819.71		
重慶普泰峰鋁業有限公司	Chongqing Putaifeng Aluminium Co., Ltd.	8,000,000.00			8,000,000.00		
小計	Subtotal	166,140,969.81			166,140,969.81		

- (一) 母公司資產負債表項目註釋(續)
 - 3. 長期股權投資(續)
 - (3) 對聯營、合營企業投資
- XIV. Notes to items of parent company financial statements (Continued)
 - (I) Notes to items of parent company balance sheet (Continued)
 - 3. Long-term equity investments (Continued)
 - (3) Investments in associates and joint ventures

					增減變動 e/Decrease	
		期初數	追加投資	減少投資	權益法下確認 的投資損益 Investment	其他綜合 收益調整
被投資單位	Investees	Opening balance	Investments increased	Investments decreased	income recognized under equity method	Adjustment in other comprehensive income
聯營企業	Associates					
成都電纜材料廠	Chengdu Telecommunications					
成都八達接插件 有限公司	Cable Factory Chengdu Bada Connector	125,903.35				
	Co., Ltd.	4,769,025.55			251,081.79	
成都月欣通信 材料有限公司	Chengdu Yuexin Telecommunications					
普天法爾勝光	Materials Co., Ltd. Putian Fasten Cable	1,485,330.88			-12,424.36	
音大法网膀元 通信有限公司	Telecommunication					
	Co., Ltd.	114,533,014.18			3,251,910.61	
合計	Total	120,913,273.96			3,490,568.04	

- (一) 母公司資產負債表項目註釋(續)
 - 3. 長期股權投資(續)
 - (3) 對聯營、合營企業投資(續)
- XIV. Notes to items of parent company financial statements (Continued)
 - (I) Notes to items of parent company balance sheet (Continued)
 - 3. Long-term equity investments (Continued)
 - (3) Investments in associates and joint ventures (Continued)

本期增減變動 Increase/Decrease

		其他權益 變動	宣告發放現金 股利或利潤	計提減 值準備	其他	期末數	減值準備 期末餘額
被投資單位	Investees	Changes in other equity	Cash dividend/ profit declared for distribution	Provision for impairment	Others	Closing balance	Closing balance of provision for impairment
聯營企業	Associates						
成都電纜材料廠	Chengdu						
	Telecommunications Cable Factory					125,903.35	125,903.35
成都八達接插件有	Chengdu Bada Connector					123,303.33	123,303.33
限公司	Co., Ltd.					5,020,107.34	
成都月欣通信材料 有限公司	Chengdu Yuexin Telecommunications						
V = 1 = 0 = 0	Materials Co., Ltd.					1,472,906.52	
普天法爾勝光通信 有限公司	Putian Fasten Cable Telecommunication						
TIKAN	Co., Ltd.					117,784,924.79	
٨ ١٠						404 400 046 00	405 000 55
合計	Total					124,403,842.00	125,903.35

- (4) 對非上市公司投資和對 上市公司投資
- (4) Remarks on investments in unlisted and listed companies

項目 Items	期末數 Closing balance	期初數 Opening balance
對非上市公司投 Investments in unlisted 資 companies	290,418,908.46	286,928,340.42
合計 Total	290,418,908.46	286,928,340.42

- (二) 母公司利潤表項目註釋
 - 1. 營業收入/營業成本
 - (1) 明細情況
- +四、母公司財務報表主要項目註釋 XIV. Notes to items of parent company financial statements (Continued)
 - (II) Notes to items of the parent company income statement
 - 1. Operating revenue/cost
 - (1) Details

	本期數 Current period cumulative	上年同期數 Preceding period comparative
項目 Items	收入 成本 Revenue Cost	收入 成本 Revenue Cost
主營業務 Revenue from main 收入 operations 其他業務 Revenue from other 收入 operations	95,691,816.85 93,259,832.57 18,522,056.39 12,210,523.59	91,687,500.86 85,881,063.81 15,917,339.05 10,979,414.94
合計 Total	114,213,873.24 105,470,356.16	107,604,839.91 96,860,478.75

2. 投資收益

(1) 明細情況

2. Investment income

(1) Details

項目 Items	本期數 Current period cumulative	上年同期數 Preceding period comparative
權益法核算的長期 Investment income from 股權投資收益 long-term equity investments under equity method 子公司分配現金 Investment income from subsidiaries distribute cash dividend	3,490,568.04	143,377.80 6,600,000.00
合計 Total	3,490,568.04	6,743,377.80

- (二) 母公司利潤表項目註釋(續)
 - (2) 來自對非上市公司投資 和對上市公司投資的投 資收益説明
- XIV. Notes to items of parent company financial statements (Continued)
 - (II) Notes to items of the parent company income statement (Continued)
 - (2) Investment income from investments in unlisted company and listed company

項目	Items	本期數 Current period cumulative	上年同期數 Preceding period comparative
來自對非上市公司 投資的投資收益 來自對上市公司投 資的投資收益	Investment income from unlisted companies Investment income from listed companies	3,490,568.04	6,743,377.80
小計	Subtotal	3,490,568.04	6,743,377.80

+五 其他補充資料

- (一) 非經常性損益
 - 1. 非經常性損益明細表

- XV. Other supplementary information
 (I) Non-recurring profit or loss
 1. Schedule of non-recurring profit or loss of current period

項目	Items	金額 Amount	説明 Remarks
非流動性資產處置損益, 包括已計提資產減值準備 的沖銷部分 計入當期損益的政府補助 (與公司正常經營業務密切 相關,符合國家政策規定、	Gains on disposal of non-current assets, including written-off of provision for impairment Government grant included in profit or loss (excluding those closely related to operating	-25,226.63	
按照一定標準定額或定量持續享受的政府補助除外) 計入當期損益的對非金融 企業收取的資金佔用費	activities, or regular government grants) Fund possession charge from non-financial entities and	1,994,871.94	
除上述各項之外的其他 營業外收入和支出	included in profit or loss Other non-operating revenue or expenditures	416,777.36 -74,842.25	
小計	Subtotal	2,311,580.42	
減:企業所得税影響數 (所得税減少以「-」表示)	Less: Enterprise income tax affected (decrease in income tax, expressed in negative figure)	7,201.65	
少數股東權益影響額(税後)	Non-controlling interest affected (after tax)	608,601.86	
歸屬於母公司所有者的 非經常性損益淨額	Net non-recurring profit or loss attributable to shareholders of the parent company	1,695,776.91	

+五·其他補充資料(續)

(二) 淨資產收益率及每股收益

1. 明細情況

XV. Other supplementary information (Continued) (II) RONA and EPS

1. Details

每股收益(元/股) EPS (yuan/share)

			EPS (yuar	n/share)
		加權平均淨 資產收益率(%) Weighted	基本每股收益	稀釋每股收益
報告期利潤	Profit of the reporting period	average RONA (%)	Basic EPS	Diluted EPS
歸屬於公司普通股股東 的淨利潤 扣除非經常性損益後歸 屬於公司普通股股東	Net profit attributable to shareholders of ordinary shares Net profit attributable to shareholders of ordinary shares after deducting	-0.06	-0.00	-0.00
的淨利潤	non-recurring profit or loss	-0.24	-0.01	-0.01

†五·其他補充資料(續)

- (二) 淨資產收益率及每股收益(續)
 - 2. 加權平均淨資產收益率的 計算過程
- XV. Other supplementary information (Continued)
 (II) RONA and EPS (Continued)
 - 2. Calculation process of weighted average RONA

	項目	序號	本期數
	Items	Symbols	Current period cumulative
	歸屬於公司普通股股東的淨利潤	А	-514,250.81
	Net profit attributable to shareholders of ordinary shares 非經常性損益	В	1,695,776.91
	Non-recurring profit or loss 扣除非經常性損益後的歸屬於公司普通股股東的淨利潤 Net profit attributable to shareholders of ordinary shares after deducting	C=A-B	-2,210,027.72
	non-recurring profit or loss 歸屬於公司普通股股東的期初淨資產	D	913,457,290.73
	Opening balance of net assets attributable to shareholders of ordinary shares 發行新股或債轉股等新增的、歸屬於公司普通股股東的淨資產	E	
	Net assets attributable to shareholders of ordinary shares increased due to offering of new shares or conversion of debts into shares 新增淨資產次月起至報告期期末的累計月數	F	
	利增净真医次月起至報告期期末的系計月數 Number of months counting from the next month when the net assets were increased to the end of the reporting period	r	
	回購或現金分紅等減少的、歸屬於公司普通股股東的淨資產 Net assets attributable to shareholders of ordinary shares decreased due to	G	
	share repurchase or cash dividends appropriation 減少淨資產次月起至報告期期末的累計月數 Number of months counting from the next month when the net assets	Н	
其他	were decreased to the end of the reporting period 可供出售金融資產公允價值變動引起的淨資產增加	I1	-1,997,532.30
Others	Net assets increase due to changes in fair value of available-for-sale financial assets 增減淨資產次月起至報告期期末的累計月數	J1	3.00
	Number of months counting from the next month when other net assets were increased or decreased to the end of the reporting period	ın	2 400 569 04
	長期股權投資權益法核算引起的淨資產增加 Net assets increase due to long-term equity investments under equity method	I2	3,490,568.04
	增減淨資產次月起至報告期期末的累計月數 Number of months counting from the next month when other net assets	J2	3.00
	were increased or decreased to the end of the reporting period 報告期月份數 Number of months in the reporting period	K	6.00
	加權平均淨資產	$L=D+A/2+$ $E\times F/K-G\times H/K$ $\pm I\times J/K$	913,946,683.20
	Weighted average net assets 加權平均淨資產收益率(%)	M=A/L	-0.06
	Weighted average RONA (%) 扣除非經常損益加權平均淨資產收益率(%) Weighted average RONA after deducting non-recurring profit or loss (%)	N=C/L	-0.24

+五、其他補充資料(續)

- (二) 淨資產收益率及每股收益(續)
 - 3. 基本每股收益和稀釋每股 收益的計算過程
 - (1) 基本每股收益的計算過程

XV. Other supplementary information (Continued)

- (II) RONA and EPS (Continued)
 - 3. Calculation process of basic EPS and diluted EPS
 - (1) Calculation process of basic EPS

項目	序號	本期數 Current period
Items	Symbols	cumulative
歸屬於公司普通股股東的淨利潤	А	-514,250.81
Net profit attributable to shareholders of ordinary shares 非經常性損益	В	1,695,776.91
Non-recurring profit or loss 扣除非經常性損益後的歸屬於公司普通股股東的淨利潤 Net profit attributable to shareholders of ordinary shares after deducting	C=A-B	-2,210,027.72
non-recurring profit or loss 期初股份總數	D	400,000,000.00
Opening balance of total shares 因公積金轉增股本或股票股利分配等增加股份數 Number of shares increased due to conversion of reserve to share capital or	Е	
share dividend appropriation 發行新股或債轉股等增加股份數 Number of shares increased due to offering of new shares or conversion of	F	
debts into shares 增加股份次月起至報告期期末的累計月數 Number of months counting from the next month when the share was	G	
increased to the end of the reporting period 因回購等減少股份數	Н	
Number of shares decreased due to share repurchase 減少股份次月起至報告期期末的累計月數	1	
Number of months counting from the next month when the share was decreased to the end of the reporting period 報告期縮股數	J	
Number of shares decreased in the reporting period 報告期月份數	K	6.00
Number of months in the reporting period 發行在外的普通股加權平均數	$L=D+E+F\times \\ G/K-H\times I/K-J$	400,000,000.00
Weighted average of outstanding ordinary shares 基本每股收益 Basic EPS	M=A/L	-0.00
扣除非經常損益基本每股收益 Basic EPS after deducting non-recurring profit or loss	N=C/L	-0.01

(2) 稀釋每股收益的計算過程

稀釋每股收益的計算過 程與基本每股收益的計 算過程相同。 (2) Calculation process of diluted EPS

The calculation process of diluted the same with that of basic EPS.

成都普天電纜股份有限公司 二零一七年八月二十五日

Chengdu PUTIAN Telecommunications Cable Co., Ltd. 25 August 2017

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成都普天電纜股份有限公司 CHENGDU PUTIAN TELECOMMUNICATIONS CABLE COMPANY LIMITED